

LETTER OF OFFER

PART I

- Proposed Date of Issue : January 10, 2025
- Credit Rating For CP : **CRA - 1** **CRA-2**
- Date of Rating : 30.12.2024 (ICRA) 31.12.2024 (CRISIL)
- Validity for issuance : 3 months 60 days
- Validity period for rating : 1 year 1 year
- For Amount : Rs. 4300 crore Rs. 4300 crores
- Conditions (If Any) : Not Applicable
- Exact purpose of Issue of CP : for Margin Trading facility to the clients
- Credit Support (If Any) : Not Applicable
- Description of Instrument : Commercial Paper
- Amount : Rs. 100 crores
- Issued By : SBICAP Securities Limited
- In Favour of : -----
- Net Worth of the Guarantor Company : Not Applicable
- Names of Companies to Which Guarantor Has Issued Similar Guarantee : Not Applicable
- Extent of the Guarantee offered by the Guarantor Company : Not Applicable
- Conditions under which the Guarantee will be Invoked : Not Applicable
- Details of Current Tranche:

| ISIN | Amount | Maturity Date | Current Credit Rating | Validity Period of Rating | CRA |
|--------------|----------------|------------------------------|-----------------------|----------------------------------|----------------|
| INE212K14AI8 | Rs. 100 Crores | 17 th March, 2025 | A1+ | ICRA - 1 year CRISIL - 1 year | ICRA CRISIL |

Name and address of the Trustee:

Not Applicable

Listing:

Proposed to be listed/unlisted

- Issuing and Paying Agent

Listed/~~Unlisted~~

: State Bank of India

Financial Institution Branch, Mumbai

Main Branch Building,

Mumbai Samachar Marg,

Horniman Circle, Fort - 400 023

: FIMMDA CONVENTIONS

Market Conventions

CP Borrowing Limit:

: Rs.5,000 crore

Supporting Board Resolution for CP Borrowing -

Resolution Dated

: 21st August, 2024

Total CP Outstanding (As on Date)

