

LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	BAJAJ FINANCE LIMITED , 2nd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India Tel: +91 20 7157 6403 Fax: +91 20 7157 6364
Business Segment / Activity	NBFC DEPOSITE TAKING
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Sandeep Jain
Group Affiliation (If Any)	Bajaj Group

PART II: Issue Details

ISIN	INE296A14E38
Proposed Date of Issue	16/01/2026
Amount (Rs. in crs)	525
Tenor and Date of Maturity	68 days and 25/03/2026
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	The funds raised through this issue will be utilized for augmenting short term resources such as lending, repayment of existing loans, statutory requirements, and working capital requirements.
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	ICRA	CRISIL
Rating	A1+	A1+
Date of Rating	30/12/2025	30/12/2025
Validity for Issuance	90 DAYS	60 DAYS

BAJAJ FINANCE LIMITED

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | Email ID: investor.service@bajajfinserv.in

Validity period for rating	1 YEAR	1 YEAR
For Amount (Rs.)	Rs. 30,000 Crores	Rs. 30,000 Crores
Conditions (If Any)	Rating Letter should be revalidated within 30 days.	Rating Letter should be revalidated within 30 days.
Long term credit rating obtained by the Issuer	30000	30000
Unaccepted Credit Rating assigned to the Issuer	0	0
Issuing and Paying Agent Details (Name and Address)	ICICI BANK , ICICI Bank Bund Garden Road Pune	ICICI BANK , ICICI Bank Bund Garden Road Pune

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A.
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)	N.A.	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A.	
Conditions under which the guarantee will be invoked	N.A.	
Trustee Details (Name and Address)	N.A.	
Whether guarantor is a group entity	No	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

CP/NCD Borrowing Limit	Rs. 3,50,000 Crores
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Date of Board Resolution	10/11/2025
1. Limit approved by Board	Rs. 30000 Crores
2. Limit as per CRA	Rs. 30000 Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. 0 Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE296A14ZB4	17/10/2024	570	13/01/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZD0	18/11/2024	2,125	18/11/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZE8	19/11/2024	60	19/11/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZF5	19/11/2024	1,250	18/02/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZG3	21/11/2024	50	21/11/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZH1	21/11/2024	200	20/02/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	15/01/2025	1,325	16/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	16/01/2025	200	16/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	16/01/2025	650	16/04/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	17/01/2025	150	17/04/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00

