

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

CIN: L24241MH1988PLC097781

PART I

PROPOSED DATE OF ISSUE : 10-Dec-25

CREDIT RATING : A1+ A1+
ISSUED BY : ICRA CRISIL
DATE OF RATING : 17-Nov-25 10-Nov-25
VALIDITY FOR ISSUANCE : 3 MONTHS 60 DAYS
VALIDITY PERIOD FOR RATING UPTO : 11-Mar-26 11-Mar-26
FOR AMOUNT : Rs 3500 Crores Rs 3500 Crores
CONDITIONS (if any) : Stand alone

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

CREDIT SUPPORT (if any) : NIL
DESCRIPTION OF INSTRUMENT : N/A
AMOUNT (Maturity Value) (Rs.) : N/A
ISSUED BY : N/A
IN FAVOUR OF : N/A
NET WORTH OF GUARANTOR CO. : N/A
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES : N/A
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO : N/A
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : N/A

DETAILS OF CURRENT TRANCHE
ISIN CODE : INE233A145Q0
AMOUNT (Maturity Value) (Rs.) : 75,00,00,000
MATURITY DATE : 11-Mar-26
CURRENT CREDIT RATING : A1+
VALIDITY PERIOD FOR RATING : 11-Mar-26
CRA : ICRA
NAME AND ADDRESS OF TRUSTEE : NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION FOR CP BORROWING : 08-Nov-23

TOTAL CP OUTSTANDING (RS.) : 35,00,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : (As per Annexure)

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.**

DETAILS OF OTHER DEBT : Nil



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INSTRUMENTS OUTSTANDING

BANK FUND BASED FACILITIES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) * 31/03/2024 (Audited) * 31/03/2023 (Audited) *

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
EQUITY	33.67	33.67	33.66
NET WORTH	1705.15	1516.11	1716.39
INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
GROSS INCOME	4291.46	3112.53	4556.96
OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
GROSS PROFIT (PBTD)	287.02	-115.64	311.53
NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
Chief Financial Officer



Dated : 05-Dec-25

Original/Authenticated any Document related to above information will be made available to the investor on request.