: Rs. 3,375/-

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

Details of CPs issued during the last 15 months: *

| ISIN | Issue Date | Amount | Maturity Date | Amount O/S | IPA | CRA | Rating | Rated Amount |
|--------------|----------------------------------|---------------|---------------------------------|------------|--|--|------------|--------------|
| INE212K14155 | 25 th August, 2023 | Rs. 100 Crore | 24 th November, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 22.08.2023 CRISIL - 10.08.2023 | A1+ A1+ | Rs. 1000 Cr |
| INE212K14155 | 28 th August, 2023 | Rs. 100 Crore | 24 th November, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 22.08.2023 CRISIL - 10.08.2023 | A1+ A1+ | Rs. 1000 Cr |
| INE212K14163 | 1 st September, 2023 | Rs. 100 Crore | 1 st December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 22.08.2023 CRISIL - 10.08.2023 | A1+ A1+ | Rs. 1000 Cr |
| INE212K14171 | 11 th September, 2023 | Rs. 200 Crore | 11 th December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 05.09.2023 CRISIL - 01.09.2023 | A1+ A1+ | Rs. 1550 Cr |
| INE212K14189 | 13 th September, 2023 | Rs. 100 Crore | 13 th December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 05.09.2023 CRISIL - 01.09.2023 | A1+ A1+ | Rs. 1550 Cr |
| INE212K14197 | 15 th September, 2023 | Rs. 100 Crore | 15 th December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 05.09.2023 CRISIL - 01.09.2023 | A1+ A1+ | Rs. 1550 Cr |
| INE212K14205 | 21 st September, 2023 | Rs. 100 Crore | 21 st December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 05.09.2023 CRISIL - 01.09.2023 | A1+ A1+ | Rs. 1550 Cr |
| INE212K14213 | 22 nd September, 2023 | Rs. 250 Crore | 22 nd December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 05.09.2023 CRISIL - 01.09.2023 | A1+ A1+ | Rs. 1550 Cr |
| INE212K14213 | 25 th September, 2023 | Rs. 50 Crore | 22 nd December, 2023 | Nil | State Bank of India, Financial Institutions | ICRA - 05.09.2023 CRISIL - | A1+ A1+ | Rs. 1550 Cr |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|----------------------------------|---------------|---------------------------------|-----|--|--|------------|-------------|
| | | | | | Branch | 01.09.2023 | A1+ | |
| INE212K14205 | 27 th September, 2023 | Rs. 100 Crore | 21 st December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 05.09.2023 CRISIL - 01.09.2023 | A1+ A1+ | Rs. 1550 Cr |
| INE212K14212 | 29 th September, 2023 | Rs. 100 Crore | 29 th December, 2023 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 05.09.2023 CRISIL - 01.09.2023 | A1+ A1+ | Rs. 1550 Cr |
| INE212K14239 | 19 th October, 2023 | Rs. 300 Crore | 18 th January, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 06.10.2023 CRISIL - 18.10.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14254 | 23 rd November, 2023 | Rs. 200 Crore | 22 nd February, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 20.11.2023 CRISIL - 17.11.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14247 | 24 th November, 2023 | Rs. 200 Crore | 23 rd February, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 20.11.2023 CRISIL - 17.11.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14262 | 8 th December, 2023 | Rs. 200 Crore | 7 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 20.11.2023 CRISIL - 17.11.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14270 | 12 th December, 2023 | Rs. 100 Crore | 12 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 20.11.2023 CRISIL - 17.11.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14288 | 18 th December, 2023 | Rs. 100 Crore | 18 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 20.11.2023 CRISIL - 15.12.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14296 | 20 th December, 2023 | Rs. 100 Crore | 26 th February, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 20.11.2023 CRISIL - 15.12.2023 | A1+ A1+ | Rs. 2000 Cr |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|---------------------------------|----------------|------------------------------|-----|--|--|------------|-------------|
| INE212K14304 | 21 st December, 2023 | Rs. 225 crores | 21 st March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 20.11.2023 CRISIL – 15.12.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14312 | 22 nd December, 2023 | Rs. 25 Crores | 22 nd March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 20.11.2023 CRISIL – 15.12.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14320 | 27 th December, 2023 | Rs. 150 Crores | 27 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 20.11.2023 CRISIL – 15.12.2023 | A1+ A1+ | Rs. 2000 Cr |
| INE212K14338 | 29 th December, 2023 | Rs. 100 Crores | 29 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 27.12.2023 CRISIL – 26.12.2023 | A1+ A1+ | Rs. 2500 Cr |
| INE212K14346 | 1 st January, 2024 | Rs. 100 Crores | 15 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 27.12.2023 CRISIL – 26.12.2023 | A1+ A1+ | Rs. 2500 Cr |
| INE212K14346 | 3 rd January, 2024 | Rs. 100 Crores | 15 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 27.12.2023 CRISIL – 26.12.2023 | A1+ A1+ | Rs. 2500 Cr |
| INE212K14353 | 5 th January, 2024 | Rs. 100 Crores | 19 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 27.12.2023 CRISIL – 26.12.2023 | A1+ A1+ | Rs. 2500 Cr |
| INE212K14312 | 8 th January, 2024 | Rs. 100 Crores | 22 nd March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 27.12.2023 CRISIL – 26.12.2023 | A1+ A1+ | Rs. 2500 Cr |
| INE212K14361 | 9 th January, 2024 | Rs. 100 Crores | 26 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 27.12.2023 CRISIL – 26.12.2023 | A1+ A1+ | Rs. 2500 Cr |
| INE212K14379 | 10 th January, 2024 | Rs. 150 Crores | 11 th March, 2024 | Nil | State Bank of India, Financial | ICRA – 27.12.2023 | A1+ | Rs. 2500 Cr |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|--------------------------------|----------------|------------------------------|-----|--|---------------------|-----|-------------|
