

Annexure - VI

LETTER OF OFFER					
PART - I					
PROPOSED DATE OF ISSUE		25-Feb-2025			
CREDIT RATING FOR CP		CRA 1 : ACUIE A1+ by ACUIE RATINGS & RESEARCH LIMITED CRA 2 : CARE A1+ by CARE RATINGS LIMITED			
a.	DATE OF RATING	CRA 1 : 24-Jan-2025 CRA 2 : 28-Jan-2025			
b.	VALIDITY FOR ISSUANCE	CRA 1 : 24-Mar-2025 CRA 2 : 28-Mar-2025			
c.	VALIDITY PERIOD FOR RATING	VALID THROUGHOUT THE LIFE OF CP			
d.	FOR AMOUNT	Rs 2000 Crores			
e.	CONDITIONS IF ANY	N.A.			
EXACT PURPOSE OF ISSUE OF CP		Payment of Earlier debt (Including Commercial papers), Loan, working capital/needs and other end use will be in compliance with RBI guidelines for banks			
CREDIT SUPPORT (if any)		None			
a.	DESCRIPTION OF INSTRUMENT	N.A.			
b.	AMOUNT	N.A.			
c.	ISSUED BY	N.A.			
d.	IN FAVOUR OF (ISSUER OF CP/ HOLDERS OF CP)	N.A.			
NETWORTH OF THE GUARANTOR COMPANY		None			
a)	NAMES OF THE COMPANIES TO WHICH GUARANTOR HAS ISSUE SIMILAR GUARANTEE	N.A.			
b)	EXTEND OF THE GUARNTTEE OFFERED BY THE GUARANTOR COMPANY	N.A.			
c)	CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	N.A.			
DETAILS OF CURRENT TRANCHE:					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD	CRA
INE423A14WS5	30.00 Crs	26-May-2025	CRA 1: ACUIE A1+ by ACUIE RATINGS & RESEARCH LIMITED CRA 2 : CARE A1+ by CARE RATINGS LIMITED	As Per Rating Letter	CRA 1: CARE Ratings Limited CRA 2 : ACUIE Ratings Limited
NAME AND ADDRESS OF THE TRUSTEE		N.A.			
LISTING: PROPOSED TO BE LISTED		Unlisted			
ISSUING AND PAYING AGENT		HDFC BANK LIMITED			
MARKET CONVENTIONS		FIMMDA Conventions			
CP BORROWING LIMIT		Rs. 2000 crore			
SUPPORTING BOARD RESOLUTION FOR CP BORROWING: RESOLUTION DATED		7 th March 2020			
TOTAL CP OUTSTANDING (as on date) AND DETAILS		Rs. 569.00 Cr			
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS*		As Per Attached Annexure I			
DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING		As Per Attached Annexure II			
BANK FUND BASED FACILITIES FROM BANKS/FINANCIALS INSTITUTION, IF ANY		As Per Attached Annexure III			



Adani Enterprises Ltd.
Adani Corporate House
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Registered Office: "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S.G.Highway, Khodiyar 382421, Gujarat, India

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

PART - II	
NAME AND ADDRESS OF ISSUER	Adani Enterprises Limited
LINE OF BUSINESS	Trading
CHIEF EXECUTIVE (MANAGING. DIRECTOR / PRESIDENT)	Shri Gautam Adani, Chairman Shri. Rajesh Adani, MD
GROUP AFFILIATION (if any)	Adani Group
FINANCIAL SUMMARY	As Per Attached Annexure IV
Audit Qualifications	NIL
Material Litigation and regulatory strictures	NIL
Default of CP / Other Borrowings in Past three Years	NIL
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years	NIL
For ADANI ENTERPRISES LIMITED	
 	
AUTHORISED SIGNATORY/ (S) DATE: 24-Feb-2025 ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST	

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Annexure I
Details of CPs issued during the last 15 months:

