

**ISSUE OF COMMERCIAL PAPER (CP):**

**Letter Of Offer**

**PART 1**

Proposed Date Of Issue	: 24/01/2025	
Credit Rating For CP	: A1+ by ICRA	A1+ by CRISIL
Date Of Rating	: 07/01/2025	08/01/2025
Validity for issuance	: 90 DAYS	60 DAYS
Validity period for rating	: 1 YEAR	1 YEAR
For Amount	: Rs. 30,000 Crores	Rs. 30,000 Crores
Conditions(If Any)	: Rating Letter should be revalidated within 30 days.	Rating Letter should be revalidated within 30 days.
Exact purpose of issue of CP	: The funds raised through this issue will be utilized for augmenting short term resources such as lending, repayment of existing loans, statutory requirements, and working capital requirements.	
Credit Support (if any)	: No	
a) Description of Instrument	: Commercial Paper	
b) Amount	: Rs. 250Cr	
c) Issued By	: Bajaj Finance Ltd	
d) In Favour of	: Investment In Commercial Paper	
Net Worth of the Guarantor Company	: N.A.	
Name of Companies To Which Guarantor has Issued Similar Guarantee	: N.A.	
Extent of the Guarantee Offered By The Guarantor company	: N.A.	
Conditions Under Which The Guarantee Will be Invoked	: N.A.	
Details of Current Tranche	:	

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE296A14ZJ7	250	24/04/2025	ICRA A1+ CRISIL A1+	1 YEAR 1 YEAR	ICRA CRISIL

Name and Address of the Trustee : N.A.

Listing : Proposed to be listed

**BAJAJ FINANCE LIMITED**

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**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Issuing and Paying Agent	: ICICI BANK , : ICICI Bank Bund Garden Road Pune
Market Conventions	: FIMMDA CONVENTIONS
CP Borrowing Limit	: Rs. 30,000 Crores
Supporting Board Resolution for CP Borrowing-Resolution Dated	: 22/10/2024
Total CP Outstanding (As on Date)	: Rs. 13,915 Crores

**Details of CP issued during the last 15 months : \***

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE296A14WE5	08/11/2023	450	07/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WF2	09/11/2023	50	09/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WG0	09/11/2023	200	08/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WF2	10/11/2023	150	09/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WE5	10/11/2023	100	07/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WH8	13/11/2023	375	12/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WJ4	15/11/2023	300	14/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WI6	17/11/2023	75	16/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00

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INE296A14WK2	21/11/2023	300	20/02/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WL0	06/12/2023	825	06/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WM8	07/12/2023	100	07/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WM8	08/12/2023	550	07/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WM8	08/12/2023	100	06/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WN6	11/12/2023	75	11/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WO4	12/12/2023	1,425	12/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WP1	13/12/2023	1,300	13/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WQ9	14/12/2023	250	14/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WQ9	18/12/2023	250	18/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WQ9	19/12/2023	100	15/03/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WU1	09/01/2024	575	09/01/2025	0	Central Bank of India	CRA &	CRISIL A1 +	0.00

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					India	rating		
INE296A14WT3	10/01/2024	405	10/01/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WV9	15/01/2024	25	15/01/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WW7	17/01/2024	1,750	16/04/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WX5	18/01/2024	1,025	18/04/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WY3	19/01/2024	1,250	19/04/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WZ0	23/01/2024	975	23/04/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14WZ0	02/02/2024	50	30/01/2025	50	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XA1	05/02/2024	90	30/01/2025	90	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XB9	14/02/2024	250	15/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XB9	16/02/2024	50	15/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XC7	20/02/2024	375	21/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00

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INE296A14XD5	21/02/2024	75	22/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XB9	21/02/2024	300	15/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XE3	21/02/2024	200	20/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XF0	23/02/2024	100	24/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XG8	28/02/2024	750	29/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XG8	29/02/2024	50	30/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XH6	01/03/2024	700	31/05/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XI4	05/03/2024	1,500	04/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XJ2	06/03/2024	1,250	05/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XL8	06/03/2024	275	06/03/2025	275	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XL8	07/03/2024	150	06/03/2025	150	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XK0	07/03/2024	75	07/03/2025	75	Central Bank of India	CRA &	CRISIL A1 +	0.00

