

**LETTER OF OFFER**

**PART I**

Proposed DATE OF ISSUE : December 19, 2024  
 CREDIT RATING : ICRA A1+ Issued by: ICRA  
 DATE OF RATING : December 10, 2024  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs. 2000 Crores  
 CREDIT RATING : CRISIL A1+ Issued by: CRISIL  
 DATE OF RATING : December 17, 2024  
 VALIDITY : 1 Year  
 FOR AMOUNT : Rs. 3000 Crores  
 CONDITIONS (if any) : Stand Alone Basis  
 Exact purpose Of Issue of CP : Working Capital Requirement  
 CREDIT SUPPORT (if any) : None  
 DESCRIPTION OF INSTRUMENT : Commercial Paper  
 AMOUNT : 2000000000 (Rupees Two Hundred Crores Only)  
 ISSUED BY : 360 ONE PRIME LIMITED  
 IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP  
 Net Worth Of Guarantor Company : NA  
 Names of Companies to which Guarantor has issued similar Guarantee : NA  
 Extent of the Gurantee offered by the Guarantor Company : NA  
 Conditions under which the Guarantee will be invoked : NA  
 Details of Current Tranche :

| ISIN         | AMOUNT (Rs. in Crores) | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA           |
|--------------|------------------------|---------------|-----------------------|---------------------------|---------------|
| INE248U14Q05 | 200.00                 | 18-Mar-25     | A1+                   | 1 Year                    | ICRA & CRISIL |

Proposed to be Listed/Unlisted: Listed  
 ISSUING AND PAYING AGENT : HDFC Bank Limited  
 Market Conventions: : FIMMDA Conventions  
 CP Borrowing Limit : Rs. 9500 Crores  
 Supported Board Resolution Dated : July 19, 2023  
 Total O/S Excl. Current Issue : Rs 785 Crores Under CP Rating Rs. 2000 Crores & NIL Under IPO Rating Rs. 1000 Crores  
 Details Of Outstanding Cps, Other Debt Instruments As per KID dated  
 And Bank Fund Based Facilities : 18/12/2024  
 END USE OF FUNDS : Primary purpose is working capital requirements.

**\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP in demat form is extinguished on due date**

Name and Address of issuer : 360 ONE Prime Limited, Mumbai - 400013  
 Line of Business : Non Banking Finance Institution  
 Chief Executive : Mr. Niraj Murarka (Chief Investment Officer)  
 GROUP AFFILIATION (if any) : 360 ONE WAM LIMITED

| FINANCIAL SUMMARY                                      | 31-Mar-24      | 31-Mar-23      | 31-Mar-22      |
|--|----------------|----------------|----------------|
| EQUITY   | 3,054,938,030  | 3,054,938,030  | 3,054,938,030  |
| NET WORTH  | 14,391,257,878 | 13,969,091,341 | 12,725,328,815 |
| INVESTMENT IN Subsidiary / Affiliate Companies         |                |                |                |
| TOTAL DEBT OUTSTANDING                                 |                |                |                |
| -SHORT TERM (< 1 YEAR)                                 | 18,514,573,221 | 19,933,821,182 | 13,253,914,696 |
| -OTHER DEBT  | 48,051,019,677 | 41,682,876,789 | 41,115,764,322 |
| GROSS INCOME   | 8,972,074,497  | 6,718,040,876  | 7,545,744,954  |
| OPERATING PROFIT (PBITD)                               | 8,308,032,297  | 6,356,998,293  | 7,181,414,872  |
| GROSS PROFIT (PBTD)                                    | 3,407,218,592  | 2,928,778,859  | 3,626,677,103  |
| NET PROFIT (POST TAX)                                  | 2,736,245,466  | 2,345,018,751  | 2,827,837,762  |
| Audit Qualifications (If Any)                          | : None         |                |                |
| Material Litigation, If Any:                           | : None         |                |                |
| Regulatory Strictures, If Any                          | : None         |                |                |
| Details Of Default Of Cps, Including Technical Delay   |                |                |                |
| In Redemption Or Any Other Borrowings For Past 3 Years | : Nil          |                |                |

On Behalf of 360 ONE Prime Limited

AUTHORISED SIGNATORY

Offer Date: December 19, 2024

Original/ Authenticated copy of Any document related to above information will be made available to the investor on request

360 ONE PRIME LIMITED  
 (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED)  
 Corporate & Registered Office:  
 6th Floor, 360 ONE Centre, Kamala City, Senapati Bapat Marg,  
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CIN: U65990MH1994PLC080646