

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : 22-Jan-25

CREDIT RATING	: A1+	A1+
ISSUED BY	: ICRA	CRISIL
· DATE OF RATING	: 15-Jan-25	26-Dec-24
· VALIDITY FOR ISSUANCE	: 3 MONTHS	60 DAYS
· VALIDITY PERIOD FOR RATING UPTO	: 23-Apr-25	23-Apr-25
· FOR AMOUNT	: Rs 3500 Crores	Rs 3500 Crores
· CONDITIONS (if any)	: Stand alone	

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

CREDIT SUPPORT (if any) : NIL

· DESCRIPTION OF INSTRUMENT : N/A

· AMOUNT (Maturity Value) (Rs.) : N/A

· ISSUED BY : N/A

· IN FAVOUR OF : N/A

· NET WORTH OF GUARANTOR CO. : N/A

· NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES : N/A

· EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO : N/A

· CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : N/A

DETAILS OF CURRENT TRANCHE

· ISIN CODE : INE233A14Z05

· AMOUNT (Maturity Value) (Rs.) : 75,00,00,000

· MATURITY DATE : 23-Apr-25

· CURRENT CREDIT RATING : A1+

· VALIDITY PERIOD FOR RATING : 23-Apr-25

· CRA : ICRA

NAME AND ADDRESS OF TRUSTEE : NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION FOR CP BORROWING : 08-Nov-23

TOTAL CP OUTSTANDING (RS.) : 34,25,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : (As per Annexure)

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.**

DETAILS OF OTHER DEBT : Nil



INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITIES FROM BANKS/FI (if any) : (As per Annexure)

**NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079**

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2024 (Audited) * 31/03/2023 (Audited) * 31/03/2022 (Audited) *

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.67	33.66	33.66
· NET WORTH	1516.11	1716.39	1483.22
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	6605.1	5702.84	4765.97
· TOTAL DEBT OUTSTANDING	8527.45	6876.98	6160.10
-SHORT TERM (< 1 YEAR)	5082.58	3930.38	2858.32
-OTHER DEBT	3444.87	2946.60	3301.78
· GROSS INCOME	3112.53	4556.96	3414.21
· OPERATING PROFIT (PBITD)	466.75	789.16	394.51
· GROSS PROFIT (PBSD)	-115.64	311.53	30.61
· NET PROFIT (POST TAX)	-202.52	232.57	-44.19
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
MATERIAL LITIGATION (if any) : NIL
REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,

Clement G. Pinto

Clement G Pinto
Chief Financial Officer



Dated : **20-Jan-25**