

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : 12-Jan-26

CREDIT RATING : A1+ A1+

ISSUED BY : ICRA CRISIL

DATE OF RATING : 15-Dec-25 10-Dec-25

VALIDITY FOR ISSUANCE : 3 MONTHS 60 DAYS

VALIDITY PERIOD FOR RATING UPTO : 13-Apr-26 13-Apr-26

FOR AMOUNT : Rs 3500 Crores Rs 3500 Crores

CONDITIONS (if any) : Stand alone

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

CREDIT SUPPORT (if any) : NIL

DESCRIPTION OF INSTRUMENT : N/A

AMOUNT (Maturity Value) (Rs.) : N/A

ISSUED BY : N/A

IN FAVOUR OF : N/A

NET WORTH OF GUARANTOR CO. : N/A

NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES : N/A

EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO : N/A

CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : N/A

DETAILS OF CURRENT TRANCHE

ISIN CODE : INE233A146H7

AMOUNT (Maturity Value) (Rs.) : 75,00,00,000

MATURITY DATE : 13-Apr-26

CURRENT CREDIT RATING : A1+

VALIDITY PERIOD FOR RATING : 13-Apr-26

CRA : ICRA

NAME AND ADDRESS OF TRUSTEE : NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION FOR CP BORROWING : 08-Nov-23

TOTAL CP OUTSTANDING (RS.) : 34,75,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : (As per Annexure)

** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.*

DETAILS OF OTHER DEBT : Nil



CIN: L24241MH1988PLC097781

INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITIES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) * 31/03/2024 (Audited) * 31/03/2023 (Audited) *

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.67	33.67	33.66
· NET WORTH	1705.15	1516.11	1716.39
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
· TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
· GROSS INCOME	4291.46	3112.53	4556.96
· OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
· GROSS PROFIT (PBTD)	287.02	-115.64	311.53
· NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
 Chief Financial Officer



Dated : 07-Jan-26

Original/Authenticated any Document related to above information will be made available to the investor on request.