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INE296A14ZK5	20/01/2025	700	21/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZK5	21/01/2025	250	21/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XZ8	22/01/2025	350	23/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	23/01/2025	650	24/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZL3	23/01/2025	400	23/01/2026	400	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZL3	24/01/2025	25	23/01/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	24/01/2025	250	24/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZM1	27/01/2025	350	28/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZN9	28/01/2025	225	29/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZP4	14/02/2025	1,275	16/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZO7	17/02/2025	450	19/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZQ2	20/02/2025	2,150	22/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZQ2	21/02/2025	200	22/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZR0	21/02/2025	925	23/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZS8	24/02/2025	750	26/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14ZT6	25/02/2025	250	27/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZU4	05/03/2025	275	04/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZU4	07/03/2025	200	04/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZW0	07/03/2025	250	06/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZV2	10/03/2025	350	09/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZY6	11/03/2025	500	10/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZZ3	12/03/2025	1,925	11/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZX8	13/03/2025	300	12/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A08	17/03/2025	200	16/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A16	17/04/2025	1,000	17/07/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A24	24/04/2025	270	24/04/2026	270	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A24	25/04/2025	125	24/04/2026	125	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A32	06/05/2025	700	06/05/2026	700	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A40	07/05/2025	600	07/05/2026	600	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A57	08/05/2025	525	08/05/2026	525	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14A57	09/05/2025	50	08/05/2026	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A65	14/05/2025	200	14/05/2026	200	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A73	26/05/2025	300	26/05/2026	300	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A81	18/06/2025	375	18/06/2026	375	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A99	19/06/2025	575	19/06/2026	575	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A99	20/06/2025	500	19/06/2026	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B07	20/06/2025	675	19/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B15	23/06/2025	225	22/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B15	24/06/2025	50	22/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B31	26/06/2025	25	26/06/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B23	26/06/2025	500	10/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B31	27/06/2025	25	26/06/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B49	03/07/2025	450	13/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B56	04/07/2025	50	03/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B49	14/07/2025	2,350	13/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14B64	15/07/2025	260	15/07/2026	260	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B80	15/07/2025	675	14/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B80	16/07/2025	500	14/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B72	16/07/2025	500	16/07/2026	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B98	17/07/2025	450	17/07/2026	450	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C06	18/07/2025	425	17/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C14	22/07/2025	100	22/07/2026	100	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B23	24/07/2025	825	10/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C14	25/07/2025	25	22/07/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B23	28/07/2025	150	10/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C48	04/09/2025	595	04/12/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C22	09/09/2025	2,250	09/12/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C22	10/09/2025	200	09/12/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C30	10/09/2025	1,750	10/12/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C71	15/10/2025	725	13/01/2026	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14C63	15/10/2025	500	28/01/2026	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C55	15/10/2025	300	14/01/2026	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C55	16/10/2025	600	14/01/2026	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C89	17/10/2025	825	16/01/2026	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C97	20/10/2025	800	30/12/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D05	20/10/2025	250	19/01/2026	250	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C97	23/10/2025	500	30/12/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D13	04/11/2025	625	04/11/2026	625	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D21	06/11/2025	850	06/11/2026	850	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D21	07/11/2025	25	06/11/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D39	12/11/2025	25	12/11/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D47	13/11/2025	1,650	12/02/2026	1,650	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D54	14/11/2025	550	13/02/2026	550	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C63	14/11/2025	25	28/01/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D62	18/11/2025	375	18/02/2026	375	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14D62	19/11/2025	1,400	18/02/2026	1,400	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D70	25/11/2025	1,250	24/02/2026	1,250	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D88	04/12/2025	2,000	05/03/2026	2,000	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D96	11/12/2025	300	12/03/2026	300	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14E04	19/12/2025	200	22/01/2026	200	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14E12	19/12/2025	875	16/03/2026	875	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14E20	22/12/2025	350	23/03/2026	350	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A24	13/01/2026	400	24/04/2026	400	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14E38	16/01/2026	525	25/03/2026	525	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)	IPA	Debenture trustee (in case of NCD)	CRA	Rating	Rated Amount
INE296A07SK4	21/04/2023	1,317	10/06/2025	1,317	NA	NA	NA	NA	0
INE296A07SB3	07/06/2023	375	08/08/2025	375	NA	NA	NA	NA	0
INE296A07SB3	08/08/2022	550	08/08/2025	550	NA	NA	NA	NA	0
INE296A07SB3	19/08/2022	650	08/08/2025	650	NA	NA	NA	NA	0
INE296A07HW2	20/08/2015	90	20/08/2025	90	NA	NA	NA	NA	0
INE296A07IA6	13/10/2015	5	13/10/2025	5	NA	NA	NA	NA	0

