

LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

| | |
|---|---|
| Name and Address of Issuer | BAJAJ FINANCE LIMITED , 2nd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India Tel: +91 20 7157 6403 Fax: +91 20 7157 6364 |
| Business Segment / Activity | NBFC DEPOSIT TAKING |
| Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive) | Sandeep Jain |
| Group Affiliation (If Any) | Bajaj Group |

PART II: Issue Details

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| ISIN | INE296A14E61 |
| Proposed Date of Issue | 29/01/2026 |
| Amount (Rs. in crs) | 150 |
| Tenor and Date of Maturity | 91 days and 30/04/2026 |
| Proposed to be listed/Unlisted | Proposed to be listed |
| End Use of CP / NCD proposed (specific details) | The funds raised through this issue will be utilized for augmenting short term resources such as lending, repayment of existing loans, statutory requirements, and working capital requirements. |
| Market Conventions | FIMMDA Conventions |

| Credit Rating Details for the Proposed Issue | Credit Rating - 1 | Credit Rating - 2 |
|---|--------------------------|--------------------------|
| Credit Rating Issuer | ICRA | CRISIL |
| Rating | A1+ | A1+ |
| Date of Rating | 30/12/2025 | 30/12/2025 |
| Validity for Issuance | 90 DAYS | 60 DAYS |

BAJAJ FINANCE LIMITED

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Corporate ID No.: L65910MH1987PLC042961 | Email ID: investor.service@bajajfinserv.in

| | | |
|--|---|---|
| Validity period for rating | 1 YEAR | 1 YEAR |
| For Amount (Rs.) | Rs. 30,000 Crores | Rs. 30,000 Crores |
| Conditions (If Any) | Rating Letter should be revalidated within 30 days. | Rating Letter should be revalidated within 30 days. |
| Long term credit rating obtained by the Issuer | 30000 | 30000 |
| Unaccepted Credit Rating assigned to the Issuer | 0 | 0 |
| Issuing and Paying Agent Details (Name and Address) | ICICI BANK , ICICI Bank Bund Garden Road Pune | ICICI BANK , ICICI Bank Bund Garden Road Pune |

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|--|---------------|
| Debenture Trustee Details (Name and Address) (In case of NCD) | N.A. |
| Credit Enhancement Details (If any) | No |
| Description of Instrument | N.A. |
| Amount (Rs. In Lacs) | Rs. N.A. Lacs |
| In Favor of | N.A. |

Guarantor Details

| | | |
|---|----------------------------|---|
| Name and Address of the Guarantor | | |
| Net Worth of the Guarantor (Rs. In Lacs) | N.A. | |
| Extent of The Guarantee Offered by the Guarantor for the Issue | N.A. | |
| Conditions under which the guarantee will be invoked | N.A. | |
| Trustee Details (Name and Address) | N.A. | |
| Whether guarantor is a group entity | No | |
| If yes, | | |
| Names of Companies to which Guarantor has issued similar guarantees, | | |
| Name | Extent of Guarantee | Conditions Under Which the guarantee will be invoked |
| N.A. | N.A. | N.A. |

PART III Issuer Financial Details

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|-------------------------------|---------------------|
| CP/NCD Borrowing Limit | Rs. 3,50,000 Crores |
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|---|------------------|
| Date of Board Resolution | 10/11/2025 |
| 1. Limit approved by Board | Rs. 30000 Crores |
| 2. Limit as per CRA | Rs. 30000 Crores |
| 3. Limit approved by Regulator concerned (if applicable) | Rs. 0 Crores |

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

| ISIN | ISSUE DATE | AMOUNT (in Rs crs) | MATURITY DATE | AMOUNT O/S (in Rs crs) | IPA | CRA | RATING | RATED AMOUNT (in Rs crs) |
|--------------|------------|--------------------|---------------|------------------------|-----------------------|--------------|-------------|--------------------------|
| INE296A14ZD0 | 18/11/2024 | 2,125 | 18/11/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZE8 | 19/11/2024 | 60 | 19/11/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZF5 | 19/11/2024 | 1,250 | 18/02/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZG3 | 21/11/2024 | 50 | 21/11/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZH1 | 21/11/2024 | 200 | 20/02/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZI9 | 15/01/2025 | 1,325 | 16/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZI9 | 16/01/2025 | 200 | 16/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14XX3 | 16/01/2025 | 650 | 16/04/2025 | 0 | Central Bank of India | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14XX3 | 17/01/2025 | 150 | 17/04/2025 | 0 | Central Bank of India | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZK5 | 20/01/2025 | 700 | 21/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |

