

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE	: 16-Dec-25
CREDIT RATING	: A1+ A1+
ISSUED BY	: ICRA CRISIL
DATE OF RATING	: 17-Nov-25 10-Dec-25
VALIDITY FOR ISSUANCE	: 3 MONTHS 60 DAYS
VALIDITY PERIOD FOR RATING UPTO	: 17-Mar-26 17-Mar-26
FOR AMOUNT	: Rs 3500 Crores Rs 3500 Crores
CONDITIONS (if any)	: Stand alone
EXACT PURPOSE OF CP	: Business needs/Working Capital/Admin Expenses/Investment
<u>CREDIT SUPPORT (if any)</u>	: NIL
DESCRIPTION OF INSTRUMENT	: N/A
AMOUNT (Maturity Value) (Rs.)	: N/A
ISSUED BY	: N/A
IN FAVOUR OF	: N/A
NET WORTH OF GUARANTOR CO.	: N/A
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: N/A
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: N/A
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: N/A
<u>DETAILS OF CURRENT TRANCHE</u>	
ISIN CODE	: INE233A145Y4
AMOUNT (Maturity Value) (Rs.)	: 75,00,00,000
MATURITY DATE	: 17-Mar-26
CURRENT CREDIT RATING	: A1+
VALIDITY PERIOD FOR RATING	: 17-Mar-26
CRA	: ICRA
NAME AND ADDRESS OF TRUSTEE	: NA
<u>LISTING</u>	: Proposed to be listed
ISSUING AND PAYING AGENT	: Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1
MARKET CONVENTIONS	: FIMMDA CONVENTIONS
CP BORROWING LIMIT	: Rs 3500 Crores
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	: 08-Nov-23
TOTAL CP OUTSTANDING (RS.)	: 35,00,00,00,000 (inclusive of this issue)
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	: (As per Annexure)
* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.	
DETAILS OF OTHER DEBT	: Nil



INSTRUMENTS OUTSTANDING

CIN: L24241MH1988PLC097781

BANK FUND BASED FACILITES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar,Vikhroli,Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) * 31/03/2024 (Audited) * 31/03/2023 (Audited) *

	(Rs. in Crore)	(Rs. in Crore)	(Rs. in Crore)
EQUITY	33.67	33.67	33.66
NET WORTH	1705.15	1516.11	1716.39
INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
GROSS INCOME	4291.46	3112.53	4556.96
OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
GROSS PROFIT (PBSD)	287.02	-115.64	311.53
NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,


 Clement G Pinto
 Chief Financial Officer



Dated : 15-Dec-25

Original/Authenticated any Document related to above information will be made available to the investor on request.