

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : **23-Dec-24**

CREDIT RATING	: A1+	A1+
ISSUED BY	: ICRA	CRISIL
· DATE OF RATING	: 17-Dec-24	02-Dec-24
· VALIDITY FOR ISSUANCE	: 3 MONTHS	60 DAYS
· VALIDITY PERIOD FOR RATING UPTO	: 24-Mar-25	24-Mar-25
· FOR AMOUNT	: Rs 3500 Crores	Rs 3500 Crores
· CONDITIONS (if any)	: Stand alone	

EXACT PURPOSE OF CP : **Business needs/Working Capital/Admin Expenses/Investment**

CREDIT SUPPORT (if any) : **NIL**

· DESCRIPTION OF INSTRUMENT	: N/A
· AMOUNT (Maturity Value) (Rs.)	: N/A
· ISSUED BY	: N/A
· IN FAVOUR OF	: N/A
· NET WORTH OF GUARANTOR CO.	: N/A
· NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: N/A
· EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: N/A
· CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: N/A

DETAILS OF CURRENT TRANCHE

· ISIN CODE	: INE233A14X23
· AMOUNT (Maturity Value) (Rs.)	: 75,00,00,000
· MATURITY DATE	: 24-Mar-25
· CURRENT CREDIT RATING	: A1+
· VALIDITY PERIOD FOR RATING	: 24-Mar-25
· CRA	: ICRA
NAME AND ADDRESS OF TRUSTEE	: NA

LISTING : **Proposed to be listed**

ISSUING AND PAYING AGENT : **Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1**

MARKET CONVENTIONS : **FIMMDA CONVENTIONS**

CP BORROWING LIMIT : **Rs 3500 Crores**

SUPPORTING BOARD RESOLUTION : **08-Nov-23**
FOR CP BORROWING

TOTAL CP OUTSTANDING (RS.) : **34,25,00,00,000** *(inclusive of this issue)*

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : *(As per Annexure)*

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.**

DETAILS OF OTHER DEBT : **Nil**



INSTRUMENTS OUTSTANDING

CIN: L24241MH1988PLC097781

BANK FUND BASED FACILITIES : (As per Annexure)
 FROM BANKS/FI (if any)

NAME AND ADDRESS OF ISSUER : **Godrej Industries Ltd.**
Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : **The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities**

CHIEF EXECUTIVE : **N B Godrej (Chairman and Managing Director)**

GROUP AFFILIATION (if any) : **Godrej Group**

FINANCIAL SUMMARY : **31/03/2024 (Audited) * 31/03/2023 (Audited) * 31/03/2022 (Audited) ***

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.67	33.66	33.66
· NET WORTH	1516.11	1716.39	1483.22
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	6605.1	5702.84	4765.97
· TOTAL DEBT OUTSTANDING	8527.45	6876.98	6160.10
-SHORT TERM (< 1 YEAR)	5082.58	3930.38	2858.32
-OTHER DEBT	3444.87	2946.60	3301.78
· GROSS INCOME	3112.53	4556.96	3414.21
· OPERATING PROFIT (PBITD)	466.75	789.16	394.51
· GROSS PROFIT (PBSD)	-115.64	311.53	30.61
· NET PROFIT (POST TAX)	-202.52	232.57	-44.19
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
Chief Financial Officer



Dated : **20-Dec-24**

Original/Authenticated any Document related to above information will be made available to the investor on request.