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|--------------|------------|-------|------------|---|------------|--------------|-------------|------|
| INE296A14ZK5 | 21/01/2025 | 250 | 21/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14XZ8 | 22/01/2025 | 350 | 23/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZJ7 | 23/01/2025 | 650 | 24/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZL3 | 23/01/2025 | 400 | 23/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZL3 | 24/01/2025 | 25 | 23/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZJ7 | 24/01/2025 | 250 | 24/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZM1 | 27/01/2025 | 350 | 28/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZN9 | 28/01/2025 | 225 | 29/04/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZP4 | 14/02/2025 | 1,275 | 16/05/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZO7 | 17/02/2025 | 450 | 19/05/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZQ2 | 20/02/2025 | 2,150 | 22/05/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZQ2 | 21/02/2025 | 200 | 22/05/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZR0 | 21/02/2025 | 925 | 23/05/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZS8 | 24/02/2025 | 750 | 26/05/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZT6 | 25/02/2025 | 250 | 27/05/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |

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|--------------|------------|-------|------------|-----|------------|--------------|-------------|------|
| INE296A14ZU4 | 05/03/2025 | 275 | 04/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZU4 | 07/03/2025 | 200 | 04/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZW0 | 07/03/2025 | 250 | 06/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZV2 | 10/03/2025 | 350 | 09/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZY6 | 11/03/2025 | 500 | 10/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZZ3 | 12/03/2025 | 1,925 | 11/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14ZX8 | 13/03/2025 | 300 | 12/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A08 | 17/03/2025 | 200 | 16/06/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A16 | 17/04/2025 | 1,000 | 17/07/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A24 | 24/04/2025 | 270 | 24/04/2026 | 270 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A24 | 25/04/2025 | 125 | 24/04/2026 | 125 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A32 | 06/05/2025 | 700 | 06/05/2026 | 700 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A40 | 07/05/2025 | 600 | 07/05/2026 | 600 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A57 | 08/05/2025 | 525 | 08/05/2026 | 525 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A57 | 09/05/2025 | 50 | 08/05/2026 | 50 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |

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|--------------|------------|-------|------------|-----|------------|--------------|-------------|------|
| INE296A14A65 | 14/05/2025 | 200 | 14/05/2026 | 200 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A73 | 26/05/2025 | 300 | 26/05/2026 | 300 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A81 | 18/06/2025 | 375 | 18/06/2026 | 375 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A99 | 19/06/2025 | 575 | 19/06/2026 | 575 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A99 | 20/06/2025 | 500 | 19/06/2026 | 500 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B07 | 20/06/2025 | 675 | 19/09/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B15 | 23/06/2025 | 225 | 22/09/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B15 | 24/06/2025 | 50 | 22/09/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B23 | 26/06/2025 | 500 | 10/09/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B31 | 26/06/2025 | 25 | 26/06/2026 | 25 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B31 | 27/06/2025 | 25 | 26/06/2026 | 25 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B49 | 03/07/2025 | 450 | 13/10/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B56 | 04/07/2025 | 50 | 03/10/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B49 | 14/07/2025 | 2,350 | 13/10/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B64 | 15/07/2025 | 260 | 15/07/2026 | 260 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |

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|--------------|------------|-------|------------|-----|------------|--------------|-------------|------|
| INE296A14B80 | 15/07/2025 | 675 | 14/10/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B72 | 16/07/2025 | 500 | 16/07/2026 | 500 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B80 | 16/07/2025 | 500 | 14/10/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B98 | 17/07/2025 | 450 | 17/07/2026 | 450 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C06 | 18/07/2025 | 425 | 17/10/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C14 | 22/07/2025 | 100 | 22/07/2026 | 100 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B23 | 24/07/2025 | 825 | 10/09/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C14 | 25/07/2025 | 25 | 22/07/2026 | 25 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14B23 | 28/07/2025 | 150 | 10/09/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C48 | 04/09/2025 | 595 | 04/12/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C22 | 09/09/2025 | 2,250 | 09/12/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C22 | 10/09/2025 | 200 | 09/12/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C30 | 10/09/2025 | 1,750 | 10/12/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C63 | 15/10/2025 | 500 | 28/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C55 | 15/10/2025 | 300 | 14/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |

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| INE296A14C71 | 15/10/2025 | 725 | 13/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C55 | 16/10/2025 | 600 | 14/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C89 | 17/10/2025 | 825 | 16/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D05 | 20/10/2025 | 250 | 19/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C97 | 20/10/2025 | 800 | 30/12/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C97 | 23/10/2025 | 500 | 30/12/2025 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D13 | 04/11/2025 | 625 | 04/11/2026 | 625 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D21 | 06/11/2025 | 850 | 06/11/2026 | 850 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D21 | 07/11/2025 | 25 | 06/11/2026 | 25 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D39 | 12/11/2025 | 25 | 12/11/2026 | 25 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D47 | 13/11/2025 | 1,650 | 12/02/2026 | 1,650 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14C63 | 14/11/2025 | 25 | 28/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D54 | 14/11/2025 | 550 | 13/02/2026 | 550 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D62 | 18/11/2025 | 375 | 18/02/2026 | 375 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D62 | 19/11/2025 | 1,400 | 18/02/2026 | 1,400 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |

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|--------------|------------|-------|------------|-------|------------|--------------|-------------|------|
| INE296A14D70 | 25/11/2025 | 1,250 | 24/02/2026 | 1,250 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D88 | 04/12/2025 | 2,000 | 05/03/2026 | 2,000 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14D96 | 11/12/2025 | 300 | 12/03/2026 | 300 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E04 | 19/12/2025 | 200 | 22/01/2026 | 0 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E12 | 19/12/2025 | 875 | 16/03/2026 | 875 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E20 | 22/12/2025 | 350 | 23/03/2026 | 350 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A24 | 13/01/2026 | 400 | 24/04/2026 | 400 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E38 | 16/01/2026 | 525 | 25/03/2026 | 525 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E46 | 19/01/2026 | 50 | 20/04/2026 | 50 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14A24 | 22/01/2026 | 25 | 24/04/2026 | 25 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E53 | 27/01/2026 | 200 | 15/06/2026 | 200 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E79 | 28/01/2026 | 1,175 | 29/04/2026 | 1,175 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |
| INE296A14E46 | 28/01/2026 | 400 | 20/04/2026 | 400 | ICICI Bank | CRA & rating | CRISIL A1 + | 0.00 |

Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

| | | | | | | | | | |
|--|--|--|--|--|--|------------------|--|--|--|
| | | | | | | Debenture | | | |
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BAJAJ FINANCE LIMITED

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Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in