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					India	rating		
INE296A14XM6	11/03/2024	650	11/03/2025	650	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XO2	11/03/2024	125	10/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XN4	12/03/2024	50	12/03/2025	50	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XP9	12/03/2024	675	11/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14VE7	13/03/2024	500	12/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XQ7	14/03/2024	900	13/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XR5	15/03/2024	650	14/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14VE7	15/03/2024	200	12/06/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XS3	12/04/2024	800	12/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XT1	15/04/2024	575	15/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XU9	16/04/2024	1,125	16/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00

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INE296A14XV7	18/04/2024	2,000	18/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	19/04/2024	500	17/04/2025	500	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XW5	19/04/2024	200	19/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XY1	22/04/2024	390	22/04/2025	390	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XZ8	23/04/2024	100	23/04/2025	100	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YA9	24/04/2024	150	14/08/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14YB7	26/04/2024	650	26/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14YC5	29/04/2024	500	29/07/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YD3	17/05/2024	1,150	16/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	21/05/2024	25	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	24/05/2024	125	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YF8	28/05/2024	25	27/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YG6	11/06/2024	2,375	10/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14YH4	12/06/2024	1,225	11/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	12/06/2024	125	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	13/06/2024	200	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YI2	13/06/2024	1,000	12/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YJ0	13/06/2024	100	13/06/2025	100	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YK8	14/06/2024	1,400	13/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	14/06/2024	200	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	19/06/2024	200	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YL6	20/06/2024	200	22/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YL6	21/06/2024	200	22/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YM4	24/06/2024	50	24/06/2025	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YN2	28/06/2024	500	04/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YO0	03/07/2024	100	03/07/2025	100	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YP7	08/07/2024	75	08/07/2025	75	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
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INE296A14YQ5	15/07/2024	950	15/07/2025	950	ICICI Bank	& rating	CRISIL A1 +	0.00
INE296A14YR3	16/07/2024	1,150	16/07/2025	1,150	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YT9	16/07/2024	250	15/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YS1	18/07/2024	525	18/07/2025	525	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YU7	18/07/2024	1,925	17/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YW3	19/07/2024	550	18/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YV5	22/07/2024	575	21/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YX1	23/07/2024	75	25/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YY9	26/08/2024	400	25/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YY9	27/08/2024	300	25/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YZ6	27/08/2024	275	26/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZA6	29/08/2024	150	28/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZB4	14/10/2024	200	13/01/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZC2	15/10/2024	900	31/12/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZB4	17/10/2024	570	13/01/2025	0	ICICI	CRA &	CRISIL	0.00

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					Bank	rating	A1 +	
INE296A14ZD0	18/11/2024	2,125	18/11/2025	2,125	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZE8	19/11/2024	60	19/11/2025	60	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZF5	19/11/2024	1,250	18/02/2025	1,250	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZG3	21/11/2024	50	21/11/2025	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZH1	21/11/2024	200	20/02/2025	200	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	15/01/2025	1,325	16/04/2025	1,325	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	16/01/2025	200	16/04/2025	200	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	16/01/2025	650	16/04/2025	650	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	17/01/2025	150	17/04/2025	150	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14ZK5	20/01/2025	700	21/04/2025	700	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZK5	21/01/2025	250	21/04/2025	250	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XZ8	22/01/2025	350	23/04/2025	350	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	23/01/2025	650	24/04/2025	650	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
						CRA		

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INE296A14ZL3	23/01/2025	400	23/01/2026	400	ICICI Bank	& rating	CRISIL A1 +	0.00
INE296A14ZL3	24/01/2025	25	23/01/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	24/01/2025	250	24/04/2025	250	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

