

LETTER OF OFFER

PART I

Proposed DATE OF ISSUE : March 3, 2025
 CREDIT RATING : ICRA A1+ Issued by: ICRA
 DATE OF RATING : February 7, 2025
 VALIDITY : 1 Year
 FOR AMOUNT : Rs. 2000 Crores
 CREDIT RATING : CRISIL A1+ Issued by: CRISIL
 DATE OF RATING : February 5, 2025
 VALIDITY : 1 Year
 FOR AMOUNT : Rs. 3000 Crores
 CONDITIONS (if any) : Stand Alone Basis
 Exact purpose Of Issue of CP : Working Capital Requirement
 CREDIT SUPPORT (if any) : None
 DESCRIPTION OF INSTRUMENT : Commercial Paper
 AMOUNT : 2500000000 (Rupees Two Hundred and Fifty Crores Only)
 ISSUED BY : 360 ONE PRIME LIMITED
 IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP
 Net Worth Of Guarantor Company : NA
 Names of Companies to which Guarantor has issued similar Guarantee : NA
 Extent of the Gurantee offered by the Guarator Company : NA
 Conditions under which the Guarantee will be invoked : NA
 Details of Current Tranche :

ISIN	AMOUNT (Rs. in Crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE248U14QZ1	250.00	26-Feb-26	A1+	1 Year	ICRA & CRISIL

Proposed to be Listed/Unlisted: Listed
 ISSUING AND PAYING AGENT : HDFC Bank Limited
 Market Conventions: : FIMMDA Conventions
 CP Borrowing Limit : Rs. 9500 Crores
 Supported Board Resolution Dated : July 19, 2023
 Total O/S Excl. Current Issue : Rs 1509 Crores Under CP Rating Rs.2000 Crores & NIL Under IPO Rating Rs. 1000 Crores
 Details Of Outstanding Cps, Other Debt Instruments As per KID dated
 And Bank Fund Based Facilities : 27/02/2025
 END USE OF FUNDS : Primary purpose is working capital requirements.

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP in demat form is extinguished on due date**

Name and Address of issuer : 360 ONE Prime Limited, Mumbai - 400013
 Line of Business : NBFC
 Chief Executive : Mr. Niraj Murarka (Chief Investment Officer)
 GROUP AFFILIATION (if any) : 360 ONE WAM LIMITED

FINANCIAL SUMMARY	31-Mar-24	31-Mar-23	31-Mar-22
EQUITY	3,054,938,030	3,054,938,030	3,054,938,030
NET WORTH	14,391,257,878	13,969,091,341	12,725,328,815
INVESTMENT IN Subsidiary / Affiliate Companies			
TOTAL DEBT OUTSTANDING			
-SHORT TERM (< 1 YEAR)	18,514,573,221	19,933,821,182	13,253,914,696
-OTHER DEBT	48,051,019,677	41,682,876,789	41,115,764,322
GROSS INCOME	8,972,074,497	6,718,040,876	7,545,744,954
OPERATING PROFIT (PBITD)	8,308,032,297	6,356,998,293	7,181,414,872
GROSS PROFIT (PBTD)	3,407,218,592	2,928,778,859	3,626,677,103
NET PROFIT (POST TAX)	2,736,245,466	2,345,018,751	2,827,837,762
Audit Qualifications (If Any)	: None		
Material Litigation, If Any:	: None		
Regulatory Strictures, If Any	: None		
Details Of Default Of Cps, Including Technical Delay			
In Redemption Or Any Other Borrowings For Past 3 Years	: Nil		

On Behalf of 360 ONE Prime Limited (Formerly Known as IIFL Wealth Prime Limited)

AUTHORISED SIGNATORY

Offer Date: February 28, 2025

Original/ Authenticated copy of Any document related to above information will be made available to the investor on request

360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED)
 Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013
 TEL: (91-22) 4876 5600 | FAX: (91-22) 4646 4706
 Email nbfc-compliance@360.one https://www.360.one/wealth-management/prime/ CIN: U65990MH1994PLC080646