| ISIN | Issue Date | Amount (in Rs Crs) | Maturity Date | Amount o/s (in Rs crs) | IPA | trustee (in case of NCD) | CRA | Rating | Rated Amount |
|--------------|------------|--------------------|---------------|------------------------|-----|--------------------------|-----|--------|--------------|
| INE296A07SK4 | 21/04/2023 | 1,317 | 10/06/2025 | 1,317 | NA | NA | NA | NA | 0 |
| INE296A07SB3 | 07/06/2023 | 375 | 08/08/2025 | 375 | NA | NA | NA | NA | 0 |
| INE296A07SB3 | 08/08/2022 | 550 | 08/08/2025 | 550 | NA | NA | NA | NA | 0 |
| INE296A07SB3 | 19/08/2022 | 650 | 08/08/2025 | 650 | NA | NA | NA | NA | 0 |
| INE296A07HW2 | 20/08/2015 | 90 | 20/08/2025 | 90 | NA | NA | NA | NA | 0 |
| INE296A07IA6 | 13/10/2015 | 5 | 13/10/2025 | 5 | NA | NA | NA | NA | 0 |
| INE296A08755 | 21/10/2015 | 40 | 21/10/2025 | 40 | NA | NA | NA | NA | 0 |
| INE296A08763 | 09/11/2015 | 250 | 07/11/2025 | 250 | NA | NA | NA | NA | 0 |
| INE296A07SF4 | 16/11/2022 | 5,100 | 17/11/2025 | 5,100 | NA | NA | NA | NA | 0 |
| INE296A07RO8 | 22/01/2021 | 70 | 24/12/2025 | 70 | NA | NA | NA | NA | 0 |
| INE296A07RO8 | 12/03/2021 | 10 | 24/12/2025 | 10 | NA | NA | NA | NA | 0 |
| INE296A07RO8 | 19/01/2023 | 310 | 24/12/2025 | 310 | NA | NA | NA | NA | 0 |
| INE296A07RO8 | 14/01/2021 | 125 | 24/12/2025 | 125 | NA | NA | NA | NA | 0 |
| INE296A07RO8 | 24/12/2020 | 166 | 24/12/2025 | 166 | NA | NA | NA | NA | 0 |
| INE296A07QS1 | 09/01/2019 | 1,495 | 08/01/2026 | 1,495 | NA | NA | NA | NA | 0 |
| INE296A07SS7 | 15/01/2024 | 300 | 15/01/2026 | 300 | NA | NA | NA | NA | 0 |
| INE296A07RY7 | 18/02/2022 | 406 | 18/02/2026 | 406 | NA | NA | NA | NA | 0 |
| INE296A07RY7 | 07/06/2022 | 500 | 18/02/2026 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SJ6 | 13/04/2023 | 1,195 | 27/02/2026 | 1,195 | NA | NA | NA | NA | 0 |
| INE296A07SJ6 | 26/12/2023 | 600 | 27/02/2026 | 600 | NA | NA | NA | NA | 0 |
| INE296A07KD6 | 18/03/2016 | 28 | 18/03/2026 | 28 | NA | NA | NA | NA | 0 |
| INE296A07KJ3 | 23/03/2016 | 135 | 23/03/2026 | 135 | NA | NA | NA | NA | 0 |
| INE296A07KU0 | 30/03/2016 | 5 | 30/03/2026 | 5 | NA | NA | NA | NA | 0 |
| INE296A07KW6 | 31/03/2016 | 3 | 31/03/2026 | 3 | NA | NA | NA | NA | 0 |
| INE296A07TA3 | 22/05/2024 | 500 | 22/05/2026 | 500 | NA | NA | NA | NA | 0 |
| INE296A07LG7 | 04/07/2016 | 47.50 | 03/07/2026 | 47.50 | NA | NA | NA | NA | 0 |
| INE296A07TB1 | 10/07/2024 | 500 | 10/07/2026 | 500 | NA | NA | NA | NA | 0 |
| INE296A08771 | 15/07/2016 | 490 | 15/07/2026 | 490 | NA | NA | NA | NA | 0 |
| INE296A08789 | 21/07/2016 | 480 | 21/07/2026 | 480 | NA | NA | NA | NA | 0 |

