

**ISSUE OF COMMERCIAL PAPER (C P) :  
LETTER OF OFFER**

CIN: L24241MH1988PLC097781

**PART I**

PROPOSED DATE OF ISSUE	:	07-Jan-26
<b>CREDIT RATING</b>	:	<b>A1+                      A1+</b>
ISSUED BY	:	<b>ICRA                      CRISIL</b>
• DATE OF RATING	:	<b>15-Dec-25              10-Dec-25</b>
• VALIDITY FOR ISSUANCE	:	<b>3 MONTHS              60 DAYS</b>
• VALIDITY PERIOD FOR RATING UPTO	:	<b>08-Apr-26              08-Apr-26</b>
• FOR AMOUNT	:	<b>Rs 3500 Crores              Rs 3500 Crores</b>
• CONDITIONS (if any)	:	<b>Stand alone</b>
EXACT PURPOSE OF CP	:	<b>Business needs/Working Capital/Admin Expenses/Investment</b>
<b><u>CREDIT SUPPORT (if any)</u></b>	:	<b>NIL</b>
• DESCRIPTION OF INSTRUMENT	:	<b>N/A</b>
• AMOUNT (Maturity Value) (Rs.)	:	<b>N/A</b>
• ISSUED BY	:	<b>N/A</b>
• IN FAVOUR OF	:	<b>N/A</b>
• NET WORTH OF GUARANTOR CO.	:	<b>N/A</b>
• NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	:	<b>N/A</b>
• EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	:	<b>N/A</b>
• CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	:	<b>N/A</b>
<b><u>DETAILS OF CURRENT TRANCHE</u></b>		
• ISIN CODE	:	<b>INE233A146E4</b>
• AMOUNT (Maturity Value) (Rs.)	:	<b>50,00,00,000</b>
• MATURITY DATE	:	<b>08-Apr-26</b>
• CURRENT CREDIT RATING	:	<b>A1+</b>
• VALIDITY PERIOD FOR RATING	:	<b>08-Apr-26</b>
• CRA	:	<b>ICRA</b>
NAME AND ADDRESS OF TRUSTEE	:	<b>NA</b>
<b><u>LISTING</u></b>	:	<b>Proposed to be listed</b>
ISSUING AND PAYING AGENT	:	<b>Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1</b>
MARKET CONVENTIONS	:	<b>FIMMDA CONVENTIONS</b>
CP BORROWING LIMIT	:	<b>Rs 3500 Crores</b>
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	:	<b>08-Nov-23</b>
TOTAL CP OUTSTANDING (RS.)	:	<b>35,00,00,00,000 (inclusive of this issue)</b>
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	:	<b>(As per Annexure)</b>
<b>* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.</b>		
DETAILS OF OTHER DEBT	:	<b>Nil</b>



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**INSTRUMENTS OUTSTANDING**

**BANK FUND BASED FACILITES FROM BANKS/FI (if any)** : (As per Annexure)

**NAME AND ADDRESS OF ISSUER** : Godrej Industries Ltd.  
 Pirojshanagar,Vikhroli,Mumbai 400 079

**LINE OF BUSINESS** : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

**CHIEF EXECUTIVE** : N B Godrej (Chairman and Managing Director)

**GROUP AFFILIATION (if any)** : Godrej Group

**FINANCIAL SUMMARY** : 31/03/2025 (Audited) \* 31/03/2024 (Audited) \* 31/03/2023 (Audited) \*

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.67	33.67	33.66
· NET WORTH	1705.15	1516.11	1716.39
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
· TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
· GROSS INCOME	4291.46	3112.53	4556.96
· OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
· GROSS PROFIT (PBSD)	287.02	-115.64	311.53
· NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL  
 MATERIAL LITIGATION (if any) : NIL  
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,

  
**Clement G Pinto**  
 Chief Financial Officer



Dated : 02-Jan-26

Original/Authenticated any Document related to above information will be made available to the investor on request.