

## LETTER of OFFER

### Issue of Commercial Paper (CP) of original or initial maturity up to one year

#### PART I

Issuer Details	
Name and Address of Issuer	360 ONE WAM LIMITED, 360 ONE Centre, Kamala City, Lower Parel (W), Mumbai – 400013
Business Segment / Activity	Wealth Management
Chief Executive	Ms. Charu Kalita (Head Treasury and Fixed Income Trading)
Group Affiliation (If Any)	360 ONE WAM LIMITED

#### PART II

Issue Details	<b>Commercial Paper</b>	
ISIN	INE466L14FM9	
Proposed Date of Issue	12-Dec-25	
Amount (Rs. In cr)	Rs 200 Crores Only	
Tenor and Date of Maturity	88 Days, 10-Mar-26	
Proposed to be Listed / Unlisted	Listed	
End Use of CP / NCD proposed (specific details)	Primary purpose is working capital requirements.	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	CARE LIMITED	ICRA LIMITED
Rating	CARE A1+	ICRA A1+
Date of Rating	December 05, 2025	December 08, 2025
Validity of Issuance	2 months	3 months
Validity period for rating	1 Year	1 Year
For Amount (Rs.)	Rs 2000 Crores	Rs 2500 Crores
Conditions (If Any)	Stand Alone Basis	Stand Alone Basis
Long term credit rating obtained by the Issuer	AA(Stable)	AA(Stable)
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	HDFC BANK LIMITED	

### 360 ONE WAM LIMITED

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email [secretarial@360.one](mailto:secretarial@360.one) [www.360.one](http://www.360.one)

CIN: L74140MH2008PLC177884

Debenture Trustee Details (Name and Address) (In case of NCD)	Not Applicable	
Credit Enhancement Details (If any)	Not Applicable	
Description of Instrument		
Amount (Rs. In Lacs)		
In Favor of	ISSUER OF CP / NCD / HOLDER OF CP / NCD	
Name and Address of the Guarantor		
Net worth of the Guarantor (Rs. In Lacs)		
Extent of The Guarantee Offered by the Guarantor for the Issue		
Conditions under which the guarantee will be invoked		
Trustee Details (Name and Address)		
Whether guarantor is a group entity	(Yes / No)	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
1		
2		
3		

### PART III

#### A. Issuer Financial Details

CP / NCD Borrowing	<b>CP Borrowings</b>
Date of Board Resolution	May 15, 2025
1. Limit approved by Board	Rs 2500 Crores
2. Limit as per CRA	Rs 2000 Crores
3. Limit approved by Regulator concerned (if applicable)	Not Applicable

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**B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)- As per KID ref no.013/CP/2025-26**

**C. Fund-based facilities from banks/Financial institutions, if any- NIL, As per KID ref no.013/CP/2025-26**

**D. Shareholding Details of Promoters/Details of share Pledged- Reference Shareholding Pattern- Table 2**

**E. Financial Summary**

**(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

<b>Particulars</b>	<b>31<sup>st</sup> March 2025</b>	<b>31<sup>st</sup> March 2024</b>	<b>31<sup>st</sup> March 2023</b>	<b>31<sup>st</sup> March 2022</b>
EQUITY	39,30,73,939	358,862,640	356,089,556	17,74,15,606
NET WORTH	54,92,82,91,622	25,584,205,999	23,536,300,346	24,25,97,13,909
INVESTMENT IN Subsidiary / Affiliate Companies	43,94,75,86,526	19,797,405,207	19,783,494,862	19,42,19,10,477
TOTAL DEBT OUTSTANDING				
-SHORT TERM (< 1 YEAR)	12,70,75,33,493	6,103,350,538	9,584,254,388	4,89,62,02,389
-OTHER DEBT	0	2,911,859,261	2,720,837,882	2,54,28,19,093
GROSS INCOME	7,43,01,73,375	9,683,653,171	6,635,915,017	5,94,76,73,041
OPERATING PROFIT (PBITD)	5,01,51,41,698	8,368,047,480	5,894,558,451	5,09,75,75,076
GROSS PROFIT (PBTD)	3,91,01,61,023	7,506,045,793	5,298,011,338	4,65,57,29,055
NET PROFIT (POST TAX)	3,34,52,91,425	6,790,333,501	4,958,451,233	4,08,84,09,922
Audit Qualifications (If Any)	NONE	NONE	NONE	NONE

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**F. Details of Statutory auditor and changes thereof in the last three financial years**

Name of the Auditor*	Address	Date of Appointment	Date of cessation, if applicable	Date of Resignation, if applicable
Deloitte Haskins & Sells LLP	Indiabulls Finance Center Tower 3, 31st Floor, Senapati Bapat Marg, Elphinstone, Mumbai 400013, Maharashtra, India	Since 2015	From the conclusion of 18th Annual General Meeting i.e. September 5, 2025.	NA
S.R. Batliboi & Co. LLP, Chartered Accountants	12th Floor, The Ruby, 29, Senapati Bapat Marg, Dadar (West), Mumbai - 400028, India	From the conclusion of 18th Annual General Meeting to the Conclusion of 23rd Annual General Meeting i.e. w.e.f September 5, 2025 (for the term of 5 consecutive years)	NA	NA

**G. Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year - Not Applicable**

**H. Details of any material event/ development having implications for the financials/ credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision: None**

**I. Material Litigation if any: None**

**J. Regulatory Strictures if any: None**

**K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities as on 31<sup>st</sup> March 2025 (in crores): Not Applicable**

**For 360 ONE WAM LIMITED**

**Authorized Signatory of the Issuer**

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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