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| | | | | | | | | | |
|--------------|------------|--------|------------|--------|----|----|----|----|---|
| INE296A08797 | 16/08/2016 | 485 | 14/08/2026 | 485 | NA | NA | NA | NA | 0 |
| INE296A07MO9 | 23/09/2016 | 10 | 23/09/2026 | 10 | NA | NA | NA | NA | 0 |
| INE296A08805 | 29/09/2016 | 500 | 29/09/2026 | 500 | NA | NA | NA | NA | 0 |
| INE296A08821 | 02/12/2016 | 105 | 02/12/2026 | 105 | NA | NA | NA | NA | 0 |
| INE296A07SR9 | 26/12/2023 | 425 | 08/01/2027 | 425 | NA | NA | NA | NA | 0 |
| INE296A07SR9 | 15/01/2024 | 1,200 | 08/01/2027 | 1,200 | NA | NA | NA | NA | 0 |
| INE296A07TG0 | 10/12/2024 | 1,000 | 26/03/2027 | 1,000 | NA | NA | NA | NA | 0 |
| INE296A07SX7 | 22/03/2024 | 395 | 10/05/2027 | 395 | NA | NA | NA | NA | 0 |
| INE296A07SX7 | 18/06/2024 | 550 | 10/05/2027 | 550 | NA | NA | NA | NA | 0 |
| INE296A07RZ4 | 01/07/2022 | 1,081 | 07/06/2027 | 1,081 | NA | NA | NA | NA | 0 |
| INE296A07RZ4 | 07/06/2022 | 500 | 07/06/2027 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SX7 | 02/05/2024 | 1,035 | 20/06/2027 | 1,035 | NA | NA | NA | NA | 0 |
| INE296A08847 | 22/06/2017 | 600 | 22/06/2027 | 600 | NA | NA | NA | NA | 0 |
| INE296A07SC1 | 25/08/2022 | 650 | 25/08/2027 | 650 | NA | NA | NA | NA | 0 |
| INE296A07SC1 | 08/09/2022 | 270 | 25/08/2027 | 270 | NA | NA | NA | NA | 0 |
| INE296A07TC9 | 09/08/2024 | 500 | 10/09/2027 | 500 | NA | NA | NA | NA | 0 |
| INE296A07TC9 | 10/07/2024 | 1,140 | 10/09/2027 | 1,140 | NA | NA | NA | NA | 0 |
| INE296A07TC9 | 31/07/2024 | 1,175 | 10/09/2027 | 1,175 | NA | NA | NA | NA | 0 |
| INE296A07SE7 | 25/10/2022 | 610 | 25/10/2027 | 610 | NA | NA | NA | NA | 0 |
| INE296A07TF2 | 09/10/2024 | 500 | 10/12/2027 | 500 | NA | NA | NA | NA | 0 |
| INE296A07TF2 | 28/10/2024 | 500 | 10/12/2027 | 500 | NA | NA | NA | NA | 0 |
| INE296A07TF2 | 10/02/2025 | 750 | 10/12/2027 | 750 | NA | NA | NA | NA | 0 |
| INE296A07SG2 | 19/01/2023 | 856.50 | 19/01/2028 | 856.50 | NA | NA | NA | NA | 0 |
| INE296A07SI8 | 23/05/2023 | 1,155 | 13/04/2028 | 1,155 | NA | NA | NA | NA | 0 |
| INE296A07SI8 | 13/04/2023 | 760 | 13/04/2028 | 760 | NA | NA | NA | NA | 0 |
| INE296A07SI8 | 03/05/2023 | 1,095 | 13/04/2028 | 1,095 | NA | NA | NA | NA | 0 |
| INE296A07SN8 | 07/06/2023 | 500 | 07/06/2028 | 500 | NA | NA | NA | NA | 0 |
| INE296A07TJ4 | 17/04/2025 | 500 | 26/06/2028 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SO6 | 11/09/2023 | 1,195 | 11/09/2028 | 1,195 | NA | NA | NA | NA | 0 |
| INE296A07SQ1 | 17/10/2023 | 2,236 | 17/10/2028 | 2,236 | NA | NA | NA | NA | 0 |
| INE296A07ST5 | 23/01/2024 | 857.60 | 23/01/2029 | 857.60 | NA | NA | NA | NA | 0 |

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| | | | | | | | | | |
|--------------|------------|----------|------------|----------|----|----|----|----|---|
| INE296A07SZ2 | 18/06/2024 | 1,192 | 15/05/2029 | 1,192 | NA | NA | NA | NA | 0 |
| INE296A07SZ2 | 22/05/2024 | 500 | 15/05/2029 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SZ2 | 15/05/2024 | 1,305 | 15/05/2029 | 1,305 | NA | NA | NA | NA | 0 |
| INE296A07SZ2 | 10/07/2024 | 1,780.20 | 15/05/2029 | 1,780.20 | NA | NA | NA | NA | 0 |
| INE296A07TD7 | 31/07/2024 | 1,492 | 31/07/2029 | 1,492 | NA | NA | NA | NA | 0 |
| INE296A07TD7 | 20/09/2024 | 1,565 | 31/07/2029 | 1,565 | NA | NA | NA | NA | 0 |
| INE296A07TD7 | 09/08/2024 | 505 | 31/07/2029 | 505 | NA | NA | NA | NA | 0 |
| INE296A07TD7 | 29/08/2024 | 1,290 | 31/07/2029 | 1,290 | NA | NA | NA | NA | 0 |
| INE296A08870 | 04/10/2017 | 120.45 | 04/10/2029 | 120.45 | NA | NA | NA | NA | 0 |
| INE296A08870 | 04/10/2016 | 124.10 | 04/10/2029 | 124.10 | NA | NA | NA | NA | 0 |
| INE296A08870 | 04/10/2018 | 120.45 | 04/10/2029 | 120.45 | NA | NA | NA | NA | 0 |
| INE296A07RA7 | 28/01/2020 | 160 | 10/01/2030 | 160 | NA | NA | NA | NA | 0 |
| INE296A07RD1 | 03/03/2025 | 781.40 | 11/02/2030 | 781.40 | NA | NA | NA | NA | 0 |
| INE296A07RD1 | 28/10/2024 | 602 | 11/02/2030 | 602 | NA | NA | NA | NA | 0 |
| INE296A07RD1 | 19/03/2025 | 545 | 11/02/2030 | 545 | NA | NA | NA | NA | 0 |
| INE296A07RD1 | 28/02/2020 | 430 | 11/02/2030 | 430 | NA | NA | NA | NA | 0 |
| INE296A07RD1 | 04/02/2025 | 500 | 11/02/2030 | 500 | NA | NA | NA | NA | 0 |
| INE296A07TI6 | 03/04/2025 | 3,000 | 03/04/2030 | 3,000 | NA | NA | NA | NA | 0 |
| INE296A07RJ8 | 27/08/2020 | 50 | 27/08/2030 | 50 | NA | NA | NA | NA | 0 |
| INE296A07RN0 | 22/01/2021 | 26 | 24/12/2030 | 26 | NA | NA | NA | NA | 0 |
| INE296A07RN0 | 24/12/2020 | 93 | 24/12/2030 | 93 | NA | NA | NA | NA | 0 |
| INE296A07RN0 | 14/01/2021 | 97 | 24/12/2030 | 97 | NA | NA | NA | NA | 0 |
| INE296A07RN0 | 12/03/2021 | 20 | 24/12/2030 | 20 | NA | NA | NA | NA | 0 |
| INE296A07RN0 | 18/02/2021 | 36 | 24/12/2030 | 36 | NA | NA | NA | NA | 0 |
| INE296A07RN0 | 30/03/2021 | 115 | 24/12/2030 | 115 | NA | NA | NA | NA | 0 |
| INE296A07RS9 | 16/06/2021 | 40 | 18/04/2031 | 40 | NA | NA | NA | NA | 0 |
| INE296A07RS9 | 19/04/2021 | 116 | 18/04/2031 | 116 | NA | NA | NA | NA | 0 |
| INE296A07RS9 | 24/09/2021 | 2,171 | 18/04/2031 | 2,171 | NA | NA | NA | NA | 0 |
| INE296A07RS9 | 13/09/2021 | 125 | 18/04/2031 | 125 | NA | NA | NA | NA | 0 |
| INE296A07RS9 | 23/07/2021 | 31 | 18/04/2031 | 31 | NA | NA | NA | NA | 0 |