| | | | | | Institutions Branch | CRISIL - 26.12.2023 | A1+ | |
| INE212K14346 | 10 th January, 2024 | Rs. 100 Crores | 15 th March, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 27.12.2023 | A1+ | Rs. 2500 Cr |
| INE212K14387 | 16 th January, 2024 | Rs. 25 Crores | 2 nd April, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 26.12.2023 | A1+ | Rs. 2500 Cr |
| INE212K14395 | 16 th January, 2024 | Rs. 25 Crores | 3 rd April, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 27.12.2023 | A1+ | Rs. 2500 Cr |
| INE212K14411 | 23 rd January, 2024 | Rs. 150 Crores | 23 rd April, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 26.12.2023 | A1+ | Rs. 3000 Cr |
| INE212K14403 | 23 rd January, 2024 | Rs. 100 Crores | 22 nd May, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 12.01.2024 | A1+ | Rs. 3000 Cr |
| INE212K14429 | 24 th January, 2024 | Rs. 200 Crores | 24 th April, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 19.01.2024 | A1+ | Rs. 3000 Cr |
| INE212K14437 | 25 th January, 2024 | Rs. 100 Crores | 15 th May, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 12.01.2024 | A1+ | Rs. 3000 Cr |
| INE212K14445 | 25 th January, 2024 | Rs. 100 Crores | 25 th April, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 19.01.2024 | A1+ | Rs. 3000 Cr |
| INE212K14452 | 25 th January, 2024 | Rs. 50 Crores | 30 th May, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 12.01.2024 | A1+ | Rs. 3000 Cr |
| | | | | | | CRISIL - 19.01.2024 | A1+ | |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|---------------------------------|----------------|---------------------------------|----------------|--|--|------------|-------------|
| INE212K14460 | 29 th January, 2024 | Rs. 100 Crores | 29 th April, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 12.01.2024 CRISIL – 19.01.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14478 | 23 rd February, 2024 | Rs. 200 Crores | 21 st February, 2025 | Rs. 200 crores | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14486 | 26 th February, 2024 | Rs. 20 crores | 27 th May, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14536 | 11 th March, 2024 | Rs. 100 crores | 10 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14528 | 12 th March, 2024 | Rs. 125 crores | 11 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14494 | 13 th March, 2024 | Rs. 100 crores | 12 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14510 | 14 th March, 2024 | Rs. 100 crores | 13 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14502 | 15 th March, 2024 | Rs. 100 crores | 14 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14544 | 18 th March, 2024 | Rs. 100 crores | 17 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 19.02.2024 CRISIL – 19.02.2024 | A1+ A1+ | Rs. 3000 Cr |
| INE212K14551 | 19 th March, 2024 | Rs. 100 crores | 18 th June, 2024 | Nil | State Bank of India, Financial | ICRA – 15.03.2024 | A1+ | Rs. 3000 Cr |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|------------------------------|----------------|-------------------------------|-----|--|---------------------|-----|-------------|
| | | | | | Institutions Branch | CRISIL - 15.03.2024 | A1+ | |
| INE212K14569 | 20 th March, 2024 | Rs. 100 crores | 19 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 15.03.2024 | A1+ | Rs. 3000 Cr |
| INE212K14569 | 21 st March, 2024 | Rs. 200 crores | 19 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 15.03.2024 | A1+ | Rs. 3000 Cr |
| INE212K14585 | 22 nd March, 2024 | Rs. 200 crores | 21 st June, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 15.03.2024 | A1+ | Rs. 3000 Cr |
| INE212K14593 | 26 th March, 2024 | Rs. 100 crores | 25 th June, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 15.03.2024 | A1+ | Rs. 3000 Cr |
| INE212K14601 | 24 th April, 2024 | Rs. 50 crores | 24 th July, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 22.04.2024 | A1+ | Rs. 3000 Cr |
| INE212K14619 | 25 th April, 2024 | Rs. 200 crores | 25 th July, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 22.04.2024 | A1+ | Rs. 3000 Cr |
| INE212K14627 | 26 th April, 2024 | Rs. 275 crores | 26 th July, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 22.04.2024 | A1+ | Rs. 3000 Cr |
| INE212K14635 | 29 th April, 2024 | Rs. 300 crores | 29 th July, 2024 | Nil | State Bank of India, Financial Institutions Branch | CRISIL - 22.04.2024 | A1+ | Rs. 3000 Cr |
| INE212K14643 | 13 th May, 2024 | Rs. 200 crores | 12 th August, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 03.05.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 06.05.2024 | A1+ | |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|-----------------------------|----------------|----------------------------------|-----|--|--|------------|-------------|
| INE212K14650 | 17 th May, 2024 | Rs. 100 crores | 16 th August, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14668 | 22 nd May, 2024 | Rs. 200 crores | 21 st August, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14676 | 7 th June, 2024 | Rs. 100 crores | 6 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14692 | 13 th June, 2024 | Rs. 100 crores | 12 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14684 | 14 th June, 2024 | Rs. 375 crores | 13 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14700 | 18 th June, 2024 | Rs. 250 crores | 17 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14718 | 19 th June, 2024 | Rs. 100 crores | 18 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14734 | 20 th June, 2024 | Rs. 75 crores | 19 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14726 | 21 st June, 2024 | Rs. 325 crores | 20 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 03.05.2024 CRISIL – 06.05.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14759 | 24 th June, 2024 | Rs. 200 crores | 23 rd September, 2024 | Nil | State Bank of India, Financial | ICRA – 03.05.2024 | A1+ | Rs. 3500 Cr |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|-------------------------------|----------------|----------------------------------|-----|--|---------------------|-----|-------------|
