

**ISSUE OF COMMERCIAL PAPER (C P) :**  
**LETTER OF OFFER**

CIN: L24241MH1988PLC097781

**PART I**

PROPOSED DATE OF ISSUE	: 11-Dec-24
<b>CREDIT RATING</b>	: <b>A1+</b> <b>A1+</b>
ISSUED BY	: <b>ICRA</b> <b>CRISIL</b>
DATE OF RATING	: <b>19-Nov-24</b> <b>02-Dec-24</b>
VALIDITY FOR ISSUANCE	: <b>3 MONTHS</b> <b>60 DAYS</b>
VALIDITY PERIOD FOR RATING UPTO	: <b>12-Mar-25</b> <b>12-Mar-25</b>
FOR AMOUNT	: <b>Rs 3500 Crores</b> <b>Rs 3500 Crores</b>
CONDITIONS (if any)	: <b>Stand alone</b>
EXACT PURPOSE OF CP	: <b>Business needs/Working Capital/Admin Expenses/Investment</b>
<b><u>CREDIT SUPPORT (if any)</u></b>	: <b>NIL</b>
DESCRIPTION OF INSTRUMENT	: <b>N/A</b>
AMOUNT (Maturity Value) (Rs.)	: <b>N/A</b>
ISSUED BY	: <b>N/A</b>
IN FAVOUR OF	: <b>N/A</b>
NET WORTH OF GUARANTOR CO.	: <b>N/A</b>
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: <b>N/A</b>
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: <b>N/A</b>
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: <b>N/A</b>
<b><u>DETAILS OF CURRENT TRANCHE</u></b>	
ISIN CODE	: <b>INE233A14W73</b>
AMOUNT (Maturity Value) (Rs.)	: <b>75,00,00,000</b>
MATURITY DATE	: <b>12-Mar-25</b>
CURRENT CREDIT RATING	: <b>A1+</b>
VALIDITY PERIOD FOR RATING	: <b>12-Mar-25</b>
CRA	: <b>ICRA</b>
NAME AND ADDRESS OF TRUSTEE	: <b>NA</b>
<b><u>LISTING</u></b>	: <b>Proposed to be listed</b>
ISSUING AND PAYING AGENT	: <b>Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1</b>
MARKET CONVENTIONS	: <b>FIMMDA CONVENTIONS</b>
CP BORROWING LIMIT	: <b>Rs 3500 Crores</b>
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	: <b>08-Nov-23</b>
TOTAL CP OUTSTANDING (RS.)	: <b>34,25,00,00,000 (inclusive of this issue)</b>
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	: <i>(As per Annexure)</i>
* <i>Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.</i>	
DETAILS OF OTHER DEBT	: <b>Nil</b>



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**INSTRUMENTS OUTSTANDING**

**BANK FUND BASED FACILITIES FROM BANKS/FI (if any)** : (As per Annexure)

**NAME AND ADDRESS OF ISSUER** : Godrej Industries Ltd.  
 Pirojshanagar, Vikhroli, Mumbai 400 079

**LINE OF BUSINESS** : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

**CHIEF EXECUTIVE** : N B Godrej (Chairman and Managing Director)

**GROUP AFFILIATION (if any)** : Godrej Group

**FINANCIAL SUMMARY** : 31/03/2024 (Audited) \* 31/03/2023 (Audited) \* 31/03/2022 (Audited) \*

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
EQUITY	33.67	33.66	33.66
NET WORTH	1516.11	1716.39	1483.22
INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	6605.1	5702.84	4765.97
TOTAL DEBT OUTSTANDING	8527.45	6876.98	6160.10
-SHORT TERM (< 1 YEAR)	5082.58	3930.38	2858.32
-OTHER DEBT	3444.87	2946.60	3301.78
GROSS INCOME	3112.53	4556.96	3414.21
OPERATING PROFIT (PBITD)	466.75	789.16	394.51
GROSS PROFIT (PBTD)	-115.64	311.53	30.61
NET PROFIT (POST TAX)	-202.52	232.57	-44.19
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL  
 MATERIAL LITIGATION (if any) : NIL  
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,



**Clement G Pinto**  
**Chief Financial Officer**



Dated : 09-Dec-24

Original/Authenticated any Document related to above information will be made available to the investor on request.