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| | | | | | | | | | |
|--------------|------------|----------|------------|----------|----|----|----|----|---|
| INE296A07RW1 | 18/02/2022 | 220 | 02/12/2031 | 220 | NA | NA | NA | NA | 0 |
| INE296A07RW1 | 02/12/2021 | 750 | 02/12/2031 | 750 | NA | NA | NA | NA | 0 |
| INE296A07RW1 | 30/12/2021 | 180.50 | 02/12/2031 | 180.50 | NA | NA | NA | NA | 0 |
| INE296A07SW9 | 20/02/2024 | 856 | 20/02/2032 | 856 | NA | NA | NA | NA | 0 |
| INE296A08938 | 04/06/2021 | 200 | 07/06/2032 | 200 | NA | NA | NA | NA | 0 |
| INE296A08938 | 06/06/2018 | 200 | 07/06/2032 | 200 | NA | NA | NA | NA | 0 |
| INE296A08938 | 06/06/2019 | 200 | 07/06/2032 | 200 | NA | NA | NA | NA | 0 |
| INE296A08938 | 06/06/2017 | 200 | 07/06/2032 | 200 | NA | NA | NA | NA | 0 |
| INE296A08938 | 05/06/2020 | 200 | 07/06/2032 | 200 | NA | NA | NA | NA | 0 |
| INE296A07SD9 | 08/09/2022 | 327 | 08/09/2032 | 327 | NA | NA | NA | NA | 0 |
| INE296A07SW9 | 20/02/2024 | 856 | 18/02/2033 | 856 | NA | NA | NA | NA | 0 |
| INE296A07SH0 | 21/03/2023 | 4,960 | 21/03/2033 | 4,960 | NA | NA | NA | NA | 0 |
| INE296A07SL2 | 16/05/2023 | 2,075 | 16/05/2033 | 2,075 | NA | NA | NA | NA | 0 |
| INE296A07SM0 | 07/06/2023 | 575 | 23/05/2033 | 575 | NA | NA | NA | NA | 0 |
| INE296A07SM0 | 23/05/2023 | 500 | 23/05/2033 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SM0 | 21/08/2023 | 300 | 23/05/2033 | 300 | NA | NA | NA | NA | 0 |
| INE296A07SP3 | 20/09/2023 | 500 | 20/09/2033 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SP3 | 21/11/2023 | 500 | 20/09/2033 | 500 | NA | NA | NA | NA | 0 |
| INE296A08961 | 31/01/2019 | 125 | 02/11/2033 | 125 | NA | NA | NA | NA | 0 |
| INE296A08961 | 04/11/2022 | 915 | 02/11/2033 | 915 | NA | NA | NA | NA | 0 |
| INE296A08961 | 06/11/2018 | 320 | 02/11/2033 | 320 | NA | NA | NA | NA | 0 |
| INE296A08961 | 02/04/2019 | 165 | 02/11/2033 | 165 | NA | NA | NA | NA | 0 |
| INE296A08961 | 07/06/2019 | 305 | 02/11/2033 | 305 | NA | NA | NA | NA | 0 |
| INE296A08961 | 06/11/2019 | 915 | 02/11/2033 | 915 | NA | NA | NA | NA | 0 |
| INE296A08961 | 06/11/2020 | 915 | 02/11/2033 | 915 | NA | NA | NA | NA | 0 |
| INE296A08961 | 03/11/2021 | 915 | 02/11/2033 | 915 | NA | NA | NA | NA | 0 |
| INE296A07SV1 | 08/02/2024 | 400 | 31/01/2034 | 400 | NA | NA | NA | NA | 0 |
| INE296A07SV1 | 08/05/2024 | 7,595 | 31/01/2034 | 7,595 | NA | NA | NA | NA | 0 |
| INE296A07SU3 | 08/02/2024 | 1,387.30 | 08/02/2034 | 1,387.30 | NA | NA | NA | NA | 0 |
| INE296A07SU3 | 18/03/2024 | 500 | 08/02/2034 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SW9 | 20/02/2024 | 2,568 | 12/02/2034 | 2,568 | NA | NA | NA | NA | 0 |
| INE296A07SV5 | 21/07/2024 | 500 | 02/05/2034 | 500 | NA | NA | NA | NA | 0 |

