

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : **15-Dec-25**

CREDIT RATING	: A1+	A1+
ISSUED BY	: ICRA	CRISIL
· DATE OF RATING	: 17-Nov-25	10-Dec-25
· VALIDITY FOR ISSUANCE	: 3 MONTHS	60 DAYS
· VALIDITY PERIOD FOR RATING UPTO	: 16-Mar-26	16-Mar-26
· FOR AMOUNT	: Rs 3500 Crores	Rs 3500 Crores
· CONDITIONS (if any)	: Stand alone	

EXACT PURPOSE OF CP : **Business needs/Working Capital/Admin Expenses/Investment**

CREDIT SUPPORT (if any) : **NIL**

· DESCRIPTION OF INSTRUMENT : **N/A**

· AMOUNT (Maturity Value) (Rs.) : **N/A**

· ISSUED BY : **N/A**

· IN FAVOUR OF : **N/A**

· NET WORTH OF GUARANTOR CO. : **N/A**

· NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES : **N/A**

· EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO : **N/A**

· CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : **N/A**

DETAILS OF CURRENT TRANCHE

· ISIN CODE : **INE233A145V0**

· AMOUNT (Maturity Value) (Rs.) : **75,00,00,000**

· MATURITY DATE : **16-Mar-26**

· CURRENT CREDIT RATING : **A1+**

· VALIDITY PERIOD FOR RATING : **16-Mar-26**

· CRA : **ICRA**

· NAME AND ADDRESS OF TRUSTEE : **NA**

LISTING : **Proposed to be listed**

ISSUING AND PAYING AGENT : **Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1**

MARKET CONVENTIONS : **FIMMDA CONVENTIONS**

CP BORROWING LIMIT : **Rs 3500 Crores**

SUPPORTING BOARD RESOLUTION : **08-Nov-23**
 FOR CP BORROWING

TOTAL CP OUTSTANDING (RS.) : **35,00,00,00,000** (inclusive of this issue)

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : (As per Annexure)

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.**

DETAILS OF OTHER DEBT : **Nil**



INSTRUMENTS OUTSTANDING

CIN: L24241MH1988PLC097781

BANK FUND BASED FACILITIES : (As per Annexure)
 FROM BANKS/FI (if any)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and
 marketing of oleo-chemicals, their precursors and derivatives,
 bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) * 31/03/2024 (Audited) * 31/03/2023 (Audited) *

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
· EQUITY	33.67	33.67	33.66
· NET WORTH	1705.15	1516.11	1716.39
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
· TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
· GROSS INCOME	4291.46	3112.53	4556.96
· OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
· GROSS PROFIT (PBSD)	287.02	-115.64	311.53
· NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
 Chief Financial Officer



Dated : 12-Dec-25

Original/Authenticated any Document related to above information will be made available to the investor on request.