

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : 27-Jan-26

CREDIT RATING : A1+ A1+
ISSUED BY : ICRA CRISIL
· DATE OF RATING : 14-Jan-26 08-Jan-26
· VALIDITY FOR ISSUANCE : 3 MONTHS 60 DAYS
· VALIDITY PERIOD FOR RATING UPTO : 22-Jan-27 22-Jan-27
· FOR AMOUNT : Rs 3500 Crores Rs 3500 Crores
· CONDITIONS (if any) : Stand alone

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

CREDIT SUPPORT (if any) : NIL

· DESCRIPTION OF INSTRUMENT : N/A
· AMOUNT (Maturity Value) (Rs.) : N/A
· ISSUED BY : N/A
· IN FAVOUR OF : N/A
· NET WORTH OF GUARANTOR CO. : N/A
· NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES : N/A
· EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO : N/A
· CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : N/A

DETAILS OF CURRENT TRANCHE

· ISIN CODE : INE233A146P0
· AMOUNT (Maturity Value) (Rs.) : 75,00,00,000
· MATURITY DATE : 22-Jan-27
· CURRENT CREDIT RATING : A1+
· VALIDITY PERIOD FOR RATING : 22-Jan-27
· CRA : ICRA
· NAME AND ADDRESS OF TRUSTEE : NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION FOR CP BORROWING : 08-Nov-23

TOTAL CP OUTSTANDING (RS.) : 34,75,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : (As per Annexure)

** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.*

DETAILS OF OTHER DEBT : Nil



CIN: L24241MH1988PLC097781

INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITIES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) * 31/03/2024 (Audited) * 31/03/2023 (Audited) *

| | <u>(Rs. in Crore)</u> | <u>(Rs. in Crore)</u> | <u>(Rs. in Crore)</u> |
|--|-----------------------|-----------------------|-----------------------|
| EQUITY | 33.67 | 33.67 | 33.66 |
| NET WORTH | 1705.15 | 1516.11 | 1716.39 |
| INVESTMENTS IN SUBSIDIARIES/ AFFILIATES | 8329 | 6605.1 | 5702.84 |
| TOTAL DEBT OUTSTANDING | 10056.86 | 8527.45 | 6876.98 |
| -SHORT TERM (< 1 YEAR) | 6,001.20 | 5082.58 | 3930.38 |
| -OTHER DEBT | 4055.66 | 3444.87 | 2946.60 |
| GROSS INCOME | 4291.46 | 3112.53 | 4556.96 |
| OPERATING PROFIT (PBITD) | 1029.41 | 466.75 | 789.16 |
| GROSS PROFIT (PBSD) | 287.02 | -115.64 | 311.53 |
| NET PROFIT (POST TAX) | 190.17 | -202.52 | 232.57 |
| WORKING CAPITAL LIMIT | 90.00 | 90.00 | 90.00 |

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,


Clement G Pinto
 Chief Financial Officer



Dated : 23-Jan-26

Original/Authenticated any Document related to above information will be made available to the investor on request.