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| | | | | | | | | | |
|--------------|------------|--------|------------|--------|----|----|----|----|---|
| INE296A07SY5 | 31/07/2024 | 500 | 02/05/2034 | 500 | NA | NA | NA | NA | 0 |
| INE296A07SY5 | 20/09/2024 | 1,532 | 02/05/2034 | 1,532 | NA | NA | NA | NA | 0 |
| INE296A07SY5 | 02/05/2024 | 328.50 | 02/05/2034 | 328.50 | NA | NA | NA | NA | 0 |
| INE296A07TE5 | 04/10/2024 | 500 | 04/10/2034 | 500 | NA | NA | NA | NA | 0 |
| INE296A07TE5 | 28/10/2024 | 250 | 04/10/2034 | 250 | NA | NA | NA | NA | 0 |
| INE296A07TH8 | 09/04/2025 | 1,250 | 03/04/2035 | 1,250 | NA | NA | NA | NA | 0 |
| INE296A07TH8 | 03/04/2025 | 2,990 | 03/04/2035 | 2,990 | NA | NA | NA | NA | 0 |
| INE296A08987 | 31/05/2024 | 350 | 01/06/2035 | 350 | NA | NA | NA | NA | 0 |
| INE296A08953 | 01/06/2022 | 350 | 01/06/2035 | 350 | NA | NA | NA | NA | 0 |
| INE296A08979 | 01/06/2023 | 350 | 01/06/2035 | 350 | NA | NA | NA | NA | 0 |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

| Name of the bank | Nature of facility | O/S amount/Limit (in Rs crs) | Asset classification |
|----------------------|--------------------|------------------------------|----------------------|
| Axis Bank Ltd | Term Loan | 1,580.56 | STANDARD |
| Bandhan Bank | Term Loan | 277.78 | STANDARD |
| Bank of America | Term Loan | 1,015 | STANDARD |
| Bank of Baroda | Term Loan | 10,512.50 | STANDARD |
| Bank of India | Term Loan | 500 | STANDARD |
| Canara Bank | Term Loan | 2,500 | STANDARD |
| CTBC Bank | Term Loan | 100 | STANDARD |
| HDFC Bank | Term Loan | 7,541.26 | STANDARD |
| ICICI Bank Ltd | Term Loan | 1,000.00 | STANDARD |
| IDBI Bank | Term Loan | 650 | STANDARD |
| IndusInd Bank Ltd | Term Loan | 837.50 | STANDARD |
| Indian Bank | Term Loan | 570.83 | STANDARD |
| Jammu & Kashmir Bank | Term Loan | 600 | STANDARD |
| KEB Hana Bank | Term Loan | 100 | STANDARD |
| Kotak Mahindra Bank | Term Loan | 1,652.55 | STANDARD |
| PNB | Term Loan | 3,069.64 | STANDARD |
| SIDBI | Term Loan | 6,657.02 | STANDARD |
| South Indian Bank | Term Loan | 250 | STANDARD |

