

LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	BAJAJ FINANCE LIMITED , 2nd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India Tel: +91 20 7157 6403 Fax: +91 20 7157 6364
Business Segment / Activity	NBFC DEPOSITE TAKING
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Sandeep Jain
Group Affiliation (If Any)	Bajaj Group

PART II: Issue Details

ISIN	INE296A14D62
Proposed Date of Issue	19/11/2025
Amount (Rs. in crs)	1400
Tenor and Date of Maturity	91 days and 18/02/2026
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	The funds raised through this issue will be utilized for augmenting short term resources such as lending, repayment of existing loans, statutory requirements, and working capital requirements.
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	ICRA	CRISIL
Rating	A1+	A1+
Date of Rating	31/10/2025	30/10/2025
Validity for Issuance	90 DAYS	60 DAYS

BAJAJ FINANCE LIMITED

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Validity period for rating	1 YEAR	1 YEAR
For Amount (Rs.)	Rs. 30,000 Crores	Rs. 30,000 Crores
Conditions (If Any)	Rating Letter should be revalidated within 30 days.	Rating Letter should be revalidated within 30 days.
Long term credit rating obtained by the Issuer		
Unaccepted Credit Rating assigned to the Issuer		
Issuing and Paying Agent Details (Name and Address)	ICICI BANK , ICICI Bank Bund Garden Road Pune	ICICI BANK , ICICI Bank Bund Garden Road Pune

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A
Credit Enhancement Details (If any)	No
Description of Instrument	Commercial Paper
Amount	Rs. 1400 Cr
In Favor of	Investment In Commercial Paper

Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)	N.A.	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A.	
Conditions under which the guarantee will be invoked	N.A.	
Trustee Details (Name and Address)	N.A.	
Whether guarantor is a group entity	No	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

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CP/NCD Borrowing Limit	Rs. 3,50,000 Crores
Date of Board Resolution	10/11/2025
1. Limit approved by Board	Rs. Crores
2. Limit as per CRA	Rs. Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE296A14YY9	26/08/2024	400	25/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YY9	27/08/2024	300	25/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YZ6	27/08/2024	275	26/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZA6	29/08/2024	150	28/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZB4	14/10/2024	200	13/01/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZC2	15/10/2024	900	31/12/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZB4	17/10/2024	570	13/01/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZD0	18/11/2024	2,125	18/11/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZF5	19/11/2024	1,250	18/02/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
						CRA		

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INE296A14ZE8	19/11/2024	60	19/11/2025	60	ICICI Bank	& rating	CRISIL A1 +	0.00
INE296A14ZH1	21/11/2024	200	20/02/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZG3	21/11/2024	50	21/11/2025	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	15/01/2025	1,325	16/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	16/01/2025	650	16/04/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	16/01/2025	200	16/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	17/01/2025	150	17/04/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14ZK5	20/01/2025	700	21/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZK5	21/01/2025	250	21/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XZ8	22/01/2025	350	23/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	23/01/2025	650	24/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZL3	23/01/2025	400	23/01/2026	400	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZL3	24/01/2025	25	23/01/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	24/01/2025	250	24/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZM1	27/01/2025	350	28/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14ZN9	28/01/2025	225	29/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZP4	14/02/2025	1,275	16/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZO7	17/02/2025	450	19/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZQ2	20/02/2025	2,150	22/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZR0	21/02/2025	925	23/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZQ2	21/02/2025	200	22/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZS8	24/02/2025	750	26/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZT6	25/02/2025	250	27/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZU4	05/03/2025	275	04/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZW0	07/03/2025	250	06/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZU4	07/03/2025	200	04/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZV2	10/03/2025	350	09/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZY6	11/03/2025	500	10/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZZ3	12/03/2025	1,925	11/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
					ICICI	CRA	CRISIL	

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INE296A14ZX8	13/03/2025	300	12/06/2025	0	Bank	& rating	A1 +	0.00
INE296A14A08	17/03/2025	200	16/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A16	17/04/2025	1,000	17/07/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A24	24/04/2025	270	24/04/2026	270	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A24	25/04/2025	125	24/04/2026	125	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A32	06/05/2025	700	06/05/2026	700	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A40	07/05/2025	600	07/05/2026	600	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A57	08/05/2025	525	08/05/2026	525	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A57	09/05/2025	50	08/05/2026	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A65	14/05/2025	200	14/05/2026	200	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A73	26/05/2025	300	26/05/2026	300	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A81	18/06/2025	375	18/06/2026	375	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A99	19/06/2025	575	19/06/2026	575	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B07	20/06/2025	675	19/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A99	20/06/2025	500	19/06/2026	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14B15	23/06/2025	225	22/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B15	24/06/2025	50	22/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B31	26/06/2025	25	26/06/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B23	26/06/2025	500	10/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B31	27/06/2025	25	26/06/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B49	03/07/2025	450	13/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B56	04/07/2025	50	03/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B49	14/07/2025	2,350	13/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B80	15/07/2025	675	14/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B64	15/07/2025	260	15/07/2026	260	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B72	16/07/2025	500	16/07/2026	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B80	16/07/2025	500	14/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B98	17/07/2025	450	17/07/2026	450	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C06	18/07/2025	425	17/10/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C14	22/07/2025	100	22/07/2026	100	ICICI Bank	CRA &	CRISIL A1 +	0.00

