

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : 05-Jan-26

CREDIT RATING	: A1+	A1+
ISSUED BY	: ICRA	CRISIL
· DATE OF RATING	: 15-Dec-25	10-Dec-25
· VALIDITY FOR ISSUANCE	: 3 MONTHS	60 DAYS
· VALIDITY PERIOD FOR RATING UPTO	: 15-Jun-26	15-Jun-26
· FOR AMOUNT	: Rs 3500 Crores	Rs 3500 Crores
· CONDITIONS (if any)	: Stand alone	

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

CREDIT SUPPORT (if any) : NIL

· DESCRIPTION OF INSTRUMENT	: N/A
· AMOUNT (Maturity Value) (Rs.)	: N/A
· ISSUED BY	: N/A
· IN FAVOUR OF	: N/A
· NET WORTH OF GUARANTOR CO.	: N/A
· NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: N/A
· EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: N/A
· CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: N/A

DETAILS OF CURRENT TRANCHE

· ISIN CODE	: INE233A146D6
· AMOUNT (Maturity Value) (Rs.)	: 75,00,00,000
· MATURITY DATE	: 15-Jun-26
· CURRENT CREDIT RATING	: A1+
· VALIDITY PERIOD FOR RATING	: 15-Jun-26
· CRA	: ICRA
· NAME AND ADDRESS OF TRUSTEE	: NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION FOR CP BORROWING : 08-Nov-23

TOTAL CP OUTSTANDING (RS.) : 35,00,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : (As per Annexure)

** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.*

DETAILS OF OTHER DEBT : Nil



INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITIES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) * 31/03/2024 (Audited) * 31/03/2023 (Audited) *

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.67	33.67	33.66
· NET WORTH	1705.15	1516.11	1716.39
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
· TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
· GROSS INCOME	4291.46	3112.53	4556.96
· OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
· GROSS PROFIT (PBSD)	287.02	-115.64	311.53
· NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,



Clement G Pinto
Chief Financial Officer



Dated : 02-Jan-26

Original/Authenticated any Document related to above information will be made available to the investor on request.