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| | | | |
|----------------------|-----------|-----------|----------|
| State Bank of India | Term Loan | 9,333.31 | STANDARD |
| Union Bank of India | Term Loan | 3,266.67 | STANDARD |
| Yes Bank | Term Loan | 83.33 | STANDARD |
| Woori Bank | Term Loan | 100 | STANDARD |
| Mizuho Bank | Term Loan | 500 | STANDARD |
| Karnataka Bank | Term Loan | 274.99 | STANDARD |
| Various Lenders | ECB | 16,296.28 | STANDARD |
| Deutsche Bank | STL | 5,000 | STANDARD |
| ICICI Bank Ltd | STL | 1,000 | STANDARD |
| Union Bank of India | LOC | 500 | STANDARD |
| Punjab National Bank | OD | 500 | STANDARD |
| Mizuho Bank | WCDL | 500 | STANDARD |
| IndusInd Bank Ltd | WCDL | 500 | STANDARD |

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Nil

B. Details Of Shares Pledged

Nil

Financial Summary (in Rs. crs) (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

| Particulars | Current Year | Year 1 | Year 2 | Year 3 |
|---|--------------|-------------|-------------|-------------|
| As On | 30-09-2025 | 31-03-2025 | 31-03-2024 | 31-03-2023 |
| Equity | 621.51 | 124.17 | 123.60 | 120.89 |
| Net worth | 93,321.44 | 87,995.71 | 72,010.53 | 51,493.13 |
| Investment in Subsidiaries / Affiliates | 10,952.01 | 10,552.02 | 8,758.59 | 8,291.12 |
| Total debt Outstanding | 2,96,810.05 | 2,75,217.60 | 2,20,378.65 | 1,61,684.63 |
| Short Term | 0 | 0 | 0 | 0 |
| Other Debt | 0 | 0 | 0 | 0 |
| Gross Income | 33,883.20 | 59,419.84 | 46,945.98 | 35,686.57 |
| Operating Profit (PBITD) | 22,192.40 | 40,935.42 | 31,525.65 | 23,610.51 |
| Gross Profit (PBSD) | 11,726.91 | 22,498.07 | 17,682.21 | 14,325.28 |

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| | | | | |
|------------------------------|----------|-----------|-----------|-----------|
| Net Profit (Post Tax) | 8,383.86 | 16,661.50 | 12,644.11 | 10,289.74 |
| Audit Qualification (If Any) | NIL | NIL | NIL | NIL |

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Nil

B. Details Of Changes in the Last Three Financial Years

Nil

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

-Nil

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

| | |
|-------------------------------|----------------------------|
| Material Litigation, if any : | Please refer Annual report |
|-------------------------------|----------------------------|

(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

| | |
|---------------------------------|-----|
| Regulatory Strictures, if any : | Nil |
|---------------------------------|-----|

An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

| Category | Up to 30/31 Days | 1 month - 2 months | 2 months - 3 months | 3 months - 6 months | 6 months - 1 year | 1 year - 3 years | 3 years - 5 years | 5 years | Total |
|------------------|------------------|--------------------|---------------------|---------------------|-------------------|------------------|-------------------|---------|--------|
| Deposit | 2875 | 2432 | 3101 | 8037 | 14976 | 34890 | 5051 | 0 | 71365 |
| Advances | 20333 | 17290 | 14782 | 36767 | 56074 | 109520 | 29159 | 20430 | 304359 |
| Investments | 25347 | 51 | 8 | 48 | 152 | 3754 | 145 | 12207 | 41716 |
| Borrowings | 27154 | 8666 | 9024 | 9049 | 24209 | 54301 | 28220 | 27851 | 188478 |
| Foreign Currency | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

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Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | Email ID: investor.service@bajajfinserv.in

| Assets (FCA) | | | | | | | | | |
|------------------------------------|---|---|----|---|---|-------|---|---|-------|
| Foreign Currency Liabilities (FCL) | 0 | 6 | 27 | 0 | 0 | 15338 | 0 | 0 | 15373 |

Authorised Signatory

Date: 29/01/2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.



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