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INE296A08755	21/10/2015	40	21/10/2025	40	NA	NA	NA	NA	0
INE296A08763	09/11/2015	250	07/11/2025	250	NA	NA	NA	NA	0
INE296A07SF4	16/11/2022	5,100	17/11/2025	5,100	NA	NA	NA	NA	0
INE296A07RO8	22/01/2021	70	24/12/2025	70	NA	NA	NA	NA	0
INE296A07RO8	12/03/2021	10	24/12/2025	10	NA	NA	NA	NA	0
INE296A07RO8	19/01/2023	310	24/12/2025	310	NA	NA	NA	NA	0
INE296A07RO8	14/01/2021	125	24/12/2025	125	NA	NA	NA	NA	0
INE296A07RO8	24/12/2020	166	24/12/2025	166	NA	NA	NA	NA	0
INE296A07QS1	09/01/2019	1,495	08/01/2026	1,495	NA	NA	NA	NA	0
INE296A07SS7	15/01/2024	300	15/01/2026	300	NA	NA	NA	NA	0
INE296A07RY7	18/02/2022	406	18/02/2026	406	NA	NA	NA	NA	0
INE296A07RY7	07/06/2022	500	18/02/2026	500	NA	NA	NA	NA	0
INE296A07SJ6	13/04/2023	1,195	27/02/2026	1,195	NA	NA	NA	NA	0
INE296A07SJ6	26/12/2023	600	27/02/2026	600	NA	NA	NA	NA	0
INE296A07KD6	18/03/2016	28	18/03/2026	28	NA	NA	NA	NA	0
INE296A07KJ3	23/03/2016	135	23/03/2026	135	NA	NA	NA	NA	0
INE296A07KU0	30/03/2016	5	30/03/2026	5	NA	NA	NA	NA	0
INE296A07KW6	31/03/2016	3	31/03/2026	3	NA	NA	NA	NA	0
INE296A07TA3	22/05/2024	500	22/05/2026	500	NA	NA	NA	NA	0
INE296A07LG7	04/07/2016	47.50	03/07/2026	47.50	NA	NA	NA	NA	0
INE296A07TB1	10/07/2024	500	10/07/2026	500	NA	NA	NA	NA	0
INE296A08771	15/07/2016	490	15/07/2026	490	NA	NA	NA	NA	0
INE296A08789	21/07/2016	480	21/07/2026	480	NA	NA	NA	NA	0
INE296A08797	16/08/2016	485	14/08/2026	485	NA	NA	NA	NA	0
INE296A07MO9	23/09/2016	10	23/09/2026	10	NA	NA	NA	NA	0
INE296A08805	29/09/2016	500	29/09/2026	500	NA	NA	NA	NA	0
INE296A08821	02/12/2016	105	02/12/2026	105	NA	NA	NA	NA	0
INE296A07SR9	26/12/2023	425	08/01/2027	425	NA	NA	NA	NA	0
INE296A07SR9	15/01/2024	1,200	08/01/2027	1,200	NA	NA	NA	NA	0
INE296A07TGO	10/12/2024	1,000	26/03/2027	1,000	NA	NA	NA	NA	0
INE296A07SX7	22/03/2024	395	10/05/2027	395	NA	NA	NA	NA	0

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INE296A07SX7	18/06/2024	550	10/05/2027	550	NA	NA	NA	NA	0
INE296A07RZ4	01/07/2022	1,081	07/06/2027	1,081	NA	NA	NA	NA	0
INE296A07RZ4	07/06/2022	500	07/06/2027	500	NA	NA	NA	NA	0
INE296A07SX7	02/05/2024	1,035	20/06/2027	1,035	NA	NA	NA	NA	0
INE296A08847	22/06/2017	600	22/06/2027	600	NA	NA	NA	NA	0
INE296A07SC1	25/08/2022	650	25/08/2027	650	NA	NA	NA	NA	0
INE296A07SC1	08/09/2022	270	25/08/2027	270	NA	NA	NA	NA	0
INE296A07TC9	09/08/2024	500	10/09/2027	500	NA	NA	NA	NA	0
INE296A07TC9	10/07/2024	1,140	10/09/2027	1,140	NA	NA	NA	NA	0
INE296A07TC9	31/07/2024	1,175	10/09/2027	1,175	NA	NA	NA	NA	0
INE296A07SE7	25/10/2022	610	25/10/2027	610	NA	NA	NA	NA	0
INE296A07TF2	09/10/2024	500	10/12/2027	500	NA	NA	NA	NA	0
INE296A07TF2	28/10/2024	500	10/12/2027	500	NA	NA	NA	NA	0
INE296A07TF2	10/02/2025	750	10/12/2027	750	NA	NA	NA	NA	0
INE296A07SG2	19/01/2023	856.50	19/01/2028	856.50	NA	NA	NA	NA	0
INE296A07SI8	23/05/2023	1,155	13/04/2028	1,155	NA	NA	NA	NA	0
INE296A07SI8	13/04/2023	760	13/04/2028	760	NA	NA	NA	NA	0
INE296A07SI8	03/05/2023	1,095	13/04/2028	1,095	NA	NA	NA	NA	0
INE296A07SN8	07/06/2023	500	07/06/2028	500	NA	NA	NA	NA	0
INE296A07TJ4	17/04/2025	500	26/06/2028	500	NA	NA	NA	NA	0
INE296A07SO6	11/09/2023	1,195	11/09/2028	1,195	NA	NA	NA	NA	0
INE296A07SQ1	17/10/2023	2,236	17/10/2028	2,236	NA	NA	NA	NA	0
INE296A07ST5	23/01/2024	857.60	23/01/2029	857.60	NA	NA	NA	NA	0
INE296A07SZ2	18/06/2024	1,192	15/05/2029	1,192	NA	NA	NA	NA	0
INE296A07SZ2	22/05/2024	500	15/05/2029	500	NA	NA	NA	NA	0
INE296A07SZ2	15/05/2024	1,305	15/05/2029	1,305	NA	NA	NA	NA	0
INE296A07SZ2	10/07/2024	1,780.20	15/05/2029	1,780.20	NA	NA	NA	NA	0
INE296A07TD7	31/07/2024	1,492	31/07/2029	1,492	NA	NA	NA	NA	0
INE296A07TD7	20/09/2024	1,565	31/07/2029	1,565	NA	NA	NA	NA	0
INE296A07TD7	09/08/2024	505	31/07/2029	505	NA	NA	NA	NA	0
INE296A07TD7	29/08/2024	1,290	31/07/2029	1,290	NA	NA	NA	NA	0