| | | | | | Institutions Branch | CRISIL - 06.05.2024 | A1+ | |
| INE212K14742 | 25 th June, 2024 | Rs. 100 crores | 24 th September, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 03.05.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 06.05.2024 | A1+ | |
| INE212K14767 | 18 th July, 2024 | Rs. 100 crores | 17 th October, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 03.05.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |
| INE212K14783 | 23 rd July, 2024 | Rs. 100 crores | 22 nd October, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 16.07.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |
| INE212K14775 | 24 th July, 2024 | Rs. 200 crores | 23 rd October, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 16.07.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |
| INE212K14791 | 26 th July, 2024 | Rs. 200 crores | 25 th October, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 16.07.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |
| INE212K14817 | 29 th July, 2024 | Rs. 100 crores | 28 th October, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 16.07.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |
| INE212K14825 | 30 th July, 2024 | Rs. 100 crores | 29 th October, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 16.07.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |
| INE212K14833 | 9 th August, 2024 | Rs. 100 crores | 8 th November, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 16.07.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |
| INE212K14841 | 12 th August, 2024 | Rs. 200 crores | 11 th November, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 16.07.2024 | A1+ | Rs. 3500 Cr |
| | | | | | | CRISIL - 16.07.2024 | A1+ | |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|----------------------------------|----------------|---------------------------------|-----|--|--|------------|-------------|
| INE212K14858 | 16 th August, 2024 | Rs. 100 crores | 14 th November, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 16.07.2024 CRISIL – 16.07.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14866 | 21 st August, 2024 | Rs. 150 crores | 20 th November, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 16.07.2024 CRISIL – 16.07.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14874 | 28 th August, 2024 | Rs. 50 crores | 27 th November, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 16.07.2024 CRISIL – 16.07.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14882 | 29 th August, 2024 | Rs. 50 crores | 28 th November, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 16.07.2024 CRISIL – 16.07.2024 | A1+ A1+ | Rs. 3500 Cr |
| INE212K14890 | 6 th September, 2024 | Rs. 100 crores | 6 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 02.09.2024 CRISIL – 02.09.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14924 | 10 th September, 2024 | Rs. 300 crores | 10 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 02.09.2024 CRISIL – 02.09.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14924 | 11 th September, 2024 | Rs. 100 crores | 10 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 02.09.2024 CRISIL – 02.09.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14916 | 12 th September, 2024 | Rs. 100 crores | 12 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 02.09.2024 CRISIL – 02.09.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14908 | 17 th September, 2024 | Rs. 200 crores | 17 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA – 02.09.2024 CRISIL – 02.09.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14932 | 19 th September, 2024 | Rs. 100 crores | 18 th December, 2024 | Nil | State Bank of India, Financial | ICRA – 02.09.2024 | A1+ | Rs. 4300 Cr |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|----------------------------------|----------------|---------------------------------|----------------|--|---------------------|-----|-------------|
| | | | | | Institutions Branch | CRISIL - 02.09.2024 | A1+ | |
| INE212K14957 | 19 th September, 2024 | Rs. 150 crores | 19 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14940 | 20 th September, 2024 | Rs. 200 crores | 20 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14965 | 23 rd September, 2024 | Rs. 300 crores | 23 rd December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14973 | 24 th September, 2024 | Rs. 100 crores | 24 th December, 2024 | Nil | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14981 | 18 th October, 2024 | Rs. 200 crores | 17 th January, 2024 | Rs.200 crores | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14999 | 22 nd October, 2024 | Rs. 250 crores | 21 st January, 2024 | Rs.250 crores | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14AA5 | 23 rd October, 2024 | Rs. 200 crores | 22 nd January, 2024 | Rs.200 crores | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14AB3 | 28 th October, 2024 | Rs. 300 Crores | 27 th January, 2025 | Rs. 300 Crores | State Bank of India, Financial Institutions Branch | ICRA - 02.09.2024 | A1+ | Rs. 4300 Cr |
| INE212K14AD9 | 18 th November, 2024 | Rs. 200 Crores | 17 th February, 2025 | Rs. 200 Crores | State Bank of India, Financial Institutions Branch | ICRA - 28.10.2024 | A1+ | Rs. 4300 Cr |
| | | | | | Institutions Branch | CRISIL - 28.10.2024 | A1+ | |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

