



Annexure 1

LETTER of OFFER

Issue of Commercial Paper (CP) of original or initial maturity up to one year.

PART I

Issuer Details	Jubilant Biosys Limited
Name and Address of Issuer	Jubilant Biosys Limited, Plot 1A , Sector 16A, Noida, UP – 201301
Business Segment / Activity	The company is engaged in business of Drug Discovery and Contract Research, Development & API Manufacturing
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	CEO and Managing Director - Mr. Giuliano Perfetti CFO - Mr. Venugopala Reddy Pagadala
Group Affiliation (If Any)	Jubilant Group

PART II

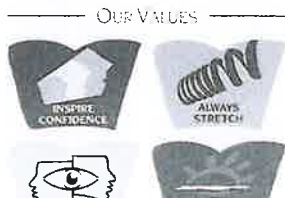
Issue Details	
ISIN	INE398J14014
Proposed Date of Issue	13 Jan 2026
Amount (Rs.)	INR 75,00,00,000/-

For JUBILANT BIOSYS LIMITED

Manish Gupta

A Jubilant Pharmova Company

Authorized Signatory



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CTD: UJ241100P199/PLC/2025/91



Tenor and Date of Maturity	Tenor – 59 days Maturity - 13 Mar 2026	
Proposed to be Listed / Unlisted	Unlisted	
End Use of CP proposed (specific details)	Working Capital and General Corporate Purpose	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2 (obtained if any)
Credit Rating Issuer	India Ratings and Research	NA
Rating	IND A1+	NA
Date of Rating	07-Jan-2026	NA
Validity of Issuance	60 Days	NA
Validity period for rating	1 Year	NA
For Amount (Rs.)	Rs 100 Crores	NA
Conditions (If Any)	NA	NA
Long term credit rating obtained by the Issuer	IND AA/Stable	NA
Unaccepted Credit Rating assigned to the Issuer	IND A1+	

For JUBILANT BIOSYS LIMITED

Mamuk Gupta

Authorized Signatory

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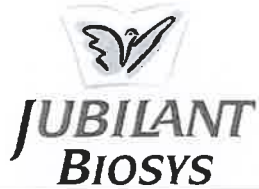
OUR VALUES



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Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited
Debenture Trustee Details (Name and Address) (In case of NCD)	N.A.
Credit Enhancement Details (If any)	N.A.
Description of Instrument	N.A.
Amount (Rs. In Lacs)	
In Favor of	
Name and Address of the Guarantor	
Net worth of the Guarantor (Rs. In Lacs)	NA
Extent of The Guarantee Offered by the Guarantor for the Issue	
Conditions under which the guarantee will be invoked	
Trustee Details (Name and Address)	
Whether guarantor is a group entity	
If yes,	

For JUBILANT BIOSYS LIMITED

Mansi Gupta

Authorized Signatory

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Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III

A. Issuer Financial Details

CP Borrowing	
Date of Board Resolution	19 th December 2025
1. Limit approved by Board	Rs. 100 Crores
2. Limit as per CRA	Rs. 100 Crores
3. Limit approved by Regulator concerned (if applicable)	NA

B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

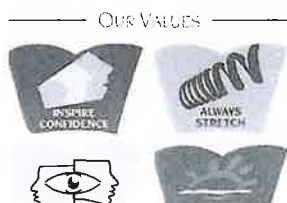
ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	IPA	Debenture Trustee (in case of NCD)	CRA	Rating	Rated Amount
INE398J14014	09-Jan-26	Rs 75 Crs	13-Mar-26	Rs 75 Crs	ICICI Bank Limited	NA	India Rating and Research	IND A1+	Rs 100 Crs

For JUBILANT BIOSYS LIMITED

Manish Gupta

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C. Fund-based facilities from banks/Financial institutions, if any

NAME OF THE BANK	NATURE OF THE FACILITY	Sanctioned Limit (In Rs. Crores) As on 31/Dec/2025	O/S (In Rs. Crores) As on 31/Dec/2025	ASSET CLASSIFICATION
ICICI Bank	Fund Based Working Capital	20	0	Standard
Yes Bank		50	50	
Axis Bank		45	5.5	
HSBC Bank		50	25	
RBL Bank		35	0	
Total		200	80.5	
ICICI Bank	Non Fund Based Working Capital	50	5.5	Standard
Yes Bank		0	0	
Axis Bank		25	0	
HSBC Bank		0	0	
RBL Bank		25	0	
Total		100	5.5	
HDFC Bank	Term Loan	45	42.5	Standard
HSBC Bank		350	231	
Bajaj Finance		50	46.9	
Total		445	320.38	

