

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

**ISSUE OF COMMERCIAL PAPER (CP) :
LETTER OF OFFER**

Issuer Details	
Name and Address of Issuer	GODREJ INDUSTRIES LIMITED., Godrej One, 2 nd Floor, Pirojshanagar, Eastern Express Highway, Vikhroli(E), Mumbai-400 079.
Business Segment / Activity	Chemicals
Chief Financial Officer	Clement G Pinto
Group Affiliation (If Any)	Godrej Group

PART II

Issue Details	
ISIN	INE233A146L9
Proposed Date of Issue	20-JAN-2026
Amount (Rs.)	750,000,000
Tenor (no. of days) and Date of Maturity	91 Days 21-APR-2026
Proposed to be Listed / Unlisted	Proposed to be Listed
End Use of CP proposed	working capital and Admin expenses.
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	CRISIL	ICRA
Rating	A1+	A1+
Date of Rating	08-JAN-2025	15-DEC-2025
Validity of Issuance	60 Days	3 Months
Validity period for rating	21-APR-2026#	21-APR-2026#
For Amount (Rs.)	RS. 3500 CRORES	RS. 3500 CRORES
Conditions (If Any)	Stand alone	Stand alone
Long term credit rating obtained by the Issuer	'CRISIL AA+/Stable' by CRISIL '[ICRA]AA+ (Stable)' by ICRA Ltd	
Unaccepted Credit Rating assigned to the Issuer	NIL	
Issuing and Paying Agent Details (Name and Address)	Central Bank of India, Corporate Finance Branch M G Road, Fort, Mumbai 400 023	
Debenture Trustee Details (Name and Address)	NA	



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Address) (In case of NCD)	
Credit Enhancement Details (If any)	NIL
Description of Instrument	Commercial Paper
Amount (Rs. In Lacs)	7500
In Favor of	The J&K bank Ltd

Name and Address of the Guarantor	NA
Net worth of the Guarantor (Rs. In Lacs)	NA
Extent of The Guarantee Offered by the Guarantor for the Issue	NA
Conditions under which the guarantee will be invoked	NA
Trustee Details (Name and Address)	NA
Whether guarantor is a group entity	NA

PART III

A. Issuer Financial Details

CP Borrowing	
Date of Board Resolution	08-NOV-2023
1. Limit approved by Board	Rs.35,000,000,000
2. Limit as per CRA	Rs.35,000,000,000
3. Limit approved by Regulator concerned (if applicable)	NA

B. 1. Details of CP outstanding as on date of Letter of Offer (Including Liabilities not redeemed on due date):

Details attached in the Annexure-1

2. Details of NCD outstanding as on date of Letter of Offer (Including Liabilities not redeemed on due date):

Details attached in the Annexure-2

C. Fund-based facilities from banks/Financial institutions, if any:

Details attached in the Annexure-3

D. Shareholding Details of Promoters / Details of share Pledged:



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S r N o	Name and category of shareholder	Total no. of equity shares	Total shareholding as % of total no. of equity shares
1	NADIR GODREJ-Promoter	5,69,66,286	16.92%
2	ADI GODREJ- Promoter	6,07,692	0.18%

E. Financial Summary

(Including Net worth/ Equity/ Investment in subsidiaries/ Affiliates)

FINANCIAL SUMMARY	F.Y 2024 - 25 (Audited)	F.Y 2023 - 24 (Audited)	F.Y 2022 - 23 (Audited)
	(Rs. in Crore)	(Rs. in Crore)	(Rs. in Crore)
Equity	33.67	33.67	33.66
Net Worth	1705.15	1516.11	1716.39
Investments In Subsidiaries/Affiliates	8329	6605.1	5702.84
Total Debt Outstanding	10056.86	8527.45	6876.98
-Short Term (<1 Year)* Refer Note 1	6,001.20	5082.58	3930.38
-Other Debt ** Refer Note 2	4055.66	3444.87	2946.60
Gross Income	4291.46	3112.53	4556.96
Operating Profit (PBITD)	1029.41	466.75	789.16
Gross Profit (PBSD)	287.02	-115.64	311.53
Net Profit (Post Tax)	190.17	-202.52	232.57
Audit Qualification (If any)			

F. Details of Statutory auditor and changes thereof in the last three financial years:
KALYANIWALLA & MISTRY LLP Chartered accountant. ESPLANADE HOUSE, 2ND FLOOR, 29,
HAZARIMAL SOMANI MARG, FORT, MUMBAI Pin Code :400001



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G. Details of default-in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.: NA

H. Details of any other material event/ development having implications for the financials/credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision.: NA

I. Material Litigation, if any: NA

J. Regulatory Strictures, if any: NA

For Godrej Industries Limited

Clement G Pinto

Authorised Signatory

Name : Clement G Pinto

Designation: Chief Financial Officer

Dated : 19.01.2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.

As per CRISIL & ICRA, once the instrument is issued the rating is valid (unless revised) throughout the life of the Commercial Paper Programme with a maximum maturity of one year.

Godrej