

LETTER OF OFFER

PART I

Proposed DATE OF ISSUE : February 27, 2025
 CREDIT RATING : ICRA A1+ Issued by: ICRA
 DATE OF RATING : February 7, 2025
 VALIDITY : 1 Year
 FOR AMOUNT : Rs 1500 Crores
 CREDIT RATING : CARE A1+ Issued by: CARE
 DATE OF RATING : February 6, 2025
 VALIDITY : 1 Year
 FOR AMOUNT : Rs 1500 Crores
 CONDITIONS (if any) : Stand Alone Basis
 Exact purpose Of Issue of CP : Working Capital Requirement

CREDIT SUPPORT (if any) : None
 DESCRIPTION OF INSTRUMENT : Commercial Paper
 AMOUNT : 1500000000(Rupees One Hundred and Fifty Crores Only)
 ISSUED BY : 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)
 IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP
 Net Worth Of Guarantor Company : NA
 Names of Companies to which Guarantor has issued similar Guarantee : NA
 Extent of the Gurantee offered by the Guarator Company : NA
 Conditions under which the Guarantee will be invoked : NA
 Details of Current Tranche :

ISIN	AMOUNT (Rs. in Crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE466L14EG4	150.00	28 May 2025	A1+	1 Year	ICRA & CARE

Proposed to be Listed/Unlisted: Listed
 ISSUING AND PAYING AGENT : HDFC Bank Limited
 Market Conventions: : FIMMDA Conventions
 CP Borrowing Limit : Rs. 2500 Crores
 Supported Board Resolution Dated : July 20, 2023
 Total O/S Excl. Current Issue : Rs 437.00 Crores under CP Rating of 1500 Crores, NIL under IPO Rating of 1000 Crores
 Details Of Outstanding Cps, Other Debt Instruments And Bank Fund Based Facilities : As per Disclosure Document dated 25/02/2025
 END USE OF FUNDS : Primary purpose is working capital requirements.

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP in demat form is extinguished on due date**

Name and Address of issuer : 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited) , Mumbai - 400013
 Line of Business : Wealth Management
 Chief Executive : Mr. Niraj Murarka (Chief Investment Officer)
 GROUP AFFILIATION (if any) : 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited) , Mumbai - 400013

FINANCIAL SUMMARY	31-Mar-24	31-Mar-23	31-Mar-22
EQUITY	358,862,640.00	356,089,556.00	177,420,000.00
NET WORTH	25,584,205,999.00	23,536,300,346.00	24,242,820,674.00
INVESTMENT IN Subsidiary / Affiliate Companies	19,797,405,207.00	19,783,494,862.00	19,326,109,111.00
TOTAL DEBT OUTSTANDING	-	-	-
-SHORT TERM (< 1 YEAR)	6,103,350,538.00	9,584,254,388.00	4,896,320,000.00
-OTHER DEBT	2,911,859,261.00	2,720,837,882.00	2,542,820,000.00
GROSS INCOME	9,683,653,171.00	6,635,915,017.00	5,947,670,000.00
OPERATING PROFIT (PBITD)	8,368,047,480.00	5,894,558,451.00	5,097,918,332.00
GROSS PROFIT (PBTD)	7,506,045,793.00	5,298,011,338.00	4,655,330,588.00
NET PROFIT (POST TAX)	6,790,333,501.00	4,958,451,233.00	4,074,328,173.00

Audit Qualifications (If Any) : None
 Material Litigation, If Any: : None
 Regulatory Strictures, If Any : None
 Details Of Default Of Cps, Including Technical Delay In Redemption Or Any Other Borrowings For Past 3 Years : Nil

For 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

AUTHORISED SIGNATORY

Offer Date: February 27, 2025

Original/ Authenticated copy of Any document related to above information will be made available to the investor on request

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one CIN: L74140MH2008PLC177884

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