#### Details of Other Debt Instruments Outstanding

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)
INE296A07RK6	27/08/2020	85	10/09/2024	85
INE296A07RK6	25/08/2022	500	10/09/2024	500
INE296A08714	19/09/2014	452.50	19/09/2024	452.50
INE296A07RV3	27/08/2021	850	10/10/2024	850
INE296A07RV3	11/11/2021	380	10/10/2024	380
INE296A07QD3	10/10/2017	1,000	18/11/2024	1,000
INE296A07EG2	17/11/2014	100	18/11/2024	100
INE296A07QY9	14/11/2019	235	09/12/2024	235
INE296A07QZ6	28/01/2020	850	07/02/2025	850
INE296A07RC3	01/07/2022	320	10/03/2025	320
INE296A07RC3	20/02/2020	715	10/03/2025	715
INE296A07FV8	07/04/2015	170	07/04/2025	170
INE296A07SK4	21/04/2023	1,317	10/06/2025	1,317
INE296A07SB3	08/08/2022	550	08/08/2025	550
INE296A07SB3	07/06/2023	375	08/08/2025	375
INE296A07SB3	19/08/2022	650	08/08/2025	650
INE296A07HW2	20/08/2015	90	20/08/2025	90
INE296A07IA6	13/10/2015	5	13/10/2025	5
INE296A08755	21/10/2015	40	21/10/2025	40

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INE296A08763	09/11/2015	250	07/11/2025	250
INE296A07SF4	16/11/2022	5,100	17/11/2025	5,100
INE296A07RO8	14/01/2021	125	24/12/2025	125
INE296A07RO8	19/01/2023	310	24/12/2025	310
INE296A07RO8	12/03/2021	10	24/12/2025	10
INE296A07RO8	22/01/2021	70	24/12/2025	70
INE296A07RO8	24/12/2020	166	24/12/2025	166
INE296A07QS1	09/01/2019	1,495	08/01/2026	1,495
INE296A07SS7	15/01/2024	300	15/01/2026	300
INE296A07RY7	18/02/2022	406	18/02/2026	406
INE296A07RY7	07/06/2022	500	18/02/2026	500
INE296A07SJ6	13/04/2023	1,195	27/02/2026	1,195
INE296A07SJ6	26/12/2023	600	27/02/2026	600
INE296A07KD6	18/03/2016	28	18/03/2026	28
INE296A07KJ3	23/03/2016	135	23/03/2026	135
INE296A07KU0	30/03/2016	5	30/03/2026	5
INE296A07KW6	31/03/2016	3	31/03/2026	3
INE296A07TA3	22/05/2024	500	22/05/2026	500
INE296A07LG7	04/07/2016	47.50	03/07/2026	47.50
INE296A07TB1	10/07/2024	500	10/07/2026	500
INE296A08771	15/07/2016	490	15/07/2026	490
INE296A08789	21/07/2016	480	21/07/2026	480
INE296A08797	16/08/2016	485	14/08/2026	485
INE296A07MO9	23/09/2016	10	23/09/2026	10
INE296A08805	29/09/2016	500	29/09/2026	500
INE296A08821	02/12/2016	105	02/12/2026	105
INE296A07SR9	26/12/2023	425	08/01/2027	425

