

FORMAT OF LETTER OF OFFER

- Proposed Date Of Issue : 06.06.2018
- Credit Rating for CP : A3 ICRA Ltd.
- Date of Rating : 02.04.2018
- Validity for issuance : 3 Months
- Validity period for rating : 29.06.2019
- For Amount : 4,000,000,000/-
- Conditions (If Any) : None

- Exact purpose Of Issue of CP : Working Capital

- Credit Support (If Any) : None

- Description of Instrument : Commercial Paper
- Amount : Rs. 50,000,000/-
- Issued By : Religare Broking Limited
- In Favour of : Holder of CP
- Net Worth of the Guarantor Company : N/A
- Names of Companies To Which Guarantor Has Issued Similar Guarantee : N/A
- Extent of The Guarantee Offered By The Guarantor Company : N/A
- Conditions Under Which The Guarantee Will Be Invoked : N/A
- Details of Current Tranche: : As per below details

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE412W14024	50,000,000.00	29.06.2018	A3	29.06.2019	ICRA Ltd.

- Issuing and Paying Agent : HDFC Bank Ltd.

- Market Conventions : FIMMDA CONVENTIONS
- CP Borrowing Limit : Rs. 4,000,000,000/-
- Supporting Board Resolution for CP Borrowing - Resolution Dated : 30.01.2018

- Total CP Outstanding (As on Date) : Nil
- Details of CPs issued during the last 15 months: * : As per below details

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE412W14016	20.04.2018	123,819,500	18.05.2018		HDFC Bank Ltd.	ICRA Ltd.	A3	400 Crs

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding: None

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S
Nil	Nil	Nil	Nil	Nil

For RELIGARE BROKING LIMITED

 Anurag
 Authorised Signatories/Director

Bank fund based facilities from banks/Financial Institutions, if any : as per below table

Name of the Bank	Nature of Facility	O/S amount/Limit as on 31.05.2018	Asset classification
HDFC BANK LTD	LAS Facility	860,000,000	Standard
BANK OF MAHARASHTRA	CC against Book Debts	500,000,000	Standard
BANK OF INDIA	OD against FDRs	9,47,01,599	Standard

Name and Address of Issuer : Religare Broking Limited
 Line of Business : Financial Services
 Chief Executive (Managing Director / President/ CEO / CFO/ Top Most Executive) : Mr. Rajesh Sharma
 Group Affiliation (If Any) : None

FINANCIAL SUMMARY	Q3- FY 17-18	Year 2016-17
	(Unaudited)	(Audited)
NET WORTH	1,68,90,75,755.00	1,29,44,85,043.00
INVESTMENT IN SUBSIDIARIES/AFFILIATES	11,29,06,090.00	11,29,06,089.00
TOTAL DEBT OUTSTANDING		-
- SHORT TERM (< 1 YEAR)	1,58,12,93,213.00	3,61,88,12,441.00
OTHER DEBT	68,21,189.00	70,24,537.00
GROSS INCOME	2,50,63,17,393.00	3,51,17,46,957.00
OPERATING PROFIT (PBITD)	35,60,20,819.00	75,72,89,887.00
GROSS PROFIT (PBSD)	12,94,20,929.00	29,73,42,933.00
NET PROFIT (POST TAX)	4,96,62,714.00	-16,85,45,127.00

Audit Qualifications (If Any): None

Material Litigation, If Any: None

Regulatory Strictures, If Any: None

Details of Default of CPs, Including Technical Delay in Redemption during Past three Years: None

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: None

Authorised Signatory of the issuer
 Date: 06.06.2018

Original / Authenticated copy of any document related to above information will be made available to the investors on request.

For RELIGARE BROKING LIMITED

 Anurag
 Authorised Signatories/Director