| | | | | | | | | |
|--------------|---------------------------------------|-------------------|---------------------------------|-------------------|--|--|----------------|-------------|
| INE212K14AF4 | 09 th December, 2024 | Rs. 500 Crores | 10 th March, 2025 | Rs. 500 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AG2 | 10 th December, 2024 | Rs. 200 Crores | 11 th March, 2025 | Rs. 200 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AE7 | 12 th December, 2024 | Rs. 100 Crores | 12 th March, 2025 | Rs. 100 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AI8 | 16 th December, 2024 | Rs. 200 Crores | 17 th March, 2025 | Rs. 200 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AM0 | 17 th December, 2024 | Rs. 50 Crores | 18 th March, 2025 | Rs. 50 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AM0 | 18 th December, 2024 | Rs. 100 Crores | 18 th March, 2025 | Rs. 100 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AH0 | 18 th December, 2024 | Rs. 100 Crores | 19 th March, 2025 | Rs. 100 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AH0 | 19 th December, 2024 | Rs. 200 Crores | 19 th March, 2025 | Rs. 200 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AL2 | 19 th December, 2024 | Rs. 75 Crores | 20 th March, 2025 | Rs. 75 Crores | State Bank of India, Financial Institutions Branch | ICRA – 28.10.2024 CRISIL – 28.10.2024 | A1+ A1+ | Rs. 4300 Cr |
| INE212K14AK4 | 23 th December, 2024 | Rs. 400 Crores | 24 th March, 2025 | Rs. 400 Crores | State Bank of India, Financial | ICRA – 28.10.2024 | A1+ | Rs. 4300 Cr |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