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						rating		
INE296A14B23	24/07/2025	825	10/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C14	25/07/2025	25	22/07/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B23	28/07/2025	150	10/09/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C48	04/09/2025	595	04/12/2025	595	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C22	09/09/2025	2,250	09/12/2025	2,250	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C30	10/09/2025	1,750	10/12/2025	1,750	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C22	10/09/2025	200	09/12/2025	200	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C55	15/10/2025	300	15/01/2026	300	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C71	15/10/2025	725	13/01/2026	725	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C63	15/10/2025	500	28/01/2026	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C55	16/10/2025	600	15/01/2026	600	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C89	17/10/2025	825	16/01/2026	825	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C97	20/10/2025	800	30/12/2025	800	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D05	20/10/2025	250	19/01/2026	250	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14C97	23/10/2025	500	30/12/2025	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D13	04/11/2025	625	04/11/2026	625	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D21	06/11/2025	850	06/11/2026	850	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D21	07/11/2025	25	06/11/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D39	12/11/2025	25	12/11/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D47	13/11/2025	1,650	12/02/2026	1,650	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14C63	14/11/2025	25	28/01/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D54	14/11/2025	550	13/02/2026	550	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14D62	18/11/2025	375	18/02/2026	375	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Axis Bank Ltd	Term Loan	1,455.56	STANDARD
Bandhan Bank	Term Loan	277.78	STANDARD
Bank of America	Term Loan	1,015	STANDARD
Bank of Baroda	Term Loan	9,500	STANDARD
Bank of India	Term Loan	500	STANDARD
Canara Bank	Term Loan	2,500	STANDARD
CTBC Bank	Term Loan	100	STANDARD
HDFC Bank	Term Loan	6,974.38	STANDARD

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ICICI Bank Ltd	Term Loan	1,000.00	STANDARD
IDBI Bank	Term Loan	650	STANDARD
IndusInd Bank Ltd	Term Loan	950	STANDARD
Indian Bank	Term Loan	654.17	STANDARD
Jammu & Kashmir Bank	Term Loan	600	STANDARD
KEB Hana Bank	Term Loan	100	STANDARD
Kotak Mahindra Bank	Term Loan	888.20	STANDARD
PNB	Term Loan	3,132.14	STANDARD
SIDBI	Term Loan	6,268.02	STANDARD
South Indian Bank	Term Loan	250	STANDARD
State Bank of India	Term Loan	7,708.31	STANDARD
Union Bank of India	Term Loan	3,166.67	STANDARD
Yes Bank	Term Loan	83.33	STANDARD
Woori Bank	Term Loan	100	STANDARD
Mizuho Bank	Term Loan	500	STANDARD
Karnataka Bank	Term Loan	354.16	STANDARD
Various Lenders	ECB	16,296.28	STANDARD
Deutsche Bank	STL	5,000	STANDARD
Union Bank of India	LOC	500	STANDARD
Punjab National Bank	OD	500	STANDARD
Mizuho Bank	WCDL	500	STANDARD
IndusInd Bank Ltd	WCDL	500	STANDARD

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Nil

B. Details Of Shares Pledged

Nil

Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

	Current Year	Year 1	Year 2	Year 3
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Particulars	(FY-26) (in Rs. crs)	(FY-25) (in Rs. crs)	(FY-24) (in Rs. crs)	(FY-23) (in Rs. crs)
Equity	621.51	124.17	123.60	120.89
Net worth	93,321.44	87,995.71	72,010.53	51,493.13
Investment in Subsidiaries / Affiliates	10,952.01	10,552.02	8,758.59	8,291.12
Total debt Outstanding	2,96,810.05	2,75,217.60	2,20,378.65	1,61,684.63
Short Term	0	0	0	0
Other Debt	0	0	0	0
Gross Income	33,883.20	59,419.84	46,945.98	35,686.57
Operating Profit (PBITD)	22,192.40	40,935.42	31,525.65	23,610.51
Gross Profit (PBTD)	11,726.91	22,498.07	17,682.21	14,325.28
Net Profit (Post Tax)	8,383.86	16,661.50	12,644.11	10,289.74
Audit Qualification (If Any)	NIL	NIL	NIL	NIL

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Nil

B. Details Of Changes in the Last Three Financial Years

Nil

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

-Nil

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	Please refer Annual report
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

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BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Regulatory Strictures, if any :

Nil

An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Category	Up to 30/31 Days	1 month - 2 months	2 months - 3 months	3 months - 6 months	6 months - 1 year	1 year - 3 years	3 years - 5 years	5 years	Total
Deposit	2875	2432	3101	8037	14976	34890	5051	0	71365
Advances	20333	17290	14782	36767	56074	109520	29159	20430	304359
Investments	25347	51	8	48	152	3754	145	12207	41716
Borrowings	27154	8666	9024	9049	24209	54301	28220	27851	188478
Foreign Currency Assets (FCA)	0	0	0	0	0	0	0	0	0
Foreign Currency Liabilities (FCL)	0	6	27	0	0	15338	0	0	15373

Authorised Signatory

Date: 19/11/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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