

ISSUE OF COMMERCIAL PAPER (CP)						
LETTER OF OFFER						
PART I						
PROPOSED DATE	27 Dec, 2024					
CREDIT RATING FOR CP - ISSUED BY	India Ratings & Research Pvt. Ltd., Fitch Group (A1+)		CRISIL Limited (A1+)			
DATE OF RATING	11-Dec-24		11-Dec-24			
VALIDITY FOR ISSUANCE	60 days from date of rating		60 days from date of rating			
VALIDITY PERIOD FOR RATING	1 Year		1 Year			
FOR AMOUNT	Rs. 1000 Crores		Rs. 1000 Crores			
CONDITIONS (if any)	NIL					
SPECIFIC DETAILS OF END USE OF FUNDS	For Working Capital Purpose					
CREDIT SUPPORT (if any)	NIL					
DESCRIPTION OF INSTRUMENT	NIL					
AMOUNT	NIL					
ISSUED BY	NIL					
IN FAVOUR OF	Holders of CP					
NET WORTH OF THE GUARANTOR COMPANY	NA					
Names of Companies To Which Guarantor Has Issued Similar Guarantee	NA					
Extent of The Guarantee Offered By The Guarantor Company	NA					
Conditions Under Which The Guarantee Will be Invoked	NA					
DETAILS OF CURRENT TRANCHE:	ISIN	Amount (Rs. In Crs.)	Maturity Date	Current Credi	Validity Period of Rating	CRA
	INE389H14KR0	100.00	27 Mar, 2025	A1+	1 Year	Crisil
Name & Address of the Trustee:	NA					
Listing (Proposed to be listed/unlisted):	Proposed to be listed					
ISSUING AND PAYING AGENT.	Axis Bank Ltd., Axis House, Worli, Mumbai – 400 025					
MARKET CONVENTIONS	FIMMDA CONVENTIONS					
CP BORROWING LIMIT	Rs. 1000 Crores					
SUPPORTING BOARD RESOLUTION:	Dated May 8th 2024					
TOTAL CP OUTSTANDING (Including present issue):	Rs. 300 Crores					
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	As per Annexure - 1					
* Issuer's liability under the CP will continue beyond due date, in case the CP is not paid on due date, even if the CP in d-mat form is extinguished on due date.						
TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)	As per Annexure - 2					
BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS, IF ANY	As per Annexure - 3					
LONG TERM CREDIT RATING :	"A+" issued by CARE & "A+" issued by ICRA					
UNACCEPTED CREDIT RATINGS ASSIGNED TO ISSUER :	Nil					
DETAILS OF SHAREHOLDING OF ISSUER'S PROMOTERS & DETAILS OF SHARES PLEDGED	Shares held by Promoters - 13,33,69,101 % of Holding - 50.10% (No shares has been pledged by promoters)					
DETAILS OF CREDIT ENHANCEMENT INCLUDING BACKSTOP FACILITIES PROVIDED BY THE GROUP ENTITY INCLUDING BUT NOT LIMITED TO (A) THE NET-WORTH OF THE GUARANTOR, (B) THE NAMES OF THE COMPANIES TO WHICH THE GUARANTOR HAS ISSUED SIMILAR GUARANTEES, (C) THE EXTENT OF THE GUARANTEES OFFERED BY THE GUARANTOR AND (D) THE CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED, ETC	Nil					
NAME AND ADDRESS OF ISSUER:	KEC International Limited					
LINE OF BUSINESS:	Power Transmission Line Towers and Equipments					
CHIEF EXECUTIVE:	Mr. Vimal Kejriwal (Managing Director)					
(MANAGING DIRECTOR / PRESIDENT.)						
GROUP AFFILIATION (if any):	RPG Group					
FINANCIAL SUMMARY (CONSOLIDATED)	30-Sep-24	31-Mar-24	31-Mar-23	31-Mar-22		
	Rs. in million	Rs. in million	Rs. in million	Rs. in million		
Equity Capital	532	514	514	514		
Net Worth	50,562	40,957	37,714	36,199		
Investment in Subsidiaries / Affiliates	0	0	0	0		
Total Debt Outstanding						
Short Term < 1 Year	38,841	35,595	27,013	24,695		
Other Debts	1,869	2,529	4,932	3,933		
Gross Income	96,252	1,99,142	1,73,130	1,37,557		
Operating Profit – PBDIT	6,404	12,670	8,611	8,733		
Gross Profit-PBDT	3,173	6,119	3,225	5,573		
Net Profit-Post Tax	1,730	3,468	1,760	3,321		
Audition Qualifications (If Any)	No	No	No	No		

AUDIT QUALIFICATIONS (IF ANY) : MATERIAL	Nil
LITIGATION, IF ANY:	Nil
REGULATORY STRICTURES, IF ANY :	
ANY MATERIAL EVENT/DEVELOPMENT HAVING IMPLICATION FOR FINANCIALS/CREDIT QUALITY RESULTING IN MATERIAL LIABILITIES, CORPORATE RESTRUCTURING EVENT WHICH MAY AFFECT THE ISSUE OR INVESTOR'S DECISION TO INVEST IN CP/NCD.	Nil
DETAILS OF DEFAULT OF CPS, NCD OR ANY OTHER DEBT INSTRUMENT AND OTHER FINANCIAL INDEBTEDNESS INCLUDING CORPORATE GUARANTEE ISSUED IN PAST FIVE FINANCIAL YEARS INCLUDING CURRENT FINANCIAL YEAR:	Nil
DETAILS OF STATUTORY AUDITOR & CHANGES THEREOF IN LAST THREE FINANCIAL YEARS	Price Waterhouse Chartered Accountants LLP, Chartered Accountants Date of Appointment : July 26, 2017 Date of Re-appointment: June 30, 2022
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS:	Nil

AUTHORISED SIGNATORY OF THE ISSUER

DATE: 26 December, 2024

Original/authenticated copy of any document related to above information will be made available to the investors on request.

Registered Office: RPG House, 463, Dr. Annie Besant Road
Worli, Mumbai 400030, CIN: L45200MH2005PLC152061, India.

Dilip
Jagdish
Somani

Digitally signed
by Dilip Jagdish
Somani
Date: 2024.12.26
11:06:32 +05'30'