| | | | | | | | | |
|--------------|---------------------------------|----------------|------------------------------|----------------|--|---------------------|-----|-------------|
| | | | | | Institutions Branch | CRISIL - 28.10.2024 | A1+ | |
| INE212K14AJ6 | 24 th December, 2024 | Rs. 100 Crores | 25 th March, 2025 | Rs. 100 Crores | State Bank of India, Financial Institutions Branch | ICRA - 28.10.2024 | A1+ | Rs. 4300 Cr |
| | | | | | | CRISIL - 28.10.2024 | A1+ | |

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding: NIL

| ISIN | Issue Date | Amount | Maturity Date | Amount O/S |
|------|------------|--------|---------------|------------|
| NIL | | | | |

Bank fund-based facilities from banks/Financial:institutions, if any: (as on 30th September, 2024):

| Name of the Bank | Nature of facility | Sanctioned Amount as on September 30, 2024 | Outstanding Amount as on September 30, 2024 | Asset Classification |
|---------------------|---------------------------------|--|---|----------------------|
| State Bank of India | Bank Overdraft - Fund based | Rs. 100 Cr | - | Standard |
| State Bank of India | Bank Overdraft - Fund based | Rs. 200 Cr | Rs. 119.51 Crs | Standard |
| Kotak Bank Limited | Bank Overdraft - Fund based | Rs. 600 Cr | - | Standard |
| Bajaj Finance Ltd | Bank Overdraft - Fund based | Rs. 200 Crs | Rs. 100.00 Crs | Standard |
| Canara Bank | Bank Guarantee - Non fund based | Rs. 200 Cr | Rs. 96 Cr | Standard |
| Indian Bank | Bank Guarantee - Non fund based | Rs. 100 Cr | Rs. 100.00 Cr | Standard |
| IDBI Bank | Bank Guarantee - Non fund based | Rs. 200 Cr | - | Standard |

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

Name and Address of Issuer : SBICAP Securities Limited
Line of Business : Broking, Asset Distribution & Retail Distribution
Chief Executive (Managing Director /
President/CEO/CFO/ Top Most Executive) : Shri Deepak Kumar Lalla (MD & CEO)
Shri Sushanta Kumar Das (WTD & CFO)
Group Affiliation (If Any) : Step down subsidiary of State Bank of India
Wholly-owned subsidiary of SBI Capital Markets
Limited.

Financial Summary:

| Financial Year Summary Type | Quarter 2 (Half year cumulative data) | Quarter 2 (Half year cumulative data) | Year 1 | Year 2 | Year 3 |
|---|---------------------------------------|---------------------------------------|------------|------------|------------|
| | 30-09-2024 | 30-09-2023 | 31-03-2024 | 31-03-2023 | 31-03-2022 |
| Equity (Rs. in Cr) | 1837.63 | 1275.46 | 1,512.66 | 1083.72 | 799.92 |
| Net Worth (Rs. in Cr) | 1837.63 | 1275.46 | 1,512.66 | 1083.72 | 799.92 |
| Investment in subsidiaries/affiliates (Rs. in Cr) | 0 | 0 | 0 | 0 | 0 |
| Short Term (Rs. in Cr) (<1 year) | 474.10 | 587.09 | 0 | 465.39 | 732.18 |
| Other Debt (Rs. in Cr) | 3257.34 | 1280.62 | 2,645.86 | 0 | 0 |
| Gross Income (Rs. in Cr) | 1129.56 | 744.78 | 1,805.88 | 1203.2 | 830.87 |
| Operating Profit PBITD (Rs. in Cr) | 586.19 | 305.82 | 773.51 | 478.89 | 346.41 |
| Gross Profit (PBTID) (Rs. in Cr) | 454.96 | 269.07 | 641.95 | 438.92 | 334.71 |
| Net profit (Post Tax) (Rs. in Cr) | 324.97 | 191.75 | 453.16 | 308.01 | 232.89 |

Audit Qualifications (If Any): None

Material Litigation, If Any: There are no material litigation/s as on date. However, all pending litigation by and against the Company are in the ordinary course of business. There are no regulatory strictures on the Company.

Regulatory Strictures, If Any: None

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:
None

Corporate Identity Number (CIN): U65999MH2005PLC155485
NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017
Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years:
None

Authorized Signatory of the Issuer: Ms. Dhanashri Kenkre, Company Secretary

Date : 09th January, 2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

Corporate Identity Number (CIN): U65999MH2005PLC155485
NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017
Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited