

**Annexure II**  
**Issue of Commercial Paper (CP)**  
**Letter of Offer- PART-1**

Proposed Date of Issue	<b>18<sup>th</sup> December, 2024</b>				
Credit Rating For CP	CRISIL: A1+				
Date of Rating	12-12-2024 (CRISIL RATINGS)				
Validity for issuance (Rating)	60 Calendar days from the date of the letter				
Validity period for rating	Rating is valid (unless revised) throughout the life of the Commercial Paper Programme with a maximum maturity of one year.				
For Amount	INR. 50,00,00,000/-				
Conditions (If Any)	NIL				
Exact purpose of Issue of CP	Working Capital Requirements				
Credit Support (If Any)	NIL				
a) Description of Instrument	Commercial Paper(CP)				
b) Amount	INR. 50,00,00,000/-				
c) Issued By	IIFL SAMASTA FINANCE LIMITED				
d) In Favour of ISSUER OF CP / HOLDERS OF CP	HOLDER OF CP				
Net Worth of the Guarantor Company : (name and address)	NA				
Names of Companies To Which Guarantor Has Issued Similar Guarantee	NA				
Extent of The Guarantee Offered By The Guarantor Company	NA				
Conditions Under Which The Guarantee Will Be Invoked	NA				
Details of Current Tranche					
<b>ISIN Code</b>	<b>Amount(INR)</b>	<b>Maturity Date</b>	<b>Current Credit Rating</b>	<b>Validity Period of Rating</b>	<b>CRA</b>
INE413U14281	INR. 50,00,00,000	19 <sup>th</sup> March, 2025	CRISIL A1+	Rating is valid (unless revised) throughout the life of the commercial paper programme with a maximum maturity of one year	CRISIL RATINGS
Name and address of the Trustee:			NA		
Listing: Proposed to be listed/unlisted: Listed / Unlisted			Proposed to be listed		
Issuing and Paying Agent			The Federal Bank Limited		
Market Conventions			FIMMDA CONVENTIONS		
CP Borrowing Limit :			INR. 2000 Crores/-		
Supporting Board Resolution for CP Borrowing Resolution Dated			January 15, 2024		

IIFL Samasta Finance Limited (formerly "Samasta Microfinance Limited")

Regd. & Head Office: 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru 560027, Karnataka. T: +91 80 4291 3500

Corporate Office: 37A, Sannathi Street, Theradi, Thiruvotriyur, Chennai 600019, Tamil Nadu

Total CP Outstanding (As On Date)	Rs. 50,00,00,000
Details of CP Issued during the last 15 Months	As mentioned in the below table

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE413U14273	September 17, 2024	50,00,00,000	September 16, 2025	50,00,00,000	Federal Bank	CRISIL	CRISIL A1+	CRISIL-750 crores
INE413U14265	May 27, 2024	60,00,00,000	June 27 <sup>th</sup> , 2024	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-750 crores
INE413U14257	May 14, 2024	25,00,00,000	November 11, 2024	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-750 crores
INE413U14240	05 March, 2024	50,00,00,000	June 04, 2024	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-500 crores
INE413U14232	30 November, 2023	50,00,00,000	February 29, 2024	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-500 crores
INE413U14224	27-October, 2023	75,00,00,000	April 24, 2024	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-500 crores
INE413U14216	October 12, 2023	60,00,00,000	April 09, 2024	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-500 crores
INE413U14190	August 10, 2023	50,00,00,000	August 9, 2024	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-500 crores
INE413U14208	22-Aug-23	50,00,00,000	21-Nov-23	NIL	Federal Bank	CRISIL	CRISIL A1+	CRISIL-500 crores
INE413U14182	April 13,2023	50,00,00,000	September 29,2023	NIL	ICICI Bank	CRISIL	CRISIL A1+	CRISIL-500 crores
INE413U14158	Feb 11, 2022	259,000,000	August 12, 2022	NIL	ICICI Bank	CRISIL and ICRA	CRISIL A+ and ICRA A1	CRISIL-500 crores ICRA- 550 crores
INE413U14166	August 30,2022	259,000,000	Feb 28,2023	NIL	ICICI Bank	CRISIL	CRISIL A+	CRISIL-500 crores