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INE296A07SR9	15/01/2024	1,200	08/01/2027	1,200
INE296A07SX7	22/03/2024	395	10/05/2027	395
INE296A07SX7	18/06/2024	550	10/05/2027	550
INE296A07RZ4	07/06/2022	500	07/06/2027	500
INE296A07RZ4	01/07/2022	1,081	07/06/2027	1,081
INE296A07SX7	02/05/2024	1,035	20/06/2027	1,035
INE296A08847	22/06/2017	600	22/06/2027	600
INE296A07SC1	08/09/2022	270	25/08/2027	270
INE296A07SC1	25/08/2022	650	25/08/2027	650
INE296A07TC9	10/07/2024	1,140	10/09/2027	1,140
INE296A07SY5	31/07/2024	1,175	10/09/2027	1,175
INE296A07SE7	25/10/2022	610	25/10/2027	610
INE296A07SG2	19/01/2023	856.50	19/01/2028	856.50
INE296A07SI8	13/04/2023	760	13/04/2028	760
INE296A07SI8	03/05/2023	1,095	13/04/2028	1,095
INE296A07SI8	23/05/2023	1,155	13/04/2028	1,155
INE296A07SN8	07/06/2023	500	07/06/2028	500
INE296A07SO6	11/09/2023	1,195	11/09/2028	1,195
INE296A07SQ1	17/10/2023	2,236	17/10/2028	2,236
INE296A07ST5	23/01/2024	857.60	23/01/2029	857.60
INE296A07SZ2	18/06/2024	1,192	15/05/2029	1,192
INE296A07SZ2	10/07/2024	1,780.20	15/05/2029	1,780.20
INE296A07SZ2	22/05/2024	500	15/05/2029	500
INE296A07SZ2	15/05/2024	1,305	15/05/2029	1,305
INE296A07TD7	31/07/2024	1,492	31/07/2029	1,492
INE296A08870	04/10/2017	120.45	04/10/2029	120.45
INE296A08870	04/10/2016	124.10	04/10/2029	124.10
INE296A08870	04/10/2018	120.45	04/10/2029	120.45

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INE296A07RA7	28/01/2020	160	10/01/2030	160
INE296A07RD1	28/02/2020	430	11/02/2030	430
INE296A07RJ8	27/08/2020	50	27/08/2030	50
INE296A07RN0	18/02/2021	36	24/12/2030	36
INE296A07RN0	14/01/2021	97	24/12/2030	97
INE296A07RN0	30/03/2021	115	24/12/2030	115
INE296A07RN0	12/03/2021	20	24/12/2030	20
INE296A07RN0	22/01/2021	26	24/12/2030	26
INE296A07RN0	24/12/2020	93	24/12/2030	93
INE296A07RS9	16/06/2021	40	18/04/2031	40
INE296A07RS9	19/04/2021	116	18/04/2031	116
INE296A07RS9	23/07/2021	31	18/04/2031	31
INE296A07RS9	13/09/2021	125	18/04/2031	125
INE296A07RS9	24/09/2021	2,171	18/04/2031	2,171
INE296A07RW1	30/12/2021	180.50	02/12/2031	180.50
INE296A07RW1	02/12/2021	750	02/12/2031	750
INE296A07RW1	18/02/2022	220	02/12/2031	220
INE296A07SW9	20/02/2024	856	20/02/2032	856
INE296A08938	06/06/2017	200	07/06/2032	200
INE296A08938	04/06/2021	200	07/06/2032	200
INE296A08938	06/06/2019	200	07/06/2032	200
INE296A08938	06/06/2018	200	07/06/2032	200
INE296A08938	05/06/2020	200	07/06/2032	200
INE296A07SD9	08/09/2022	327	08/09/2032	327
INE296A07SW9	20/02/2024	856	18/02/2033	856
INE296A07SH0	21/03/2023	4,960	21/03/2033	4,960
INE296A07SL2	16/05/2023	2,075	16/05/2033	2,075

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INE296A07SM0	07/06/2023	575	23/05/2033	575
INE296A07SM0	23/05/2023	500	23/05/2033	500
INE296A07SM0	21/08/2023	300	23/05/2033	300
INE296A07SP3	20/09/2023	500	20/09/2033	500
INE296A07SP3	21/11/2023	500	20/09/2033	500
INE296A08961	03/11/2021	915	02/11/2033	915
INE296A08961	06/11/2018	320	02/11/2033	320
INE296A08961	04/11/2022	915	02/11/2033	915
INE296A08961	31/01/2019	125	02/11/2033	125
INE296A08961	02/04/2019	165	02/11/2033	165
INE296A08961	07/06/2019	305	02/11/2033	305
INE296A08961	06/11/2019	915	02/11/2033	915
INE296A08961	06/11/2020	915	02/11/2033	915
INE296A07SV1	08/05/2024	7,595	31/01/2034	7,595
INE296A07SV1	08/02/2024	400	31/01/2034	400
INE296A07SU3	08/02/2024	1,387.30	08/02/2034	1,387.30
INE296A07SU3	18/03/2024	500	08/02/2034	500
INE296A07SW9	20/02/2024	2,568	12/02/2034	2,568
INE296A07TC9	31/07/2024	500	02/05/2034	500
INE296A07SY5	02/05/2024	328.50	02/05/2034	328.50
INE296A08987	31/05/2024	350	01/06/2035	350
INE296A08953	01/06/2022	350	01/06/2035	350
INE296A08979	01/06/2023	350	01/06/2035	350

