



## LETTER OF OFFER

### ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

#### PART I: Issuer Details

<b>Name and Address of Issuer</b>	Tata Consumer Products Limited , Kirloskar Business Park, 3rd & 4th Floor, Hebbal, Bangalore - 560 024
<b>Business Segment / Activity</b>	Business of manufacture, marketing, and distribution of various food and beverage products
<b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b>	SUNIL ALARIC DSOUZA
<b>Group Affiliation (If Any)</b>	Tata Group

#### PART II: Issue Details

<b>ISIN</b>	INE192A14861
<b>Proposed Date of Issue</b>	17/12/2025
<b>Amount (Rs. in crs)</b>	150
<b>Tenor and Date of Maturity</b>	62 days and 17/02/2026
<b>Proposed to be listed/Unlisted</b>	Proposed to be listed
<b>End Use of CP / NCD proposed (specific details)</b>	For Working Capital Requirements
<b>Market Conventions</b>	FIMMDA Conventions

<b>Credit Rating Details for the Proposed Issue</b>	<b>Credit Rating - 1</b>	<b>Credit Rating - 2</b>
<b>Credit Rating Issuer</b>	ICRA	CARE
<b>Rating</b>	A1+	A1+
<b>Date of Rating</b>	11/12/2025	10/12/2025
<b>Validity for Issuance</b>	3 months	2 months
<b>Validity period for rating</b>	1 year	1 year
<b>For Amount (Rs.)</b>	Rs. 1,500 Crores	Rs. 1,500 Crores

#### TATA CONSUMER PRODUCTS LIMITED

Kirloskar Business Park, 3<sup>rd</sup> & 4<sup>th</sup> Floor, Hebbal, Bangalore – 560 024

Tel: 91-80-6717 1200 | Fax: 91-80-6717 1201

Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020

Corporate Identity Number (CIN): L15491WB1962PLC031425

Email: investor.relations@tataconsumer.com

Website: www.tataconsumer.com



<b>Conditions (If Any)</b>	None	None
<b>Long term credit rating obtained by the Issuer</b>	AAA(Stable)	A1+
<b>Unaccepted Credit Rating assigned to the Issuer</b>	None	None
<b>Issuing and Paying Agent Details (Name and Address)</b>	ICICI , 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore, Karnataka 560025	ICICI , 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore, Karnataka 560025

<b>Debenture Trustee Details (Name and Address) (In case of NCD)</b>	N.A.
<b>Credit Enhancement Details (If any)</b>	No
<b>Description of Instrument</b>	N.A.
<b>Amount (Rs. In Lacs)</b>	Rs. N.A. Lacs
<b>In Favor of</b>	N.A.

### Guarantor Details

<b>Name and Address of the Guarantor</b>		
<b>Net Worth of the Guarantor (Rs. In Lacs)</b>	N.A.	
<b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>	N.A.	
<b>Conditions under which the guarantee will be invoked</b>	N.A.	
<b>Trustee Details (Name and Address)</b>	N.A.	
<b>Whether guarantor is a group entity</b>	No	
<b>If yes,</b>		
<b>Names of Companies to which Guarantor has issued similar guarantees,</b>		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
N.A.	N.A.	N.A.

### PART III Issuer Financial Details

<b>CP/NCD Borrowing Limit</b>	Rs. 1,500 Crores
<b>Date of Board Resolution</b>	12/02/2025

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<b>1. Limit approved by Board</b>	Rs. 1500 Crores
<b>2. Limit as per CRA</b>	Rs. 1500 Crores
<b>3. Limit approved by Regulator concerned (if applicable)</b>	Rs. 1500 Crores

**Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE192A14689	17/09/2024	100	17/12/2024	0	ICICI Bank Ltd	CARE/ICRA	A1+	4,215
INE192A14697	25/09/2024	150	24/12/2024	0	ICICI Bank Ltd	CARE/ICRA	A1+	4,215
INE192A14705	07/10/2024	100	19/12/2024	0	ICICI Bank Ltd	CARE/ICRA	A1+	4,215
INE192A14713	06/11/2024	50	21/11/2024	0	ICICI Bank Ltd	CARE/ICRA	A1+	4,215
INE192A14721	13/12/2024	200	11/02/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	4,215
INE192A14739	17/12/2024	100	14/02/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	4,215
INE192A14747	23/01/2025	100	24/03/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	4,215
INE192A14754	17/04/2025	100	20/06/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14770	28/04/2025	100	23/07/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14762	28/04/2025	50	25/07/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14788	30/05/2025	50	28/08/2025	0	ICICI Bank	CARE/ICRA	A1+	1,500

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INE192A14812	20/06/2025	100	15/09/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14796	20/06/2025	150	16/09/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14804	20/06/2025	150	18/09/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14820	23/07/2025	100	22/09/2025	0	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14838	16/09/2025	100	16/12/2025	100	ICICI Bank Ltd	CARE/ICRA	A1+	1,500
INE192A14846	18/09/2025	150	17/12/2025	150	ICICI Bank Ltd	CARE/ICRA	A1+	1,500

**Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)	IPA	Debenture trustee (in case of NCD)	CRA	Rating	Rated Amount
No issuances in last 15 months									

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

**C.Fund-based facilities from banks/Financial institutions, if any**

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Bank Of America	PCRE	35	Unsecured

**Shareholding Details of Promoters / Details of Share Pledged**

**A. Shareholding Details Of Promoters**

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
1	Tata Sons Private Limited <b>Category :</b> Body Corporate (Promoter)	283854264	283854207	28.69

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#### B. Details Of Shares Pledged

Sl. No.	Name and Category Of Shareholding	No. of shares pledged or otherwise encumbered	Total shareholding as % of total no. of equity shares
1	Nil Category : Nil	0	0.00

### Financial Summary (in Rs. crs) (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year	Year 1	Year 2
As On	31-03-2025	31-03-2024	31-03-2023
Equity	98.95	95.28	92.90
Net worth	17,009.96	13,493.41	13,375.77
Investment in Subsidiaries / Affiliates	9,711.34	7,455.37	4,305.76
Total debt Outstanding	165.78	1,444.30	137.50
Short Term	165.78	1,444.30	137.50
Other Debt	0	0	0
Gross Income	12,801.85	10,708.86	9,045.91
Operating Profit (PBITD)	1,409.34	1,595.71	1,388.06
Gross Profit (PBSD)	1,719.23	1,549.12	1,647.84
Net Profit (Post Tax)	1,254.75	954.71	1,119.93
Audit Qualification (If Any)	None	None	None

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

### Details of Statutory Auditor and Changes in the Last Three Financial Years

#### A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
Deloitte Haskins & Sells LLP Address : One International Center Tower 3, 32nd Floor, Senapati Bapat Marg Elphinstone Road (W), Mumbai 400013	18/08/2017	Re-Appointment- June 27, 2022

#### B. Details Of Changes in the Last Three Financial Years

Nil

### Details of default in repayment of CP, NCD or any other debt instrument and

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**other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

-None

**Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	None
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	None
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**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Nil

**For Tata Consumer Products Limited**

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SANDIP AGARWAL

DIRECTOR TREASURY

**Authorised Signatory**

Kiran S Gopan

Associate Director Treasury

Date: 15/12/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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