

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

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| PROPOSED DATE OF ISSUE | : 10-Dec-24 |
| CREDIT RATING | : A1+ A1+ |
| ISSUED BY | : ICRA CRISIL |
| DATE OF RATING | : 19-Nov-24 02-Dec-24 |
| VALIDITY FOR ISSUANCE | : 3 MONTHS 60 DAYS |
| VALIDITY PERIOD FOR RATING UPTO | : 11-Mar-25 11-Mar-25 |
| FOR AMOUNT | : Rs 3500 Crores Rs 3500 Crores |
| CONDITIONS (if any) | : Stand alone |
| EXACT PURPOSE OF CP | : Business needs/Working Capital/Admin Expenses/Investment |
| <u>CREDIT SUPPORT (if any)</u> | : NIL |
| DESCRIPTION OF INSTRUMENT | : N/A |
| AMOUNT (Maturity Value) (Rs.) | : N/A |
| ISSUED BY | : N/A |
| IN FAVOUR OF | : N/A |
| NET WORTH OF GUARANTOR CO. | : N/A |
| NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES | : N/A |
| EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO | : N/A |
| CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED | : N/A |
| <u>DETAILS OF CURRENT TRANCHE</u> | |
| ISIN CODE | : INE233A14W81 |
| AMOUNT (Maturity Value) (Rs.) | : 75,00,00,000 |
| MATURITY DATE | : 11-Mar-25 |
| CURRENT CREDIT RATING | : A1+ |
| VALIDITY PERIOD FOR RATING | : 11-Mar-25 |
| CRA | : ICRA |
| NAME AND ADDRESS OF TRUSTEE | : NA |
| <u>LISTING</u> | : Proposed to be listed |
| ISSUING AND PAYING AGENT | : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1 |
| MARKET CONVENTIONS | : FIMMDA CONVENTIONS |
| CP BORROWING LIMIT | : Rs 3500 Crores |
| SUPPORTING BOARD RESOLUTION FOR CP BORROWING | : 08-Nov-23 |
| TOTAL CP OUTSTANDING (RS.) | : 34,25,00,00,000 (inclusive of this issue) |
| DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS | : (As per Annexure) |
| * Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat. | |
| DETAILS OF OTHER DEBT | : Nil |



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INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2024 (Audited) * 31/03/2023 (Audited) * 31/03/2022 (Audited) *

| | <u>(Rs. in Crore)</u> | <u>(Rs. in Crore)</u> | <u>(Rs. in Crore)</u> |
|--|-----------------------|-----------------------|-----------------------|
| · EQUITY | 33.67 | 33.66 | 33.66 |
| · NET WORTH | 1516.11 | 1716.39 | 1483.22 |
| · INVESTMENTS IN SUBSIDIARIES/ AFFILIATES | 6605.1 | 5702.84 | 4765.97 |
| · TOTAL DEBT OUTSTANDING | 8527.45 | 6876.98 | 6160.10 |
| -SHORT TERM (< 1 YEAR) | 5082.58 | 3930.38 | 2858.32 |
| -OTHER DEBT | 3444.87 | 2946.60 | 3301.78 |
| · GROSS INCOME | 3112.53 | 4556.96 | 3414.21 |
| · OPERATING PROFIT (PBITD) | 466.75 | 789.16 | 394.51 |
| · GROSS PROFIT (PBTD) | -115.64 | 311.53 | 30.61 |
| · NET PROFIT (POST TAX) | -202.52 | 232.57 | -44.19 |
| WORKING CAPITAL LIMIT | 90.00 | 90.00 | 90.00 |

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
Chief Financial Officer



Dated : 09-Dec-24

Original/Authenticated any Document related to above information will be made available to the investor on request.