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INE296A08870	04/10/2017	120.45	04/10/2029	120.45	NA	NA	NA	NA	0
INE296A08870	04/10/2016	124.10	04/10/2029	124.10	NA	NA	NA	NA	0
INE296A08870	04/10/2018	120.45	04/10/2029	120.45	NA	NA	NA	NA	0
INE296A07RA7	28/01/2020	160	10/01/2030	160	NA	NA	NA	NA	0
INE296A07RD1	03/03/2025	781.40	11/02/2030	781.40	NA	NA	NA	NA	0
INE296A07RD1	28/10/2024	602	11/02/2030	602	NA	NA	NA	NA	0
INE296A07RD1	19/03/2025	545	11/02/2030	545	NA	NA	NA	NA	0
INE296A07RD1	28/02/2020	430	11/02/2030	430	NA	NA	NA	NA	0
INE296A07RD1	04/02/2025	500	11/02/2030	500	NA	NA	NA	NA	0
INE296A07TI6	03/04/2025	3,000	03/04/2030	3,000	NA	NA	NA	NA	0
INE296A07RJ8	27/08/2020	50	27/08/2030	50	NA	NA	NA	NA	0
INE296A07RN0	22/01/2021	26	24/12/2030	26	NA	NA	NA	NA	0
INE296A07RN0	24/12/2020	93	24/12/2030	93	NA	NA	NA	NA	0
INE296A07RN0	14/01/2021	97	24/12/2030	97	NA	NA	NA	NA	0
INE296A07RN0	12/03/2021	20	24/12/2030	20	NA	NA	NA	NA	0
INE296A07RN0	18/02/2021	36	24/12/2030	36	NA	NA	NA	NA	0
INE296A07RN0	30/03/2021	115	24/12/2030	115	NA	NA	NA	NA	0
INE296A07RS9	16/06/2021	40	18/04/2031	40	NA	NA	NA	NA	0
INE296A07RS9	19/04/2021	116	18/04/2031	116	NA	NA	NA	NA	0
INE296A07RS9	24/09/2021	2,171	18/04/2031	2,171	NA	NA	NA	NA	0
INE296A07RS9	13/09/2021	125	18/04/2031	125	NA	NA	NA	NA	0
INE296A07RS9	23/07/2021	31	18/04/2031	31	NA	NA	NA	NA	0
INE296A07RW1	18/02/2022	220	02/12/2031	220	NA	NA	NA	NA	0
INE296A07RW1	02/12/2021	750	02/12/2031	750	NA	NA	NA	NA	0
INE296A07RW1	30/12/2021	180.50	02/12/2031	180.50	NA	NA	NA	NA	0
INE296A07SW9	20/02/2024	856	20/02/2032	856	NA	NA	NA	NA	0
INE296A08938	04/06/2021	200	07/06/2032	200	NA	NA	NA	NA	0
INE296A08938	06/06/2018	200	07/06/2032	200	NA	NA	NA	NA	0
INE296A08938	06/06/2019	200	07/06/2032	200	NA	NA	NA	NA	0
INE296A08938	06/06/2017	200	07/06/2032	200	NA	NA	NA	NA	0
INE296A08938	05/06/2020	200	07/06/2032	200	NA	NA	NA	NA	0

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INE296A07SD9	08/09/2022	327	08/09/2032	327	NA	NA	NA	NA	0
INE296A07SW9	20/02/2024	856	18/02/2033	856	NA	NA	NA	NA	0
INE296A07SH0	21/03/2023	4,960	21/03/2033	4,960	NA	NA	NA	NA	0
INE296A07SL2	16/05/2023	2,075	16/05/2033	2,075	NA	NA	NA	NA	0
INE296A07SM0	07/06/2023	575	23/05/2033	575	NA	NA	NA	NA	0
INE296A07SM0	23/05/2023	500	23/05/2033	500	NA	NA	NA	NA	0
INE296A07SM0	21/08/2023	300	23/05/2033	300	NA	NA	NA	NA	0
INE296A07SP3	20/09/2023	500	20/09/2033	500	NA	NA	NA	NA	0
INE296A07SP3	21/11/2023	500	20/09/2033	500	NA	NA	NA	NA	0
INE296A08961	31/01/2019	125	02/11/2033	125	NA	NA	NA	NA	0
INE296A08961	04/11/2022	915	02/11/2033	915	NA	NA	NA	NA	0
INE296A08961	06/11/2018	320	02/11/2033	320	NA	NA	NA	NA	0
INE296A08961	02/04/2019	165	02/11/2033	165	NA	NA	NA	NA	0
INE296A08961	07/06/2019	305	02/11/2033	305	NA	NA	NA	NA	0
INE296A08961	06/11/2019	915	02/11/2033	915	NA	NA	NA	NA	0
INE296A08961	06/11/2020	915	02/11/2033	915	NA	NA	NA	NA	0
INE296A08961	03/11/2021	915	02/11/2033	915	NA	NA	NA	NA	0
INE296A07SV1	08/02/2024	400	31/01/2034	400	NA	NA	NA	NA	0
INE296A07SV1	08/05/2024	7,595	31/01/2034	7,595	NA	NA	NA	NA	0
INE296A07SU3	08/02/2024	1,387.30	08/02/2034	1,387.30	NA	NA	NA	NA	0
INE296A07SU3	18/03/2024	500	08/02/2034	500	NA	NA	NA	NA	0
INE296A07SW9	20/02/2024	2,568	12/02/2034	2,568	NA	NA	NA	NA	0
INE296A07SY5	31/07/2024	500	02/05/2034	500	NA	NA	NA	NA	0
INE296A07SY5	20/09/2024	1,532	02/05/2034	1,532	NA	NA	NA	NA	0
INE296A07SY5	02/05/2024	328.50	02/05/2034	328.50	NA	NA	NA	NA	0
INE296A07TE5	04/10/2024	500	04/10/2034	500	NA	NA	NA	NA	0
INE296A07TE5	28/10/2024	250	04/10/2034	250	NA	NA	NA	NA	0
INE296A07TH8	09/04/2025	1,250	03/04/2035	1,250	NA	NA	NA	NA	0
INE296A07TH8	03/04/2025	2,990	03/04/2035	2,990	NA	NA	NA	NA	0
INE296A08987	31/05/2024	350	01/06/2035	350	NA	NA	NA	NA	0
INE296A08953	01/06/2022	350	01/06/2035	350	NA	NA	NA	NA	0