ISIN	Issue Date	Amt in INR Crs	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amt
INE423A14TU7	22-11-23	18.00	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TX1	22-11-23	5.25	20-02-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TX1	22-11-23	5.25	20-02-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TX1	22-11-23	10.00	20-02-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TY9	29-11-23	150.00	29-01-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TZ6	01-12-23	25.00	30-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UA7	04-12-23	18.00	03-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TD3	06-12-23	10.00	20-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TR3	11-12-23	25.00	11-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UB5	12-12-23	25.00	12-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	13-12-23	10.00	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	14-12-23	28.75	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UC3	14-12-23	25.00	13-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UB5	20-12-23	611.75	12-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UB5	20-12-23	211.75	12-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	21-12-23	45.25	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UD1	21-12-23	5.00	21-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UD1	21-12-23	25.00	21-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UE9	21-12-23	17.00	20-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	21-12-23	15.00	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	26-12-23	64.00	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UG4	02-01-24	25.50	02-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UF6	03-01-24	39.00	08-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	04-01-24	3.50	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	04-01-24	6.50	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UG4	04-01-24	5.00	02-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UF6	11-01-24	56.50	08-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TU7	17-01-24	5.00	27-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UH2	17-01-24	10.25	18-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UH2	17-01-24	10.25	18-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UI0	18-01-24	5.00	18-03-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UH2	18-01-24	10.00	18-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UF6	19-01-24	28.25	08-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UJ8	25-01-24	11.00	23-07-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14TZ6	29-01-24	15.25	30-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UK6	31-01-24	10.00	02-05-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UL4	12-02-24	10.00	12-08-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UK6	14-02-24	10.00	02-05-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UM2	20-02-24	5.25	20-05-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UM2	20-02-24	5.25	20-05-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UM2	21-02-24	10.00	20-05-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore

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INE423A14UN0	23-02-24	15.00	24-05-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UO8	11-03-24	15.00	13-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UH2	12-03-24	605.00	18-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UH2	12-03-24	209.25	18-04-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UP5	19-03-24	5.00	19-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UJ8	21-03-24	20.00	23-07-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UE9	22-03-24	150.00	20-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14US9	26-03-24	20.00	26-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UT7	27-03-24	20.00	25-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UT7	27-03-24	51.00	25-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UT7	27-03-24	5.25	25-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UT7	27-03-24	5.25	25-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UU5	05-04-24	10.00	08-07-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UT7	08-04-24	298.00	25-06-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UV3	10-04-24	20.00	10-07-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UW1	15-04-24	5.00	15-07-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UX9	16-04-24	10.00	13-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UW1	16-04-24	25.00	15-07-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UJ8	23-04-24	20.00	23-07-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UY7	23-04-24	10.00	23-08-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UZ4	02-05-24	10.00	21-08-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VA5	02-05-24	10.00	13-03-25	10.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VB3	03-06-24	23.00	03-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VC1	04-06-24	2.00	05-08-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VD9	13-06-24	25.00	10-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VE7	14-06-24	25.00	14-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UO8	14-06-24	5.00	13-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VF4	18-06-24	40.00	17-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VA5	19-06-24	5.00	13-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VG2	20-06-24	17.00	21-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14US9	20-06-24	20.00	26-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VH0	21-06-24	150.00	19-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VH0	21-06-24	5.00	19-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14V18	24-06-24	20.00	23-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VJ6	27-06-24	15.00	26-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VK4	05-07-24	15.00	04-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VB3	05-07-24	2.00	03-09-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VL2	05-07-24	25.00	02-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VL2	08-07-24	5.00	02-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VM0	09-07-24	10.00	10-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VM0	11-07-24	20.00	10-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VN8	16-07-24	5.00	22-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VO6	23-07-24	10.00	21-11-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VP3	23-07-24	10.00	21-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore

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INE423A14VP3	24-07-24	5.00	21-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VR9	25-07-24	20.00	24-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VS7	29-07-24	5.00	27-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VT5	01-08-24	25.00	30-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VU3	08-08-24	10.00	07-11-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VV1	12-08-24	10.00	11-11-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VG2	21-08-24	10.00	21-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VN8	23-08-24	2.00	22-10-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14US9	27-08-24	10.00	26-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VY5	30-08-24	5.00	25-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VX7	03-09-24	23.00	03-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VY5	05-09-24	5.00	25-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VA5	09-09-24	25.00	13-03-25	25.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VZ2	13-09-24	5.00	20-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14UP5	19-09-24	5.00	19-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WA3	20-09-24	150.00	19-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WB1	30-09-24	20.00	30-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WC9	07-10-24	15.00	06-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VD9	09-10-24	2.00	10-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WD7	10-10-24	10.00	15-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WE5	11-10-24	20.00	10-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VS7	14-10-24	35.00	27-03-25	35.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WF2	17-10-24	20.00	16-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VS7	21-10-24	20.00	27-03-25	20.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VP3	23-10-24	50.00	21-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14US9	24-10-24	2.00	26-12-24	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WG0	24-10-24	20.00	23-01-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WH8	07-11-24	17.00	12-06-25	17.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WI6	11-11-24	10.00	12-05-25	10.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WJ4	12-11-24	25.00	11-02-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WK2	14-11-24	20.00	13-02-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WK2	14-11-24	50.00	13-02-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WJ4	12-12-24	2.00	11-02-25	0.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WL0	20-12-24	150.00	20-03-25	150.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VY5	24-12-24	5.00	25-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WI6	10-01-25	20.00	12-05-25	20.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WM8	13-01-25	30.00	14-07-25	30.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VS7	15-01-25	10.00	27-03-25	10.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WN6	22-01-25	40.00	23-04-25	40.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14W04	22-01-25	50.00	03-03-25	50.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WN6	22-01-25	10.00	23-04-25	10.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14VS7	23-01-25	10.00	27-03-25	10.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WP1	27-01-25	20.00	28-07-25	20.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WQ9	03-02-25	5.00	28-03-25	5.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore

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INE423A14WR7	07-02-25	2.00	08-04-25	2.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WS5	17-02-25	20.00	26-05-25	20.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WS5	25-02-25	30.00	26-05-25	30.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore
INE423A14WT3	25-02-25	20.00	27-05-25	20.00	HDFC	Care Ratings Ltd. And ACUITE Ratings Agency	Care A1+ ACUITE A1+	2000/- Crore

Annexure II

Details of Debt Securities outstanding as on 31.03.2024

SN.	ISIN	ISSUE DATE	AMOUNT (Rs. Crs.)	MATURITY DATE	AMOUNT O/S (Rs. Crs.)
1	INE423A07237	25-Apr-22	150	25-Apr-24	150
2	INE423A07260	30-Jun-22	50	27-Sep-24	50
3	INE423A07278	19-Sep-22	100	19-Jun-24	100
4	INE423A07294	11-Jul-23	1250	11-Jul-26	1250
5	INE423A07302	11-Oct-23	700	12-Oct-26	700

Annexure III

Bank fund-based facilities from banks/Financial institutions as on 31.03.2024:

Name of the Bank / Financial Institute	Nature of facility	Limit Amount (Rs. In Crs.)	O/s Amount (Rs. In Crs.)	Asset Classification
Yes Bank Ltd.	Working Capital	150	0	Standard
RBL Bank Ltd.	Working Capital	100	10	Standard
Central Bank of India	Working Capital	70	20	Standard
Union Bank of India	Working Capital	10	0	Standard
REC Ltd.	Term Loan	931	589	Standard
Indusind Bank Ltd.	Working Capital / Term Loan	49	49	Standard

Annexure IV

Financial Summary of Last 3 years (Amount in Crores)

Particulars	FY 2023-24	FY 2022-23	FY 2021-22
EQUITY	114.00	114.00	109.98
NET WORTH	16,639.54	13,933.78	5240.66
INVESTMENT IN SUBSIDIARIES/AFFILIATES	14,070.99	9,947.99	3436.35
TOTAL DEBT OUTSTANDING			
-SHORT TERM (< 1 YEAR Including CM)	2,375.01	2,020.23	2299.84
-OTHER DEBT	3,357.47	900.02	1921.99
TOTAL GROSS INCOME	33,679.15	59,151.19	27327.55
OPERATING PROFIT (PBITD)	4,576.17	3,068.60	1809.31
GROSS PROFIT (PBTD)	3,937.98	2,404.47	1237.98
NET PROFIT (POST TAX)	2,844.26	1,622.73	720.70

Annexure V

Particulars	As on FY 2023-24
Shareholding of the Promoter	72.61%
Details of the shares pledged by the promoters (% of total shares held by Promoters)	0.08%

- Long Term Credit Rating obtained by the issuer :
 - A+ / Positive by Care Ratings Limited (5th March 2024)
 - A+ / Negative by Brickwork Ratings (10th March 2023)
- Unaccepted credit ratings, if any, assigned to the issuer – None
- Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD – None
- Details of statutory auditor - Shah Dhandharia & Co LLP
- Change of statutory auditor in the last three financial years - None

