

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : 23-Dec-25

CREDIT RATING : A1+ A1+
ISSUED BY : ICRA CRISIL
• DATE OF RATING : 15-Dec-25 10-Dec-25
• VALIDITY FOR ISSUANCE : 3 MONTHS 60 DAYS
• VALIDITY PERIOD FOR RATING UPTO : 24-Mar-26 24-Mar-26
• FOR AMOUNT : Rs 3500 Crores Rs 3500 Crores
• CONDITIONS (if any) : Stand alone

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

CREDIT SUPPORT (if any) : NIL
• DESCRIPTION OF INSTRUMENT : N/A
• AMOUNT (Maturity Value) (Rs.) : N/A
• ISSUED BY : N/A
• IN FAVOUR OF : N/A
• NET WORTH OF GUARANTOR CO. : N/A
• NAMES OF COMPANIES TO WHICH : N/A
GUARANTOR HAS ISSUED
SIMILAR GUARANTEES
• EXTENT OF THE GUARANTEE : N/A
OFFERED BY THE GUARANTOR CO
• CONDITIONS UNDER WHICH THE : N/A
GUARANTEE WILL BE INVOKED

DETAILS OF CURRENT TRANCHE
• ISIN CODE : INE233A146B0
• AMOUNT (Maturity Value) (Rs.) : 50,00,00,000
• MATURITY DATE : 24-Mar-26
• CURRENT CREDIT RATING : A1+
• VALIDITY PERIOD FOR RATING : 24-Mar-26
• CRA : ICRA
NAME AND ADDRESS OF TRUSTEE : NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION : 08-Nov-23
FOR CP BORROWING

TOTAL CP OUTSTANDING (RS.) : 34,25,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING : (As per Annexure)
THE LAST 15 MONTHS

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

DETAILS OF OTHER DEBT : Nil



INSTRUMENTS OUTSTANDING

CIN: L24241MH1988PLC097781

BANK FUND BASED FACILITIES : (As per Annexure)
 FROM BANKS/FI (if any)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and
 marketing of oleo-chemicals, their precursors and derivatives,
 bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) * 31/03/2024 (Audited) * 31/03/2023 (Audited) *

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
EQUITY	33.67	33.67	33.66
NET WORTH	1705.15	1516.11	1716.39
INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
GROSS INCOME	4291.46	3112.53	4556.96
OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
GROSS PROFIT (PBTD)	287.02	-115.64	311.53
NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
 Chief Financial Officer



Dated : 22-Dec-25

Original/Authenticated any Document related to above information will be made available to the investor on request.