



SEIL Energy India Limited
(Formerly Sembcorp Energy India Limited)
CIN: U40103HR2008PLC095648
Regd. Office: Building 7A, Level 5,
DLF Cyber City, Gurugram – 122002,
Haryana, India
Tel: (91) 124 6846700/701,
Fax: (91) 124 6846710
Email: cs@seilenergy.com
Website: www.seilenergy.com

LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	SEIL Energy India Limited , Building 7A, Level 5, DLF Cyber City, Gurugram – 122002
Business Segment / Activity	Electricity Generation
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Ajay Bagri
Group Affiliation (If Any)	Tanweer Infrastructure SAOC,OMAN

PART II: Issue Details

ISIN	INE460M14818
Proposed Date of Issue	14/01/2026
Amount (Rs. in crs)	200
Tenor and Date of Maturity	63 days and 18/03/2026
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	For Working Capital Requirements
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	ICRA	CRISIL
Rating	A1+	A1+
Date of Rating	22/12/2025	22/12/2025
Validity for Issuance	3 months	60 Days
Validity period for rating	12 months	12 months
For Amount (Rs.)	Rs. 1,000 Crores	Rs. 1,000 Crores



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Conditions (If Any)	NA	NA
Long term credit rating obtained by the Issuer	AA+	AA+
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited , ICICI Bank limited, SCO 31 sector 18 Udyog vihar, Gurgaon-122015, Haryana	ICICI Bank Limited , ICICI Bank limited, SCO 31 sector 18 Udyog vihar, Gurgaon-122015, Haryana

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A.
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

Guarantor Details

Name and Address of the Guarantor		
N.A.		
Net Worth of the Guarantor (Rs. In Lacs)		
N.A.		
Extent of The Guarantee Offered by the Guarantor for the Issue		
N.A.		
Conditions under which the guarantee will be invoked		
N.A.		
Trustee Details (Name and Address)		
N.A.		
Whether guarantor is a group entity		
No		
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

CP/NCD Borrowing Limit	Rs. 3,500 Crores
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Date of Board Resolution	09/03/2023
1. Limit approved by Board	Rs. 3500 Crores
2. Limit as per CRA	Rs. 1000 Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. 3500 Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE460M14776	18/07/2025	100	16/10/2025	0	ICICI Bank	Crisil and ICRA	A1+ and A1+	1,000
INE460M14792	16/10/2025	100	24/12/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	1,000
INE460M14800	24/12/2025	150	24/03/2026	150	ICICI Bank Ltd	CRISIL/ICRA	A1+	1,000

Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)	IPA	Debenture trustee (in case of NCD)	CRA	Rating	Rated Amount
INE460M07010	18/06/2024	250	18/06/2029	250	NA	NA	NA	NA	0

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
ICICI Bank	Term Loan	700	Standard
Axis Bank	Term Loan	905	Standard
IndusInd Bank	Term Loan	1.810	Standard



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Kotak Bank	Term Loan	206	Standard
HDFC Bank	Term Loan	800	Standard
Federal Bank	Working Capital	563	Standard
RBL Bank	Working Capital	283	Standard
IndusInd Bank	Working Capital	58	Standard
Doha Bank	Working Capital	64	Standard
Kotak Bank	Working Capital	191	Standard
Axis Bank	Working Capital	191	Standard
Mashreq Bank	Working Capital	200	Standard
South Indian Bank	Working Capital	100	Standard
ICICI Bank	Working Capital	78	Standard
Yes bank	Working Capital	295	Standard
QNB	Working Capital	50	Standard

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	TANWEER INFRASTRUCTURE SAOC along with nominee shareholders Category : Body corporate	3962244574	3962244574	100.00

B. Details Of Shares Pledged

Sl. No.	Name and Category Of Shareholding	No. of shares pledged or otherwise encumbered	Total shareholding as % of total no. of equity shares
1	NA Category : NA	0	0.00

Financial Summary (in Rs. crs) (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year	Year 1	Year 2
As On	31-03-2025	31-03-2024	31-03-2023
Equity	3,962.24	4,612.24	5,433.67



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Net worth	9,840.55	10,538.98	11,706.34
Investment in Subsidiaries / Affiliates	0	0	0.29
Total debt Outstanding	6,365.03	6,753.25	6,726.77
Short Term	1,950.82	2,332.58	2,950.09
Other Debt	4,414.21	4,420.67	3,776.67
Gross Income	9,545.81	11,070.73	9,811.26
Operating Profit (PBITD)	3,239.74	4,359.37	2,089.78
Gross Profit (PBTD)	2,579.65	3,650.16	1,441.19
Net Profit (Post Tax)	1,507.94	2,280.66	621.46
Audit Qualification (If Any)	NA	NA	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
Deloitte Haskins & Sells, Chartered Accountants Address : KRB Towers, Plot No. 1 to 4 & 4A, 1st, 2nd & 3rd Floor, Jubilee Enclave, Madhapur, Hyderabad- 500081, Telangana	21/07/2023	appointed as the Statutory Auditors at the Annual General Meeting held on August 16, 2023 for a period of 5 years to hold office from the conclusion of 15th AGM till the conclusion of 20th AGM to be held in the year 2028

B. Details Of Changes in the Last Three Financial Years

Name and Address	Date of Appointment / Resignation	Date of Cessation (In case of resignation)	Remarks (viz. reasons fro change etc)
Price Waterhouse Chartered Accountants LLP Address : Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurgaon - 122 002	01/07/2021	18/07/2023	Statutory Auditors of the Company, have stepped down, so that the new promoters can appoint same auditors for all their group entities and for group reporting.
M/s BSR & Associates LLP, Chartered Accountants Address : Salarpuria Knowledge City, Orwell, 6th Floor, Unit -3, Sy. No. 83/1, Plot No. 2, Raidurg,	30/09/2016	01/07/2021	Completion of statutorily permitted tenure



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Hyderabad – 500081, Telangana

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

-NA

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :

Annexure A

(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :

NA

An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Nil

For SEIL Energy India Limited

Nitin Singhal

GM

Authorised Signatory

Date: 12/01/2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.