



## ISSUE OF COMMERCIAL PAPER (CP)

## LETTER OF OFFER

PROPOSED DATE OF ISSUE	: 14/01/2025
ISSUE REFERENCE	: SCCL/8.10/CP/32/2025
CREDIT RATING	: CRISIL A1+/ICRA A1+
ISSUED BY	: CRISIL/ICRA
DATE OF RATING	: 06/12/2024 (CRISIL) & 02/12/2024 (ICRA)
VALIDITY FOR ISSUANCE	: 60 DAYS (CRISIL) & 3 MONTHS (ICRA)
VALIDITY PERIOD FOR RATING	: 13/06/2025( CRISIL) & 13/06/2025(ICRA)
FOR AMOUNT	: INR 5500 CRORES
CONDITIONS (if any)	: NONE
EXACT PURPOSE OF ISSUE OF CP	: Repayment of existing borrowing and/or onward lending / working capital, including temporarily invest funds in high quality interest bearing liquid instruments including money market mutual funds, deposits with banks or temporarily deploy the funds in investment grade interest bearing securities. Such investment would be in accordance with the investment policies approved by the Board or any committee thereof from time to time
CREDIT SUPPORT (if any)	: NONE
a) DESCRIPTION OF INSTRUMENT	: NA
b) AMOUNT	: NA
c) ISSUED BY	: NA
d) IN FAVOUR OF	: ISSUER OF CP / HOLDERS OF CP
Net Worth of the Guarantor Company	: NA
Names of Companies To Which Guarantor Has Issued Similar Guarantee	: NA
Extent of The Guarantee Offered By The Guarantor Co:	NA
Conditions Under Which The Guarantee Will Be Invoked:	NA

## Details of Current Tranche :

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
<b>INE403G14TB6</b>	1,000,000,000.00	13/06/2025	CRISIL A1+	13/06/2025	CRISIL
			ICRA A1+	13/06/2025	ICRA

Name and address of Trustee : NA

Listing:

Proposed to be Listed / Unlisted : Proposed to be Listed

ISSUING AND PAYING AGENT : HDFC Bank Ltd, Treasury Operations, Lodha - I Think Techno Campus 4th Floor, Building - Alpha, Near Kanjur Marg Railway Station Kanjur Marg (E), Mumbai - 400 042.

MARKET CONVENTIONS : FIMMDA CONVENTIONS  
CP BORROWING LIMIT : INR 5500 Crs.



## SUPPORTING BOARD RESOLUTION FOR CP

BORROWING RESOLUTION DATED : Dt. 14/11/2024

TOTAL CP OUTSTANDING (as on date) : Rs 3380

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS \* : To be provided on request

\* *Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.*

## DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING:

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	Credit Agency	Rating	Debenture Trustee
INE403G07095	11-Mar-24	INR 60 Cr.	11-Mar-29	INR 60 Cr.	CRISIL & ICRA	AAA/stable	Beacon Trusteeship Limited

Inter-Corporate Deposits outstanding: **INR 473.40 CRORE**

## BANK FUND BASED FACILITY FROM BANKS/ FINANCIAL INSTITUTIONS, IF ANY:

Name of the Bank	Nature of facility	O/s amount/limit	Asset Classification
Standard Chartered Bank, India	Short Term Loan	O/s Amount - Nil Limit - Rs.200 Cr.	Standard
Standard Chartered Bank, India	Long Term Loan	O/s Amount - Nil Limit - Rs.400 Cr.	Standard
HDFC Bank	Long Term Loan	O/s Amount-Rs.668.07 Cr. Limit - Rs.1425 Cr.	Standard
HDFC Bank	Short Term Loan	O/s Amount - Rs.385.00 Cr. Limit - Rs.607 Cr.	Standard
Deutsche Bank	Short Term Loan	O/s Amount - Rs. 300 Cr. Limit - Rs. 300 Cr.	Standard
SIDBI	Long Term Loan	O/s Amount - Rs.80.03 Cr. Limit - Rs.468 Cr.	Standard
Axis Bank Ltd	Long Term Loan	O/s Amount - Rs.250.00 Cr. Limit - Rs.450 Cr.	Standard
Canara Bank	Long Term Loan	O/s Amount - Rs. 473.68 Cr. Limit - Rs. 500 Cr.	Standard
State Bank of India	Long Term Loan	O/s Amount - Rs.261.08 Cr. Limit - Rs.300 Cr.	Standard
Punjab National Bank	Long Term	O/S Amount-Rs.500.00Cr Limit -500 Cr	Standard
Bajaj Finance ltd	Long Term Loan	O/s Amount - Rs.187.50 Cr. Limit - Rs.500 Cr.	Standard

NAME AND ADDRESS OF ISSUER: STANDARD CHARTERED CAPITAL LIMITED

**Standard Chartered Capital Limited**

(Formerly "Standard Chartered Investments and Loans (India) Limited")

**Registered Office:** Crescenzo, 12th Floor, C-38/39,"G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, India

CIN:U65990MH2003PLC142829 | Toll Free No.: (91-22) 1800 209 0505 | Fax: (91-22) 6115 7825

Website: <https://sccapital.in> | Email: [SCCapital.customercare@sc.com](mailto:SCCapital.customercare@sc.com)



Crescenzo – 6 FL, C-38/39, "G" Block, Bandra-Kurla Complex Bandra [East], Mumbai 400051

LINE OF BUSINESS : NBFC

CHIEF EXECUTIVE : Mr. Nirmal Kishore

(Managing Director / President/ CEO / CFO/ Top Most Executive)

GROUP AFFILIATION (if any)

FINANCIAL SUMMARY	(Rs.000s)	(Rs.000s)	(Rs.000s)
	2023-24	2022-23	2021-22
· EQUITY	5,274,072	4,543,900	4,543,900
· NET WORTH	16,553,472	11,715,798	10,659,103
· INVESTMENT IN SUBSIDIARIES/ AFFILIATES	-	-	-
· <b>TOTAL DEBT OUTSTANDING</b>	<b>71,517,500</b>	<b>44,563,700</b>	<b>36,258,200</b>
-SHORT TERM (< 1 YEAR)	58,395,400	38,780,700	31,413,000
-OTHER DEBT	13,122,100	5,783,000	4,845,200
· GROSS INCOME	7,212,557	4,659,717	3,074,607
· OPERATING PROFIT (PBITD)	6,708,830	4,235,128	2,758,320
· GROSS PROFIT (PBTD)	2,126,006	1,444,346	1,253,257
· NET PROFIT (POST TAX)	1,553,518	1,055,644	907,667

AUDIT QUALIFICATIONS (if any) : NIL

- Material Litigation , If Any: NIL
- Regulatory Strictures, If Any : NIL
- Details of Default of CPs, Including Technical Delay in Redemption During Past 3 Years:NIL
- Details of Default and Delay in Redemption of Any Other Borrowings During Past 3 Years:NIL

Authorised Signatory

Authorised Signatory

AUTHORISED SIGNATORY OF THE ISSUER

DATE: 10/01/2025

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request