**Bank fund-based facilities from Banks/Financial Institutions, if any**

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Axis Bank Ltd	Term Loan	777.78	STANDARD
Bandhan Bank	Term Loan	388.89	STANDARD
Bank of America	Term Loan	800	STANDARD

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Bank of Baroda	Term Loan	9,000	STANDARD
Bank of India	Term Loan	1,080	STANDARD
Canara Bank	Term Loan	4,399.74	STANDARD
CBI	Term Loan	265.63	STANDARD
CTBC Bank	Term Loan	100	STANDARD
Federal Bank	Term Loan	875	STANDARD
HDFC Bank	Term Loan	5,830	STANDARD
HSBC Bank	Term Loan	10	STANDARD
ICICI Bank Ltd	Term Loan	1,583.33	STANDARD
IDBI Bank	Term Loan	650	STANDARD
IndusInd Bank Ltd	Term Loan	950	STANDARD
Indian Bank	Term Loan	1,029.17	STANDARD
Jammu & Kashmir Bank	Term Loan	650	STANDARD
Kotak Mahindra Bank	Term Loan	296.88	STANDARD
PNB	Term Loan	3,119.05	STANDARD
SIDBI	Term Loan	5,582.34	STANDARD
South Indian Bank	Term Loan	200	STANDARD
State Bank of India	Term Loan	7,391.65	STANDARD
Union Bank of India	Term Loan	2,215.28	STANDARD
UCO Bank	Term Loan	374.89	STANDARD
Yes Bank	Term Loan	166.67	STANDARD
Mizuho Bank	Term Loan	500	STANDARD
Karnataka Bank	Term Loan	250	STANDARD
Various Lenders	ECB	13,583.59	STANDARD
Union Bank of India	LOC	500	STANDARD
IndusInd Bank Ltd	WCDL	500	STANDARD
PNB	OD	500	STANDARD
Deutsche Bank	STL	3,200	STANDARD

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Line of business : NBFC DEPOSITE TAKING

Chief Executive (Managing

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Director/President/CEO/CFO/Top Most Executive) : Sandeep Jain

Group Affiliation (if Any) : Bajaj Group

Financial SUMMARY	H1-FY2025 (in Rs crs)	FY2024 (in Rs crs)	FY2023 (in Rs crs)	FY2022 (in Rs crs)
Equity	123.73	123.60	120.89	120.66
Net worth	79,209.51	72,010.53	51,493.13	41,935.22
Investment in Subsidiaries / Affiliates	10,552.02	8,758.59	8,291.12	5,698.38
Total debt Outstanding	2,44,707.75	2,20,378.65	1,61,684.63	1,23,040.25
Short Term	0	0	0	0
Other Debt	0	0	0	0
Gross Income	28,217.53	46,945.98	35,686.57	27,871.48
Operating Profit (PBITD)	20,920.49	31,525.65	23,610.51	16,514.43
Gross Profit (PBSD)	12,174.59	17,682.21	14,325.28	8,941.30
Net Profit (Post Tax)	9,015.25	12,644.11	10,289.74	6,350.49

Audit Qualifications (if any) : NIL

Material Litigation, if any : Please refer Annual report

Regulatory Strictures, if any : Nil

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : Nil

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : Nil

### Authorised Signatory

Date: 24/01/2025

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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