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INE413U14174	November 29,2022	500,000,000	Feb 27,2023	NIL	ICICI Bank	CRISIL	CRISIL A+	CRISIL-500 crores
INE413U14141	August 12, 2021	259,000,000	Feb 10, 2022	NIL	ICICI Bank	CRISIL and ICRA	CRISIL A+ and ICRA A1	CRISIL-500 crores ICRA- 550 crores

**Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.**

Details of Other Debt Instruments Outstanding: **As per Annexure 1 attached**

Bank fund based facilities from banks/Financial Institutions, if any: **As per Annexure 2 attached**

Name and Address of Issuer	IIFL SAMASTA FINANCE LIMITED 110/3, Lalbagh Main Road, Krishnappa Layout, Bangalore-560027, Karnataka, India.
Line of Business	NBFC-MFI
Managing Director	Mr. Venkatesh N
Group Affiliation (if any)	IIFL Finance Limited (Holding Company)

Financial Summary	CURRENT YR		PREVIOUS YR				PREVIOUS YR		
	As on 30 <sup>th</sup> Sep 24	As on 30 <sup>th</sup> Jun 24	As on 31 <sup>st</sup> Mar 24	As on 31 <sup>st</sup> Dec 23	As on 30 <sup>th</sup> Sep 23	As on 30 <sup>th</sup> Jun 23	31 <sup>st</sup> Mar 2023	31 <sup>st</sup> Mar 2022	31 <sup>st</sup> Mar 2021
Equity (Rs. in Cr)	668.44	668.44	668.44	668.44	593.64	593.64	593.64	498.22	320.81
Net Worth (Rs. in Cr)	2,164.92	2129.92	2,009.72	1,235.11	1,474.43	1,412.80	1,322.16	999.28	649.51
Investment In Subsidiaries /Affiliates	NA	NA	NA	NA	NA	NA	NA	NA	NA
Total Debt Outstanding									
Short Term (< 1 Year) (Rs. in Cr)	5,049.54	4,616.46	5,593.99	4,986.46	4,673.31	4,726.74	4,439.51	3,512.96	2,350.54
Other Debt (Rs. in Cr)	2,553.98	3,436.39	3,817.38	3,231.10	3,316.96	3,229.41	3,296.58	2,005.67	1,612.49
Gross Income (Rs. in Cr)	1,386.43	716.51	2,770.03	2,015.74	1,279.49	580.4	1,754.51	1,019.93	702.2
Operating Profit (PBITD) (Rs. in Cr)	631.25	380.29	1,556.96	1,152.95	725.3	321.4	758.72	461.91	343.04
Gross Profit (PBSD) (Rs. in Cr)	207.18	159.19	676.58	513.71	312.52	122.59	171.74	66.81	88.48
Net Profit (Post Tax) (Rs. in Cr)	153.45	119.26	503.05	381.39	231.94	90.65	127.87	49.78	66.39

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AUDIT QUALIFICATIONS (IF ANY)	Nil
MATERIAL LITIGATION (IF ANY)	Nil
REGULATORY STRICTURES (IF ANY)	Nil
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:	Nil
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years:	Nil
<b>For IIFL SAMASTA FINANCE LIMITED</b>	
<b>Mr. Shivaprakash Deviah</b> <b>Whole-Time Director</b> <b>DIN: 02216802</b>	
Date: 17-12-2024 Place: Bangalore	