For JUBILANT BIOSYS LIMITED

Manish Gupta

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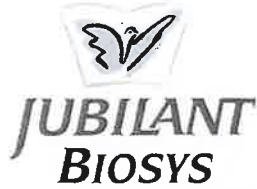
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D. Shareholding Details of Promoters / Details of share Pledged

Sl. No	Name of Shareholder	Type of Shares	Folio No	Amount Per share (In Rs.)	No of Shares
1	Jubilant Pharmova Limited	Equity		10	25,18,90,528
2	Jubilant Business Services Limited	Equity		10	2,50,000
3	Jubilant Pharmova Limited jointly with Mr. Nikhil Jain	Equity		10	1
4	Jubilant Pharmova Limited jointly with Mr. Devarajan Jagannathan	Equity		10	1
5	Jubilant Pharmova Limited jointly with Mr. Arun Kumar Sharma	Equity		10	1
6	Jubilant Pharmova Limited jointly with Mr. Rajesh Kumar Srivastava	Equity		10	1
7	Jubilant Pharmova Limited jointly with Mr. Naresh Kapoor	Equity		10	1
8	Jubilant Pharmova Limited jointly with Mr. Gayatri Taragi	Equity		10	1

Note: There is no pledge of shares. Also, shares are in DMAT form.

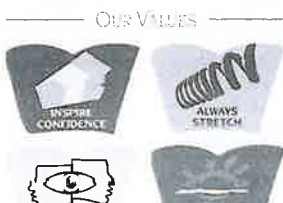
Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

For JUBILANT BIOSYS LIMITED

Mandeep Gupta
Authorized Signatory

A Jubilant Pharmova Company



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Particulars	(FY2025-26) YTD Sep-2025	Year 1 (FY 2022 - 23)	Year 2 (FY 2023 - 24)	Year 3 (FY 2024- 25)
Equity	252,14,05,000	252,14,05,000	252,14,05,000	252,14,05,000
Net worth (Incl. equity)	1076,93,13,778	504,66,52,971	532,95,17,971	537,07,06,412
Investment in Subsidiaries/Affiliates	67,69,05,000	46,79,22,000	46,79,22,000	67,69,05,000
Total Debt Outstanding –	402,34,56,289	188,46,91,380	134,16,91,552	147,02,80,000
Short Term (< 1 Year) –	40,61,47,682	18,74,99,998	24,18,18,750	29,36,48,000
Other Debt	69,00,00,000	18,50,00,000	-	34,00,00,000
Gross Income	361,74,92,759	545,14,79,000	451,92,28,000	555,91,07,000
Operating Profit (PBITD)	72,54,44,253	163,73,72,000	85,93,50,000	102,79,39,000
Gross Profit (PBSD)	63,58,03,585	151,63,48,000	71,19,75,000	88,97,29,000
Net Profit (Post Tax)	23,08,46,858	93,39,82,000	28,53,33,000	24,66,00,441
Audit Qualifications (If Any)	NA	NA	NA	NA

Note: If the Issuer has not been in existence for three years, the information of the Issuer for the period such information is available shall be disclosed.

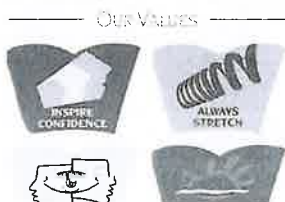
[Team to note the change in the headings of the Financial Years and confirm / update the numbers in the above table.]

For JUBILANT BIOSYS LIMITED

Maini Gupta

Authorized Signatory

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Category	Up to 30/31 days	>1 month - 2 months	>2 months -3 months	>3 months -6 months	>6 months -1 year	> 1 year - 3 years	>3 years -5 years	>5 years	Total
Deposit	N.A.								
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

Authorized Signatory of the Issue **For JUBILANT BIOSYS LIMITED**



Date: 12 January 2026

Authorized Signatory

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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