

## LETTER OF OFFER

### PART I

Proposed DATE OF ISSUE : January 30, 2025  
 CREDIT RATING : ICRA A1+ Issued by: ICRA  
 DATE OF RATING : January 9, 2025  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs 1500 Crores  
 CREDIT RATING : CARE A1+ Issued by: CARE  
 DATE OF RATING : January 7, 2025  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs 1500 Crores  
 CONDITIONS (if any) : Stand Alone Basis  
 Exact purpose Of Issue of CP : Working Capital Requirement

CREDIT SUPPORT (if any) : None  
 DESCRIPTION OF INSTRUMENT : Commercial Paper  
 AMOUNT : 250000000(Rupees Twenty Five Crores Only)  
 ISSUED BY : 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)  
 IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP  
 Net Worth Of Guarantor Company : NA  
 Names of Companies to which Guarantor has issued similar Guarantee : NA  
 Extent of the Gurantee offered by the Guarator Company : NA  
 Conditions under which the Guarantee will be invoked : NA  
 Details of Current Tranche :

ISIN	AMOUNT (Rs. in Crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE466L14EC3	25.00	29 April 2025	A1+	1 Year	ICRA & CARE

Proposed to be Listed/Unlisted: Listed  
 ISSUING AND PAYING AGENT : HDFC Bank Limited  
 Market Conventions: : FIMMDA Conventions  
 CP Borrowing Limit : Rs. 2500 Crores  
 Supported Board Resolution Dated : July 20, 2023  
 Total O/S Excl. Current Issue : Rs 599.00 Crores under CP Rating of 1500 Crores, NIL under IPO Rating of 2500 Crores  
 Details Of Outstanding Cps, Other Debt Instruments And Bank Fund Based Facilities : As per Disclosure Document dated 29/01/2025  
 END USE OF FUNDS : Primary purpose is working capital requirements.

### \* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP in demat form is extinguished on due date

Name and Address of issuer : 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited) , Mumbai - 400013  
 Line of Business : Wealth Management  
 Chief Executive : Mr. Niraj Murarka (Chief Investment Officer)  
 GROUP AFFILIATION (if any) : 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited) , Mumbai - 400013

FINANCIAL SUMMARY	31-Mar-24	31-Mar-23	31-Mar-22
EQUITY	358,862,640.00	356,089,556.00	177,420,000.00
NET WORTH	25,584,205,999.00	23,536,300,346.00	24,242,820,674.00
INVESTMENT IN Subsidiary / Affiliate Companies	19,797,405,207.00	19,783,494,862.00	19,326,109,111.00
TOTAL DEBT OUTSTANDING	-	-	-
-SHORT TERM (< 1 YEAR)	6,103,350,538.00	9,584,254,388.00	4,896,320,000.00
-OTHER DEBT	2,911,859,261.00	2,720,837,882.00	2,542,820,000.00
GROSS INCOME	9,683,653,171.00	6,635,915,017.00	5,947,670,000.00
OPERATING PROFIT (PBITD)	8,368,047,480.00	5,894,558,451.00	5,097,918,332.00
GROSS PROFIT (PBTD)	7,506,045,793.00	5,298,011,338.00	4,655,330,588.00
NET PROFIT (POST TAX)	6,790,333,501.00	4,958,451,233.00	4,074,328,173.00

Audit Qualifications (If Any) : None  
 Material Litigation, If Any: : None  
 Regulatory Strictures, If Any : None

Details Of Default Of Cps, Including Technical Delay  
 In Redemption Or Any Other Borrowings For Past 3 Years : Nil

For 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

### AUTHORISED SIGNATORY

Offer Date: January 30, 2025

Original/ Authenticated copy of Any document related to above information will be made available to the investor on request

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one CIN: L74140MHZ008PLC177884