**Annexure-1**

Series	ISIN	Tenor/ Period of maturity (In Months)	Coupon	Amount issued (Rs.In Crores)	Date of allotment	Redempti on date/Sche dule	Credit rating	Secured/ Unsecured	Security	Other Details viz Deta ils of IPA, Details of CRA	Amount Outstanding (Rs.In Crores) As on Sep 24
1	INE413U08069	24	11.40%	50.00	19-12-2022	19-12-2024	CRISIL AA-/Stable	Unsecured	Nil		12.50
2	INE413U07244	24	9.21%	49.57	21-12-2023	21-12-2025	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		49.57
3	INE413U07228	24	9.60%	116.84	21-12-2023	21-12-2025	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		116.84
4	INE413U07236	36	9.57%	34.05	21-12-2023	21-12-2026	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		34.05
5	INE413U07277	36	10.00%	73.45	21-12-2023	21-12-2026	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		73.45
6	INE413U07269	60	10.03%	80.39	21-12-2023	21-12-2028	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		80.39
7	INE413U07251	60	10.50%	157.72	21-12-2023	21-12-2028	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		157.72
8	INE413U07285	24	9.20%	6.20	21-06-2024	21-06-2026	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		6.20
9	INE413U07335	24	9.60%	77.60	21-06-2024	21-06-2026	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		77.60
10	INE413U07327	36	9.57%	13.14	21-06-2024	21-06-2027	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		13.14
11	INE413U07293	36	10.00%	14.72	21-06-2024	21-06-2027	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		14.72
12	INE413U07301	60	10.03%	54.32	21-06-2024	21-06-2029	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		54.32
13	INE413U07319	60	10.50%	14.87	21-06-2024	21-06-2029	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	105% of Public Issue		14.87
14	INE413U08101	84	11.00%	100.00	13-06-2023	13-06-2030	Crisil AA-/Stable& ACUI TE AA-/Stable	Unsecured	Nil		100.00
15	INE413U07210	36	10.00%	150.00	26-05-2023	26-11-2026	Crisil AA-/Stable& ACUI TE AA-/Stable	Secured	Nil		80.00
16	INE413U08093	84	11.00%	150.00	18-05-2023	18-05-2030	Crisil AA-/Stable& ACUI TE AA-/Stable	Unsecured	Nil		150.00
17	INE413U08044	71	11.25%	100.00	19-08-2022	19-07-2028	Crisil AA-/Stable& ACUI TE AA-/Stable	Unsecured	Nil		100.00
18	INE413U08044	71	11.25%	50.00	19-08-2022	19-07-2028	CRISIL AA-/Stable	Unsecured	Nil		50.00
19	INE413U08085	24	10.75%	40.00	24-02-2023	23-02-2025	CRISIL AA-/Stable	Unsecured	Nil		10.00
20	INE413U08077	71	11.25%	25.00	02-02-2023	02-04-2029	CRISIL AA-/Stable	Unsecured	Nil		25.00
21	INE413U08127	71	10.77%	97.00	07-03-2024	07-02-2030	CRISIL AA-/Stable	Unsecured	Nil		97.00
22	INE413U08135	24	10.00%	40.00	28-06-2024	28-06-2026	CRISIL AA-/Stable	Unsecured	Nil		35.00
23	INE413U07343	36	7.85%	66.60	30-08-2024	30-08-2027	CRISIL AA-/Stable	Secured	Nil		66.60
24	INE413U07350	24	9.50%	40.00	30-09-2024	30-0-2026	CRISIL AA-/Stable	Secured	Nil		40.00
<b>Total</b>											<b>1,458.98</b>

