

**DEAL CONFIRMATION/ CONTRACT NOTE**

DATE OF CONTRACT	:	January 17, 2025
CP (MATURITY VALUE)	:	Rs.150 CRORES
DUE DATE*	:	22-04-2025
PRICE	:	RS. 98.0469      DISC. RATE : 7.99 % P.A.
ISSUE REFERENCE	:	GICHFL00376
ISIN CODE	:	INE289B14JG0
CREDIT RATINGS	:	"A1+"      ISSUED BY : ICRA & CRISIL
DATE OF RATINGS	:	ICRA - 02 <sup>nd</sup> January, 2025 CRISIL -03 <sup>rd</sup> January, 2025
VALIDITY FOR ISSUANCE	:	FOR ICRA: -WITH IN 3 MONTHS FROM DATE OF RATING LETTER FOR CRISIL:-WITH IN 60 CALENDAR DAYS FROM DATE OF RATING LETTER
VALIDITY PERIOD FOR RATING		UPTO MATURITY OF THIS INSTRUMENT – ICRA UPTO MATURITY OF THIS INSTRUMENT - CRISIL
FOR AMOUNT	:	Rs.1500 CRORES – ICRA & CRISIL
CONDITIONS (IF ANY)	:	N.A.
CREDIT SUPPORT (IF ANY)	:	N.A.
A) DESCRIPTION OF INSTRUMENT	:	COMMERCIAL PAPER
B) AMOUNT	:	Rs. 150 CRORES
C) ISSUED BY	:	GIC HOUSING FINANCE LTD.
D) IN FAVOUR OF	:	<b>ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C - ADITYA BIRLA SUN LIFE LIQUID FUND</b>
E) CONDITIONS (IF ANY)		NA
NAME OF THE GUARANTOR		NA
NAME OF THE TRUSTEE		NA
ISSUING AND PAYING AGENT	:	HDFC BANK LTD., HDFC BANK HOUSE, TREASURY OPERATIONS, LODHA – I THINK TECHNO CAMPUS, BUILDING – ALPHA,4 <sup>TH</sup> FLOOR – OFFICE, NEAR KANJUR MARG RAILWAY STATION, KANJUR MARG (E), MUMBAI – 400042
<b>* ISSUER'S LIABILITY UNDER THE CP WILL CONTINUE BEYOND DUE DATE, IN CASE THE CP IS NOT REDEEMED ON DUE DATE, EVEN IF THE CP IS IN DEMAT</b>		
SELLER OF CP	:	GIC HOUSING FINANCE LTD.
PURCHASER OF CP	:	<b>ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C - ADITYA BIRLA SUN LIFE LIQUID FUND</b>
<b>• SETTLEMENT INSTRUCTIONS</b>		
➤ VALUE DATE	:	JANUARY 21, 2025
➤ FUNDS	:	PLEASE CREDIT TO (ACCOUNT DETAILS)
<b>➤ THROUGH RTGS FOR AMOUNT RS. 1,47,07,03,500/- (RUPEES ONE HUNDRED FOURTY-SEVEN CRORES SEVEN LAKHS THREE THOUSAND FIVE HUNDRED ONLY) TO</b>		
BANK NAME	:	HDFC BANK LIMITED
BANK ACCOUNT NUMBER	:	00600350081823
IFSC CODE	:	HDFC0999999
BRANCH	:	FORT (MUMBAI)
LEI NUMBER	:	335800QDGDY5PCN34581

 Regd. Office: National Insurance Building, 6<sup>th</sup> Floor, 14, Jamshedji Tata Road, Churchgate, Mumbai – 400 020.

CIN No. : L65922MH1989PLC054583; Tel.:022-43041900

 E-mail: [corporate@gichf.com](mailto:corporate@gichf.com) ; Website: [www.gichfindia.com](http://www.gichfindia.com)

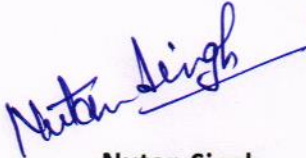


# GIC HOUSING FINANCE LTD.



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PRICE	:	RS. 98.0469	DISC RATE: 7.99 % P.A.
ISIN CODE	:	INE289B14JG0	

➤ CP	:	PLEASE DELIVER TO (DP ACCOUNT DETAILS)
BENEFICIARY NAME	:	ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C - ADITYA BIRLA SUN LIFE LIQUID FUND
DP NAME	:	CITI BANK NA
DP ID	:	IN300054
CLIENT ID	:	10065767
MARKET CONVENTIONS	:	FIMMDA CONVENTIONS

<b>THE DEAL IS DONE BY</b>		
(ON BEHALF OF SELLER)	:	Nutan Singh Group Head & Company Secretary
(ON BEHALF OF PURCHASER)	:	Mr. Kaustubh Gupta
ON (TRADE DATE) January 17, 2025	:	OVER PHONE
NO RECOURSE IS AVAILABLE TO THE PURCHASER OF CP AGAINST PREVIOUS HOLDER OF THE CP.		

<b>THIS CONTRACT NOTE IS EXECUTED BY</b>	
<b>FOR GIC HOUSING FINANCE LTD.</b>	<b>ADITYA BIRLA SUN LIFE TRUSTEE PVT LTD A/C - ADITYA BIRLA SUN LIFE LIQUID FUND</b>
 Nutan Singh Group Head & Company Secretary (ON BEHALF OF SELLER OF CP)	 R.S. Vadukul Authorised Signatories ADITYA BIRLA SUN LIFE MUTUAL FUND AUTHORISED SIGNATORIES (ON BEHALF OF PURCHASER OF CP)

NOTE: ISSUER IS THE SELLER OF CP IN CASE OF PRIMARY MARKET DEAL