

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE	: 13-Dec-24
CREDIT RATING	: A1+ A1+
ISSUED BY	: ICRA CRISIL
· DATE OF RATING	: 19-Nov-24 02-Dec-24
· VALIDITY FOR ISSUANCE	: 3 MONTHS 60 DAYS
· VALIDITY PERIOD FOR RATING UPTO	: 13-Mar-25 13-Mar-25
· FOR AMOUNT	: Rs 3500 Crores Rs 3500 Crores
· CONDITIONS (if any)	: Stand alone
EXACT PURPOSE OF CP	: Business needs/Working Capital/Admin Expenses/Investment
<u>CREDIT SUPPORT (if any)</u>	: NIL
· DESCRIPTION OF INSTRUMENT	: N/A
· AMOUNT (Maturity Value) (Rs.)	: N/A
· ISSUED BY	: N/A
· IN FAVOUR OF	: N/A
· NET WORTH OF GUARANTOR CO.	: N/A
· NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: N/A
· EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: N/A
· CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: N/A
<u>DETAILS OF CURRENT TRANCHE</u>	
· ISIN CODE	: INE233A14W65
· AMOUNT (Maturity Value) (Rs.)	: 75,00,00,000
· MATURITY DATE	: 13-Mar-25
· CURRENT CREDIT RATING	: A1+
· VALIDITY PERIOD FOR RATING	: 13-Mar-25
· CRA	: ICRA
NAME AND ADDRESS OF TRUSTEE	: NA
<u>LISTING</u>	: Proposed to be listed
ISSUING AND PAYING AGENT	: Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1
MARKET CONVENTIONS	: FIMMDA CONVENTIONS
CP BORROWING LIMIT	: Rs 3500 Crores
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	: 08-Nov-23
TOTAL CP OUTSTANDING (RS.)	: 34,25,00,00,000 (inclusive of this issue)
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	: (As per Annexure)
* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.	
DETAILS OF OTHER DEBT	: Nil



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INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITIES FROM BANKS/FI (if any) : **(As per Annexure)**

NAME AND ADDRESS OF ISSUER : **Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079**

LINE OF BUSINESS : **The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities**

CHIEF EXECUTIVE : **N B Godrej (Chairman and Managing Director)**

GROUP AFFILIATION (if any) : **Godrej Group**

FINANCIAL SUMMARY : **31/03/2024 (Audited) * 31/03/2023 (Audited) * 31/03/2022 (Audited) ***

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.66	33.66	33.66
· NET WORTH	1516.11	1716.39	1483.22
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	6605.1	5702.84	4765.97
· TOTAL DEBT OUTSTANDING	8527.45	6876.98	6160.10
-SHORT TERM (< 1 YEAR)	5082.58	3930.38	2858.32
-OTHER DEBT	3444.87	2946.60	3301.78
· GROSS INCOME	3112.53	4556.96	3414.21
· OPERATING PROFIT (PBITD)	466.75	789.16	394.51
· GROSS PROFIT (PBSD)	-115.64	311.53	30.61
· NET PROFIT (POST TAX)	-202.52	232.57	-44.19
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
MATERIAL LITIGATION (if any) : NIL
REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,



Clement G Pinto
Chief Financial Officer

Dated : **09-Dec-24**



Original/Authenticated any Document related to above information will be made available to the investor on request.