

**ISSUE OF COMMERCIAL PAPER (C P) :**  
**LETTER OF OFFER**

CIN: L24241MH1988PLC097781

**PART I**

PROPOSED DATE OF ISSUE	: 25-Nov-25
<b>CREDIT RATING</b>	: <b>A1+</b> <b>A1+</b>
ISSUED BY	: <b>ICRA</b> <b>CRISIL</b>
DATE OF RATING	: <b>17-Nov-25</b> <b>10-Nov-25</b>
VALIDITY FOR ISSUANCE	: <b>3 MONTHS</b> <b>60 DAYS</b>
VALIDITY PERIOD FOR RATING UPTO	: <b>24-Feb-26</b> <b>24-Feb-26</b>
FOR AMOUNT	: <b>Rs 3500 Crores</b> <b>Rs 3500 Crores</b>
CONDITIONS (if any)	: <b>Stand alone</b>
EXACT PURPOSE OF CP	: <b>Business needs/Working Capital/Admin Expenses/Investment</b>
<b><u>CREDIT SUPPORT (if any)</u></b>	: <b>NIL</b>
DESCRIPTION OF INSTRUMENT	: <b>N/A</b>
AMOUNT (Maturity Value) (Rs.)	: <b>N/A</b>
ISSUED BY	: <b>N/A</b>
IN FAVOUR OF	: <b>N/A</b>
NET WORTH OF GUARANTOR CO.	: <b>N/A</b>
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: <b>N/A</b>
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: <b>N/A</b>
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: <b>N/A</b>
<b><u>DETAILS OF CURRENT TRANCHE</u></b>	
ISIN CODE	: <b>INE233A145M9</b>
AMOUNT (Maturity Value) (Rs.)	: <b>75,00,00,000</b>
MATURITY DATE	: <b>24-Feb-26</b>
CURRENT CREDIT RATING	: <b>A1+</b>
VALIDITY PERIOD FOR RATING	: <b>24-Feb-26</b>
CRA	: <b>ICRA</b>
NAME AND ADDRESS OF TRUSTEE	: <b>NA</b>
<b><u>LISTING</u></b>	: <b>Proposed to be listed</b>
ISSUING AND PAYING AGENT	: <b>Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1</b>
MARKET CONVENTIONS	: <b>FIMMDA CONVENTIONS</b>
CP BORROWING LIMIT	: <b>Rs 3500 Crores</b>
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	: <b>08-Nov-23</b>
TOTAL CP OUTSTANDING (RS.)	: <b>35,00,00,00,000</b> (inclusive of this issue)
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	: (As per Annexure)
* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.	
DETAILS OF OTHER DEBT	: <b>Nil</b>



INSTRUMENTS OUTSTANDING

CIN: L24241MH1988PLC097781

BANK FUND BASED FACILITIES FROM BANKS/FI (if any) : (As per Annexure)

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.  
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Chairman and Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2025 (Audited) \* 31/03/2024 (Audited) \* 31/03/2023 (Audited) \*

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
EQUITY	33.67	33.67	33.66
NET WORTH	1705.15	1516.11	1716.39
INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
GROSS INCOME	4291.46	3112.53	4556.96
OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
GROSS PROFIT (PBTD)	287.02	-115.64	311.53
NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL  
 MATERIAL LITIGATION (if any) : NIL  
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,

  
 Clement G Pinto  
 Chief Financial Officer



Dated : 20-Nov-25

Original/Authenticated any Document related to above information will be made available to the investor on request.