Annexure-2								Amount (INR Crores)
Sl. No.	Lender's name/ Name of the Bank	Nature of facility/instrument	Amount sanctioned	Principal Amount outstanding as on Sep 24	Repayment date / schedule	Security, if applicable	Credit rating, if applicable	Asset classification
				7484.09				
1	Aditya Birla Finance Ltd.	TL - FIs	18.86	0.79	30-09-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
2	Aditya Birla Finance Ltd.	TL - FIs	21.00	6.61	27-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
3	Axis Bank Ltd.	TL - Banks	200.00	6.78	13-12-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
4	Axis Bank Ltd.	TL - Banks		34.01	10-02-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
5	Axis Bank Ltd.	TL - Banks	500.00	99.89	31-08-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
6	Axis Bank Ltd.	TL - Banks		27.26	13-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
7	Axis Bank Ltd.	TL - Banks		29.52	31-10-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
8	Axis Bank Ltd.	TL - Banks		146.81	20-02-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
9	Bajaj Finance Ltd.	TL - FIs	50.00	22.92	24-07-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
10	Bandhan Bank Ltd.	TL - Banks	200.00	57.14	24-02-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
11	Bandhan Bank Ltd.	TL - Banks	100.00	100.00	30-09-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
12	Bank of Baroda	TL - Banks	100.00	50.00	28-02-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
13	Bank of Baroda	TL - Banks	300.00	39.40	18-12-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
14	Bank of Baroda	TL - Banks		118.19	08-01-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
15	Bank of Baroda	TL - Banks		39.39	18-12-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
16	Bank of Baroda	TL - Banks		39.40	18-12-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
17	Bank of Maharashtra	TL - Banks	100.00	45.45	31-12-2022	113.04% of loan outstanding	CRISIL AA-/Stable	Standard
18	DBS Bank India Ltd.	TL - Banks	100.00	4.17	04-08-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
19	DBS Bank India Ltd.	TL - Banks		12.50	22-12-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
20	DBS Bank India Ltd.	TL - Banks	200.00	62.50	21-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
21	DBS Bank India Ltd.	TL - Banks		70.83	30-11-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
22	DCB Bank Ltd.	TL - Banks	50.00	16.65	27-03-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
23	Dhanlaxmi Bank Ltd.	TL - Banks	30.00	20.00	08-05-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
24	The Federal Bank Ltd.	TL - Banks	25.00	6.25	03-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
25	The Federal Bank Ltd.	TL - Banks	50.00	25.03	26-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
26	HDFC Bank Ltd.	TL - Banks	50.00	4.17	25-11-2022	105% of loan outstanding	CRISIL AA-/Stable	Standard
27	HDFC Bank Ltd.	TL - Banks	130.00	29.17	10-07-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
28	HDFC Bank Ltd.	TL - Banks		32.50	31-10-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
29	Hero Fincorp Ltd.	TL - FIs	50.00	9.20	22-12-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
30	Hero Fincorp Ltd.	TL - FIs	25.00	7.85	30-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
31	Hero Fincorp Ltd.	TL - FIs	100.00	100.00	30-08-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
32	Hinduja Leyland Finance Ltd.	TL - FIs	40.00	3.66	30-11-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
33	Hinduja Leyland Finance Ltd.	TL - FIs	50.00	11.29	28-02-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
34	Hinduja Leyland Finance Ltd.	TL - FIs	50.00	26.35	22-09-2023	100% of loan outstanding	CRISIL AA-/Stable	Standard
35	Hinduja Leyland Finance Ltd.	TL - FIs	50.00	44.33	29-06-2024	100% of loan outstanding	CRISIL AA-/Stable	Standard
36	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks	165.00	34.38	17-02-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
37	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks	200.00	26.25	05-06-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
38	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks		18.75	05-06-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
39	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks		11.25	05-06-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
40	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks		18.75	05-06-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
41	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks	105.00	28.00	07-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
42	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks		12.25	07-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
43	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks	33.00	16.50	25-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
44	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks	72.20	15.62	26-12-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard

45	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks	72.50	22.38	06-02-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
46	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks	109.50	29.40	29-02-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
47	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks		18.77	29-02-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
48	The Hongkong and Shanghai Banking Corporation Ltd.	TL - Banks		41.50	38.04	25-07-2024	110% of loan outstanding	CRISIL AA-/Stable
49	ICICI Bank Ltd.	TL - Banks	400.00	1.18	27-10-2022	105% of loan outstanding	CRISIL AA-/Stable	Standard
50	ICICI Bank Ltd.	TL - Banks		1.27	28-11-2022	105% of loan outstanding	CRISIL AA-/Stable	Standard
51	ICICI Bank Ltd.	TL - Banks		12.14	30-12-2022	105% of loan outstanding	CRISIL AA-/Stable	Standard
52	ICICI Bank Ltd.	TL - Banks		5.09	11-01-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
53	ICICI Bank Ltd.	TL - Banks		4.32	28-02-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
54	ICICI Bank Ltd.	TL - Banks		6.00	20-03-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
55	ICICI Bank Ltd.	TL - Banks		7.64	19-04-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
56	ICICI Bank Ltd.	TL - Banks		8.36	30-05-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
57	ICICI Bank Ltd.	TL - Banks		9.00	26-06-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
58	ICICI Bank Ltd.	TL - Banks		10.00	20-07-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
59	ICICI Bank Ltd.	TL - Banks		11.50	22-08-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
60	ICICI Bank Ltd.	TL - Banks		69.82	25-09-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
61	ICICI Bank Ltd.	TL - Banks	500.00	24.00	27-09-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
62	ICICI Bank Ltd.	TL - Banks		29.91	29-11-2023	105% of loan outstanding	CRISIL AA-/Stable	Standard
63	ICICI Bank Ltd.	TL - Banks		45.82	22-01-2024	105% of loan outstanding	CRISIL AA-/Stable	Standard
64	ICICI Bank Ltd.	TL - Banks		25.50	28-02-2024	105% of loan outstanding	CRISIL AA-/Stable	Standard
65	IDBI Bank Ltd.	TL - Banks	60.00	12.50	28-12-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
66	IDBI Bank Ltd.	TL - Banks	100.00	45.83	22-06-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
67	IDFC First Bank Ltd.	TL - Banks		2.38	27-10-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
68	IDFC First Bank Ltd.	TL - Banks	100.00	28.57	30-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
69	IDFC First Bank Ltd.	TL - Banks	150.00	106.25	20-02-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
70	Indian Bank	TL - Banks	200.00	18.17	17-03-2022	100% of loan outstanding	CRISIL AA-/Stable	Standard
71	Indian Bank	TL - Banks		18.13	30-03-2022	100% of loan outstanding	CRISIL AA-/Stable	Standard
72	Indian Bank	TL - Banks	200.00	49.92	30-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
73	Indian Overseas Bank	TL - Banks	75.00	16.67	30-03-2022	115% of loan outstanding	CRISIL AA-/Stable	Standard
74	Indian Overseas Bank	TL - Banks		8.33	30-04-2022	115% of loan outstanding	CRISIL AA-/Stable	Standard
75	JM Financial Products Ltd.	TL - Fls	200.00	58.90	26-07-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
76	Jana Small Finance Bank Ltd.	TL - Banks	40.00	1.62	28-09-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
77	Jana Small Finance Bank Ltd.	TL - Banks	55.00	25.21	18-07-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
78	Jana Small Finance Bank Ltd.	TL - Banks	40.00	31.67	29-03-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
79	The Karnataka Bank Ltd.	TL - Banks	100.00	90.00	21-12-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
80	The Karur Vysya Bank Ltd.	TL - Banks	25.00	8.33	30-08-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
81	The Karur Vysya Bank Ltd.	TL - Banks	50.00	27.27	08-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
82	The Karur Vysya Bank Ltd.	TL - Banks	50.00	43.18	15-02-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
83	Kisetsu Saison Finance (India) Pvt. Ltd.	TL - Fls	68.00	12.50	15-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
84	Kisetsu Saison Finance (India) Pvt. Ltd.	TL - Fls		31.25	28-11-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
85	Kisetsu Saison Finance (India) Pvt. Ltd.	TL - Fls		13.50	30-01-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
86	Kisetsu Saison Finance (India) Pvt. Ltd.	TL - Fls	45.00	39.38	26-06-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
87	Kookmin Bank	TL - Banks	70.00	52.50	17-02-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
88	Kotak Mahindra Bank Ltd.	TL - Banks	60.00	11.25	09-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
89	Bank of Maharashtra	TL - Banks	200.00	100.00	29-06-2024	115% of loan outstanding	CRISIL AA-/Stable	Standard
90	Bank of Maharashtra	TL - Banks		100.00	29-06-2024	115% of loan outstanding	CRISIL AA-/Stable	Standard
91	Micro Units Development & Refinance Agency Ltd.	Refinance	150.00	72.65	30-01-2023	100% of loan outstanding	CRISIL AA-/Stable	Standard
92	Micro Units Development & Refinance Agency Ltd.	Refinance	150.00	150.00	12-03-2024	100% of loan outstanding	CRISIL AA-/Stable	Standard
93	Nabkisan Finance Ltd.	TL - Fls	25.00	4.16	25-02-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
94	Nabkisan Finance Ltd.	TL - Fls	55.00	7.86	13-01-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
95	Nabkisan Finance Ltd.	TL - Fls	25.00	21.43	10-01-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard

