

**ISSUE OF COMMERCIAL PAPER (C P) :  
LETTER OF OFFER**

CIN: L24241MH1988PLC097781

**PART I**

PROPOSED DATE OF ISSUE	: 24-Nov-25
<b>CREDIT RATING</b>	: <b>A1+</b> <b>A1+</b>
ISSUED BY	: ICRA CRISIL
· DATE OF RATING	: 17-Nov-25 10-Nov-25
· VALIDITY FOR ISSUANCE	: 3 MONTHS 60 DAYS
· VALIDITY PERIOD FOR RATING UPTO	: 23-Feb-26 23-Feb-26
· FOR AMOUNT	: Rs 3500 Crores Rs 3500 Crores
· CONDITIONS (if any)	: Stand alone
EXACT PURPOSE OF CP	: Business needs/Working Capital/Admin Expenses/Investment
<b><u>CREDIT SUPPORT (if any)</u></b>	: <b>NIL</b>
· DESCRIPTION OF INSTRUMENT	: N/A
· AMOUNT (Maturity Value) (Rs.)	: N/A
· ISSUED BY	: N/A
· IN FAVOUR OF	: N/A
· NET WORTH OF GUARANTOR CO.	: N/A
· NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: N/A
· EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: N/A
· CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: N/A
<b><u>DETAILS OF CURRENT TRANCHE</u></b>	
· ISIN CODE	: INE233A145L1
· AMOUNT (Maturity Value) (Rs.)	: 75,00,00,000
· MATURITY DATE	: 23-Feb-26
· CURRENT CREDIT RATING	: A1+
· VALIDITY PERIOD FOR RATING	: 23-Feb-26
· CRA	: ICRA
NAME AND ADDRESS OF TRUSTEE	: NA
<b><u>LISTING</u></b>	: Proposed to be listed
ISSUING AND PAYING AGENT	: Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1
MARKET CONVENTIONS	: FIMMDA CONVENTIONS
CP BORROWING LIMIT	: Rs 3500 Crores
SUPPORTING BOARD RESOLUTION FOR CP BORROWING	: 08-Nov-23
TOTAL CP OUTSTANDING (RS.)	: 35,00,00,00,000 (inclusive of this issue)
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	: (As per Annexure)
* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.	
DETAILS OF OTHER DEBT	: Nil



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**INSTRUMENTS OUTSTANDING**

**BANK FUND BASED FACILITIES FROM BANKS/FI (if any)** : (As per Annexure)

**NAME AND ADDRESS OF ISSUER** : Godrej Industries Ltd.  
 Pirojshanagar, Vikhroli, Mumbai 400 079

**LINE OF BUSINESS** : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

**CHIEF EXECUTIVE** : N B Godrej (Chairman and Managing Director)

**GROUP AFFILIATION (if any)** : Godrej Group

**FINANCIAL SUMMARY** : 31/03/2025 (Audited) \* 31/03/2024 (Audited) \* 31/03/2023 (Audited) \*

	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
EQUITY	33.67	33.67	33.66
NET WORTH	1705.15	1516.11	1716.39
INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	8329	6605.1	5702.84
TOTAL DEBT OUTSTANDING	10056.86	8527.45	6876.98
-SHORT TERM (< 1 YEAR)	6,001.20	5082.58	3930.38
-OTHER DEBT	4055.66	3444.87	2946.60
GROSS INCOME	4291.46	3112.53	4556.96
OPERATING PROFIT (PBITD)	1029.41	466.75	789.16
GROSS PROFIT (PBSD)	287.02	-115.64	311.53
NET PROFIT (POST TAX)	190.17	-202.52	232.57
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL  
 MATERIAL LITIGATION (if any) : NIL  
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs INCL. TECHNICAL DELAY IN REDEMPTION IN LAST 3 YEARS : NIL

DETAILS OF DEFAULT & DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : NIL

For Godrej Industries Ltd.,



**Clement G Pinto**  
 Chief Financial Officer



Dated : 20-Nov-25

Original/Authenticated any Document related to above information will be made available to the investor on request.