

**LETTER OF OFFER**

**PART I**

Proposed DATE OF ISSUE : January 21, 2025  
 CREDIT RATING : ICRA A1+ Issued by: ICRA  
 DATE OF RATING : January 9, 2025  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs. 2000 Crores  
 CREDIT RATING : CRISIL A1+ Issued by: CRISIL  
 DATE OF RATING : January 20, 2025  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs. 3000 Crores  
 CONDITIONS (if any) : Stand Alone Basis  
 Exact purpose Of Issue of CP : Working Capital Requirement  
 CREDIT SUPPORT (if any) : None  
 DESCRIPTION OF INSTRUMENT : Commercial Paper  
 AMOUNT : 2250000000 (Rupees Two Hundred and Twenty Five Crores Only)  
 ISSUED BY : 360 ONE PRIME LIMITED  
 IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP  
 Net Worth Of Guarantor Company : NA  
 Names of Companies to which Guarantor has issued similar Guarantee : NA  
 Extent of the Gurantee offered by the Guarator Company : NA  
 Conditions under which the Guarantee will be invoked : NA  
 Details of Current Tranche :

ISIN	AMOUNT (Rs. in Crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE248U14QU2	225.00	17-Apr-25	A1+	1 Year	ICRA & CRISIL

Proposed to be Listed/Unlisted: Listed  
 ISSUING AND PAYING AGENT : HDFC Bank Limited  
 Market Conventions: : FIMMDA Conventions  
 CP Borrowing Limit : Rs. 9500 Crores  
 Supported Board Resolution Dated : July 19, 2023  
 Total O/S Excl. Current Issue : Rs 1140 Crores Under CP Rating Rs. 2000 Crores & NIL Under IPO Rating Rs. 1000 Crores  
 Details Of Outstanding Cps, Other Debt Instruments As per KID dated  
 And Bank Fund Based Facilities : 20/01/2025  
 END USE OF FUNDS : Primary purpose is working capital requirements.

**\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP in demat form is extinguished on due date**

Name and Address of issuer : 360 ONE Prime Limited, Mumbai - 400013  
 Line of Business : NBFC  
 Chief Executive : Mr. Niraj Murarka (Chief Investment Officer)  
 GROUP AFFILIATION (if any) : 360 ONE WAM LIMITED

FINANCIAL SUMMARY	31-Mar-24	31-Mar-23	31-Mar-22
EQUITY	3,054,938,030	3,054,938,030	3,054,938,030
NET WORTH	14,391,257,878	13,969,091,341	12,725,328,815
INVESTMENT IN Subsidiary / Affiliate Companies			
TOTAL DEBT OUTSTANDING			
-SHORT TERM (< 1 YEAR)	18,514,573,221	19,933,821,182	13,253,914,696
-OTHER DEBT	48,051,019,677	41,682,876,789	41,115,764,322
GROSS INCOME	8,972,074,497	6,718,040,876	7,545,744,954
OPERATING PROFIT (PBITD)	8,308,032,297	6,356,998,293	7,181,414,872
GROSS PROFIT (PBDT)	3,407,218,592	2,928,778,859	3,626,677,103
NET PROFIT (POST TAX)	2,736,245,466	2,345,018,751	2,827,837,762
Audit Qualifications (If Any)	: None		
Material Litigation, If Any:	: None		
Regulatory Strictures, If Any	: None		
Details Of Default Of Cps, Including Technical Delay			
In Redemption Or Any Other Borrowings For Past 3 Years	: Nil		

On Behalf of 360 ONE Prime Limited

AUTHORISED SIGNATORY

Offer Date: January 21, 2025

Original/ Authenticated copy of Any document related to above information will be made available to the investor on request

360 ONE PRIME LIMITED  
 (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED)  
 Corporate & Registered Office:  
 360 ONE Centre, Kamala City, Senapati Bapat Marg,  
 Lower Parel (W), Mumbai - 400 013  
 TEL: (91-22) 4876 5600 | FAX: (91-22) 4646 4706  
 Email nbfc-compliance@360.one https://www.360.one/wealth-management/prime/ CIN: U65990MH1994PLC080646