

ANNEXURE- I

**ISSUE OF COMMERCIAL PAPER (CP):
FORMAT OF LETTER OF OFFER**

Part 1

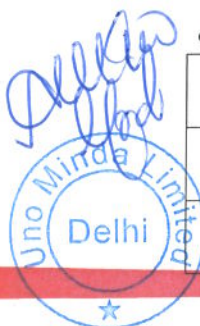
- **Proposed Date of Issue** : **24th December 2024**
- **Credit Rating for CP** : **CRA - 1 A1+ (ICRA)** CRA-2 : N.A.
- **Date of Rating** : **29-10-2024**
- **Validity for issuance** : **3 Month**
- **Validity period for rating** : **Till maturity of CP**
- **For Amount** : **Rs.200.00 Crores**
- **Conditions (If Any)** : **N.A.**
- **Exact purpose Of Issue of CP** : **Working capital**
- **Credit Support (If Any)** :
 - a) Description of Instrument : N.A.
 - b) Amount : N.A.
 - c) Issued By : N.A.
 - d) In Favour of : ISSUER OF CP / HOLDERS OF CP : N.A.
- **Net Worth of the Guarantor Company: (name and address)** : **N.A.**
- **Names of Companies To Which Guarantor Has Issued Similar Guarantee** : **N.A.**
- **Extent of The Guarantee Offered By The Guarantor: Company** : **N.A.**
- **Conditions Under Which The Guarantee Will Be** : **N.A.**

• **Details of Current Tranche:**

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE405E14190	INR 75.00 Cr	March 24, 2025	A1+	Till maturity of CP	ICRA

- **Name and Address of the Trustee** : **N.A.**
- **Listing** : **Unlisted**
Proposed to be Listed / Unlisted : **Unlisted**
- **Issuing & Paying Agent** : **HDFC Bank, New Delhi**
- **Market Conventions** : **FIMMDA CONVENTIONS**
- **CP Borrowing Limit** : **Rs.200.00Crores (As per BR)**
- **Supporting Board Resolution for CP Borrowing - Resolution Dated** : **23rd May 2024**
- **Total CP Outstanding (As on Date)** : **Nil**
- **Details of CPs issued during the last 15 months: *** : **NIL**

ISIN	ISSUE DATE	AMOUNT (Rs./Cr)	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE405E14141	12-04-2024	100.00Cr	26-06-2024	Nil	HDFC Bank	ICRA	A1+	100 Cr.
INE405E14158	27-06-2024	100.00Cr	23-09-2024	Nil	HDFC Bank	ICRA	A1+	100 Cr.



INE405E14166	27-09-2024	100.00Cr	18-12-2024	100.00Cr	HDFC Bank	ICRA	A1+	100 Cr.
INE405E14174	22-11-2024	50.00Cr	18-02-2025	50.00Cr	HDFC Bank	ICRA	A1+	100 Cr.
INE405E14182	13-12-2024	50.00Cr	13-03-2025	50.00Cr	HDFC Bank	ICRA	A1+	100 Cr.

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

• **Details of Other Debt Instruments Outstanding:**

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S
INE405E08010	29th April 2024	100.00Cr	29th April 2027	100.00 Cr
INE405E08036	6 th August 2024	100.00Cr	26 th February 2027	50.00Cr
INE405E08028	6 th August 2024	50.00Cr	6 th August 2027	100.00Cr

• **Bank fund-based facilities from banks/Financial institutions, if any:**

Name of the bank	Nature of facility	O/S amount/Limit as on 30.11.2024 (In Crores)	Asset classification
HDFC Bank	Working Capital Limit	14.90	Standard
SBI Bank	Working Capital Limit	70.00	Standard
CITI Bank	Working Capital Limit	13.00	Standard
Axis Bank	Working Capital Limit	54.33	Standard
ICICI Bank	Working Capital Limit	83.46	Standard
Kotak Mahindra Bank	PO Discounting Limit	0.00	Standard
Bajaj Finance	PO Discounting Limit	40.00	Standard

- **Name and Address of Issuer :** Uno Minda Limited,
B-64/1, Wazirpur Industrial Area,
Delhi 110052.
- **Line of Business :** Manufacturing of Auto Components
- **Chief Executive (Managing Director / President/ CEO / CFO/ Top Most Executive :** Mr. Sunil Bohra, Group CFO
- **Group Affiliation (If Any) :** Uno Minda

Financial Summary

Particulars	Last Q/HY (Sept'24)	Previous Year		
		Year-1 (2023-24)	Year-2 (2022-23)	Year-3 (2021-22)
Equity	114.83	114.82	114.60	57.12
Net worth	4107.64	3805.49	3287.98	2656.10



Sunil Bohra

Investment in Subsidiaries/Affiliates	1146.09	1131.23	1096.11	1194.10
Total Debt Outstanding - Short Term (< 1 Year)	563.67	515.54	398.60	256.52
Gross Income	2693.00	8983.30	7187.13	4959.73
Operating Profit (PBITD)	423.87	1066.04	826.50	511.72
Gross Profit (PBSD)	393.08	1002.33	796.33	452.80
Net Profit (Post Tax)	275.56	585.83	462.75	196.03

- Audit Qualifications (If Any) : Nil
- Material Litigation, If Any : Nil
- Regulatory Strictures, If Any : Nil
- Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years : Nil
- Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: : Nil

Authorised Signatory of the Issuer

Date


: ANKUR MODI



: December 23, 2024

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request.

**Annexure-1
Letter of Offer**

- **Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any :** 68.76% Promoter Holding. Nil Shares pledged
- **Long Term credit rating, if any, obtained by the issuer :** AA+ (ICRA)
- **Unaccepted credit ratings, if any, assigned to the issuer :** NIL
- **Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD :** NIL
- **Details of statutory auditor and changes thereof in the last three financial years :**

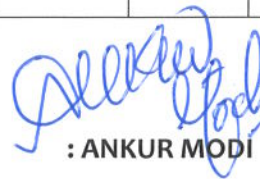
Name of the auditor	Address	Date of appointment	Date of cessation, if applicable
M/s. S. R. Batliboi & Co., LLP, Chartered Accountants(ICAI Registration no. 301003E/E300005)	4th Floor, Office 405, Word Mark- 2, Asset Area 8, IGI Airport Hospitality District, Aerocity, New Delhi – 110037	August 12, 2021 (for the FY 2021-22 to 2025-26)	NA

- An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: **- Not Applicable -**

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	>1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit									
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

Authorised Signatory of the Issuer

Date


: ANKUR MODI

: December 23, 2024