96	Nabsamruddhi Finance Ltd.	TL - Fls	29.00	10.28	09-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
97	National Bank for Agriculture and Rural Development	Refinance	150.00	7.50	31-10-2019	112% of loan outstanding	CRISIL AA-/Stable	Standard
98	National Bank for Agriculture and Rural Development	Refinance	150.00	18.00	18-02-2021	112% of loan outstanding	CRISIL AA-/Stable	Standard
99	National Bank for Agriculture and Rural Development	Refinance	200.00	60.00	29-03-2022	112% of loan outstanding	CRISIL AA-/Stable	Standard
100	National Bank for Agriculture and Rural Development	Refinance	200.00	90.00	17-02-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
101	National Bank for Agriculture and Rural Development	Refinance	350.00	220.50	07-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
102	Northern Arc Capital Ltd.	TL - Fls	50.00	13.62	15-03-2023	Nil	CRISIL AA-/Stable	Standard
103	Northern Arc Capital Limited	NCD	50.00	12.50	19-12-2022	Nil	CRISIL AA-/Stable	Standard
104	Odisha Gramya Bank	TL - Banks	250.00	156.21	29-09-2023	112% of loan outstanding	CRISIL AA-/Stable	Standard
105	Piramal Enterprises Ltd.	TL - Fls	75.00	28.13	26-05-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
106	Piramal Enterprises Ltd.	TL - Fls	60.00	42.50	31-01-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
107	Public Issuance - NCD - INE413U07244 - Series I	NCD	49.57	49.57	21-12-2023	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
108	Public Issuance - NCD - INE413U07228 - Series II	NCD	116.84	116.84	21-12-2023	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
109	Public Issuance - NCD - INE413U07236 - Series III	NCD	34.05	34.05	21-12-2023	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
110	Public Issuance - NCD - INE413U07277 - Series IV	NCD	73.45	73.45	21-12-2023	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
111	Public Issuance - NCD - INE413U07269 - Series V	NCD	80.39	80.39	21-12-2023	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
112	Public Issuance - NCD - INE413U07251 - Series VI	NCD	157.72	157.72	21-12-2023	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
113	Public Issuance II-INE413U07285-Series I	NCD	6.20	6.20	21-06-2024	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
114	Public Issuance II-INE413U07335-Series II	NCD	77.60	77.60	21-06-2024	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
115	Public Issuance II-INE413U07327-Series III	NCD	13.14	13.14	21-06-2024	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
116	Public Issuance II-INE413U07293-Series IV	NCD	14.72	14.72	21-06-2024	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
117	Public Issuance II-INE413U07301-Series V	NCD	54.32	54.32	21-06-2024	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
118	Public Issuance II-INE413U07319-Series VI	NCD	14.87	14.87	21-06-2024	105% of Public Issue	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
119	Punjab & Sind Bank	TL - Banks	25.00	4.47	08-03-2022	111% of loan outstanding	CRISIL AA-/Stable	Standard
120	Punjab & Sind Bank	TL - Banks	75.00	21.35	27-03-2023	111% of loan outstanding	CRISIL AA-/Stable	Standard
121	RBL Bank Ltd.	TL - Banks	250.00	6.82	16-11-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
122	RBL Bank Ltd.	TL - Banks		6.82	16-11-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
123	RBL Bank Ltd.	TL - Banks		0.68	30-12-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
124	RBL Bank Ltd.	TL - Banks		0.68	30-12-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
125	RBL Bank Ltd.	TL - Banks		3.14	21-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
126	RBL Bank Ltd.	TL - Banks		3.14	21-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
127	RBL Bank Ltd.	TL - Banks		4.18	29-05-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
128	RBL Bank Ltd.	TL - Banks		4.18	29-05-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
129	RBL Bank Ltd.	TL - Banks		2.05	30-06-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
130	RBL Bank Ltd.	TL - Banks		2.05	30-06-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
131	RBL Bank Ltd.	TL - Banks	200.00	27.27	30-12-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
132	RBL Bank Ltd.	TL - Banks		40.00	31-01-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
133	RBL Bank Ltd.	TL - Banks		57.27	14-06-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
134	RBL Bank Ltd.	TL - Banks		45.00	23-09-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
135	SBM Bank (India) Ltd.	TL - Banks	22.00	2.75	29-08-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
136	SBM Bank (India) Ltd.	TL - Banks	38.00	19.00	31-05-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
137	SBM Bank (India) Ltd.	TL - Banks	19.00	11.88	25-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
138	SBM Bank (India) Ltd.	TL - Banks	32.00	32.00	22-04-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
139	SBM Bank (India) Ltd.	TL - Banks	17.00	17.00	30-05-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
140	SBM Bank (India) Ltd.	TL - Banks	25.00	25.00	13-09-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
141	Small Industries Development Bank of India	Refinance	150.00	5.00	12-11-2021	110% of loan outstanding	CRISIL AA-/Stable	Standard
142	Small Industries Development Bank of India	TL - Fls	400.00	146.54	30-09-2022	100% of loan outstanding	CRISIL AA-/Stable	Standard
143	Small Industries Development Bank of India	TL - Fls	500.00	230.00	27-09-2023	100% of loan outstanding	CRISIL AA-/Stable	Standard
144	Small Industries Development Bank of India	TL - Fls		48.33	26-03-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
145	The South Indian Bank	NCD (Sub Debt)	100.00	100.00	13-06-2023	Nil	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
146	Aditya Birla Finance Ltd. Sporta Technologies Pvt. Ltd.	NCD	150.00	80.00	26-05-2023	Nil	Crisil AA-/Stable& ACUITE AA-/Stable	Standard

147	Standard Chartered Bank Ltd.	TL - Banks		14.32	10-11-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
148	Standard Chartered Bank Ltd.	TL - Banks		5.36	09-05-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
149	Standard Chartered Bank Ltd.	TL - Banks		5.36	19-05-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
150	Standard Chartered Bank Ltd.	TL - Banks		8.00	14-08-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
151	Standard Chartered Bank Ltd.	TL - Banks		27.85	11-09-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
152	Standard Chartered Bank Ltd.	TL - Banks	168.33	20.16	16-01-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
153	Standard Chartered Bank Ltd.	TL - Banks		36.53	15-05-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
154	Standard Chartered Bank Ltd.	TL - Banks		1.79	08-07-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
155	Standard Chartered Bank Ltd.	TL - Banks		23.80	23-08-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
156	Standard Chartered Bank Ltd.	TL - Banks	100.00	100.00	08-07-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
157	State Bank of India	TL - Banks	300.00	37.42	11-02-2022	115% of loan outstanding	CRISIL AA-/Stable	Standard
158	State Bank of India	TL - Banks	500.00	266.70	26-02-2024	115% of loan outstanding	CRISIL AA-/Stable	Standard
159	State Bank of India	TL - Banks		114.30	07-05-2024	115% of loan outstanding	CRISIL AA-/Stable	Standard
160	Sundaram Finance Ltd.	TL - Fls	50.00	30.41	07-11-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
161	Sundaram Finance Ltd.	TL - Fls	75.00	75.00	25-09-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
162	Suryoday Small Finance Bank Ltd.	TL - Banks	33.00	12.49	30-01-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
163	Trust Financial Consultancy Services Pvt. Ltd. Trust Investm	NCD-Sub debt	150.00	150.00	18-05-2023	Nil	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
164	UCO Bank	TL - Banks	50.00	7.72	07-02-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
165	Union Bank of India	TL - Banks	45.00	7.95	24-03-2022	110% of loan outstanding	CRISIL AA-/Stable	Standard
166	Union Bank of India	TL - Banks	40.00	17.89	23-01-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
167	Union Bank of India	TL - Banks	50.00	33.32	14-12-2023	111% of loan outstanding	CRISIL AA-/Stable	Standard
168	Utkarsh Small Finance Bank Ltd.	TL - Banks	35.00	18.96	31-10-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
169	Woori Bank	TL - Banks	41.00	8.54	08-03-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
170	Woori Bank	TL - Banks	25.00	10.87	31-08-2023	110% of loan outstanding	CRISIL AA-/Stable	Standard
171	Woori Bank	TL - Banks	34.00	23.65	04-03-2024	110% of loan outstanding	CRISIL AA-/Stable	Standard
172	YES Bank Ltd.	TL - Banks	50.00	12.50	31-03-2023	112% of loan outstanding	CRISIL AA-/Stable	Standard
173	YES Bank Ltd.	TL - Banks	150.00	37.50	21-12-2023	112% of loan outstanding	CRISIL AA-/Stable	Standard
174	YES Bank Ltd.	TL - Banks		40.00	31-01-2024	112% of loan outstanding	CRISIL AA-/Stable	Standard
175	YES Bank Ltd.	TL - Banks	150.00	112.50	05-03-2024	112% of loan outstanding	CRISIL AA-/Stable	Standard
176	The South Indian Bank	NCD-Sub debt	100.00	100.00	19-08-2022	Nil	Crisil AA-/Stable& ACUITE AA-/Stable	Standard
177	The Karnataka Bank Ltd.	NCD-Sub debt	50.00	50.00	19-08-2022	Nil	CRISIL AA-/Stable	Standard
178	UNIFI NCD	NCD	40.00	10.00	24-02-2023	Nil	CRISIL AA-/Stable	Standard
179	The Karnataka Bank Ltd.	NCD-Sub debt	25.00	25.00	02-02-2023	Nil	CRISIL AA-/Stable	Standard
180	INE413U08127	NCD-Sub debt	97.00	97.00	07-03-2024	Nil	CRISIL AA-/Stable	Standard
181	INE413U14257	CP	25.00	25.00	14-05-2024	Nil	CRISIL A1+	Standard
182	Vivriti Asset Management Dvara KGFS	PTC	49.74	49.69	31-05-2024	7% of Initial Pool Principal	IND A-	Standard
183	INE413U08135	NCD	40.00	35.00	28-06-2024	Nil	CRISIL AA-/Stable	Standard
184	IDFC First Bank Ltd.	PTC-Bank	170.73	141.60	28-06-2024	10% of Initial Pool Principal	ICRA AA-	Standard
185	INE413U07343	NCD	66.60	66.60	30-08-2024	100% of loan outstanding	CRISIL AA-/Stable	Standard
186	IDFC First Bank Ltd.	PTC-Bank	69.72	66.08	03-09-2024	10% of Initial Pool Principal	ICRA AA-	Standard
187	SBM Bank (India) Ltd.	PTC-Bank	49.99	47.20	05-09-2024	10% of Initial Pool Principal	ICRA AA-	Standard
188	Sundaram Finance Ltd.	CP	50.00	50.00	17-09-2024	Nil	CRISIL A1+	Standard
189	INE413U07350	NCD	40.00	40.00	30-09-2024	1.1	CRISIL AA-/Stable	Standard