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INE296A08979	01/06/2023	350	01/06/2035	350	NA	NA	NA	NA	0
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* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Axis Bank Ltd	Term Loan	1,580.56	STANDARD
Bandhan Bank	Term Loan	277.78	STANDARD
Bank of America	Term Loan	1,015	STANDARD
Bank of Baroda	Term Loan	10,512.50	STANDARD
Bank of India	Term Loan	500	STANDARD
Canara Bank	Term Loan	2,500	STANDARD
CTBC Bank	Term Loan	100	STANDARD
HDFC Bank	Term Loan	7,541.26	STANDARD
ICICI Bank Ltd	Term Loan	1,000.00	STANDARD
IDBI Bank	Term Loan	650	STANDARD
IndusInd Bank Ltd	Term Loan	837.50	STANDARD
Indian Bank	Term Loan	570.83	STANDARD
Jammu & Kashmir Bank	Term Loan	600	STANDARD
KEB Hana Bank	Term Loan	100	STANDARD
Kotak Mahindra Bank	Term Loan	1,652.55	STANDARD
PNB	Term Loan	3,069.64	STANDARD
SIDBI	Term Loan	6,657.02	STANDARD
South Indian Bank	Term Loan	250	STANDARD
State Bank of India	Term Loan	9,333.31	STANDARD
Union Bank of India	Term Loan	3,266.67	STANDARD
Yes Bank	Term Loan	83.33	STANDARD
Woori Bank	Term Loan	100	STANDARD
Mizuho Bank	Term Loan	500	STANDARD
Karnataka Bank	Term Loan	274.99	STANDARD
Various Lenders	ECB	16,296.28	STANDARD
Deutsche Bank	STL	4,500	STANDARD

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Union Bank of India	LOC	500	STANDARD
Punjab National Bank	OD	500	STANDARD
Mizuho Bank	WC DL	500	STANDARD
IndusInd Bank Ltd	WC DL	500	STANDARD

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Nil

B. Details Of Shares Pledged

Nil

Financial Summary (in Rs. crs) (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year	Year 1	Year 2	Year 3
As On	30-09-2025	31-03-2025	31-03-2024	31-03-2023
Equity	621.51	124.17	123.60	120.89
Net worth	93,321.44	87,995.71	72,010.53	51,493.13
Investment in Subsidiaries / Affiliates	10,952.01	10,552.02	8,758.59	8,291.12
Total debt Outstanding	2,96,810.05	2,75,217.60	2,20,378.65	1,61,684.63
Short Term	0	0	0	0
Other Debt	0	0	0	0
Gross Income	33,883.20	59,419.84	46,945.98	35,686.57
Operating Profit (PBITD)	22,192.40	40,935.42	31,525.65	23,610.51
Gross Profit (PBSD)	11,726.91	22,498.07	17,682.21	14,325.28
Net Profit (Post Tax)	8,383.86	16,661.50	12,644.11	10,289.74
Audit Qualification (If Any)	NIL	NIL	NIL	NIL

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Nil

B. Details Of Changes in the Last Three Financial Years

Nil

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Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

-Nil

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	Please refer Annual report
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	Nil
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An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Category	Up to 30/31 Days	1 month - 2 months	2 months - 3 months	3 months - 6 months	6 months - 1 year	1 year - 3 years	3 years - 5 years	5 years	Total
Deposit	2875	2432	3101	8037	14976	34890	5051	0	71365
Advances	20333	17290	14782	36767	56074	109520	29159	20430	304359
Investments	25347	51	8	48	152	3754	145	12207	41716
Borrowings	27154	8666	9024	9049	24209	54301	28220	27851	188478
Foreign Currency Assets (FCA)	0	0	0	0	0	0	0	0	0
Foreign Currency Liabilities (FCL)	0	6	27	0	0	15338	0	0	15373

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Sujit Kamaraddi
Senior Lead Treasury

Akhil Pillai
National Lead Treasury

Authorised Signatory

Date: 16/01/2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.



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