

**LETTER OF OFFER**

**PART I**

Issuer Details	
Name and Address of Issuer	Capri Global Capital Limited, 502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, India
Business Segment / Activity	NBFC
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Mr. Rajesh Sharma (Managing Director)
Group Affiliation (If Any)	Nil

**PART II**

Issue Details	Commercial Paper	
ISIN	INE180C14623	
Proposed Date of Issue	02/12/2025	
Amount (Rs.)	50,00,00,000/-	
Tenor and Date of Maturity	182 Days and 02/06/2026	
Proposed to be Listed / Unlisted	Proposed to be Listed	
End Use of CP proposed (specific details)	Working Capital	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CRISIL RATING LTD.	
Rating	A1+	
Date of Rating	14/10/2025	
Validity of Issuance	60 Days	
Validity period for rating	1 Year	
For Amount (Rs.)	700 Crores	
Conditions (If Any)	NA	
Long term credit rating obtained by the Issuer	NA	



Unaccepted Credit Rating assigned to the Issuer	NA	
Issuing and Paying Agent Details (Name and Address)	Yes Bank Limited, YES BANK House, 3 <sup>rd</sup> Floor, North wing, Off Western Express Highway, Santacruz East, Mumbai - 400 055	
Debenture Trustee Details (Name and Address) (In case of NCD)	NA	
Credit Enhancement Details (If any)	NA	
Description of Instrument	Commercial Paper	
Amount (Rs. In Crores)	50.00	
In Favor of	ISSUER OF CP	
Name and Address of the Guarantor	NA	
Net worth of the Guarantor (Rs. In Lacs)	NA	
Extent of The Guarantee Offered by the Guarantor for the Issue	NA	
Conditions under which the guarantee will be invoked	NA	
Trustee Details (Name and Address)	NA	
Whether guarantor is a group entity	No	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
NA		



**PART III**

**A. Issuer Financial Details.**

CP Borrowing (Rs.)	530 Cr.
Date of Board Resolution	Sep 20, 2025
1. Limit approved by Board	Up to Rs. 2,500 Crs
2. Limit as per CRA	Rs. 700 Cr.
3. Limit approved by Regulator concerned (if applicable)	NA

**B. Details of CP and other Debt Instruments outstanding as on date of Letter of Offer CP / other Debt Instruments (Including Liabilities not redeemed on due date)**

ISIN	Issue Date	Issue Amt	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amt
INE180C14318	30-12-2024	50	30-12-2025	50	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14425	08-04-2025	50	08-04-2026	50	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14433	11-04-2025	15	31-12-2025	15	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14441	16-04-2025	100	16-04-2026	100	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14474	20-05-2025	25	18-03-2026	25	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14508	04-06-2025	10	03-03-2026	10	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14516	04-06-2025	5	25-03-2026	5	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14424	30-06-2025	25	26-12-2025	25	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14532	08-07-2025	5	06-01-2026	5	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14540	09-07-2025	100	05-01-2026	100	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700



INE180C14557	29-07-2025	25	29-07-2026	25	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14565	13-08-2025	25	24-03-2026	25	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14573	21-08-2025	75	17-02-2026	75	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14599	10-09-2025	5	10-12-2025	5	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14607	03-11-2025	5	27-03-2026	5	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700
INE180C14615	13-11-2025	10	09-03-2026	10	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	700

Details of Other Debt Instruments Outstanding as on date (INR in Crs)

ISIN	Issue Date	Sanction Amount	Maturity Date	Outstanding Amount
INE180C07072	09/08/2019	150	09/08/2029	150
INE180C07148	28/03/2025	20	09/02/2035	20
INE180C07155	29/04/2025	50	31/07/2028	50
INE180C07163	08/07/2025	100	08/07/2028	100
INE180C07189	13/10/2025	400	13/04/2027	400
INE180C07221	13/10/2025		13/04/2027	
INE180C07171	13/10/2025		13/10/2028	
INE180C07205	13/10/2025		13/10/2028	
INE180C07197	13/10/2025		13/10/2030	
INE180C07213	13/10/2025		13/10/2035	
INE180C07239	24/11/2025	50	24/05/2028	50

(C) Bank fund-based facilities from banks/Financial institutions:(INR in Crs)

Name of Lender	Nature of Facility	Sanction Amount	Outstanding Amount (As on 31/03/2025)	Asset Classification
Union Bank of India	Cash Credit	50.00	00.00	Standard
YES Bank Ltd.	Cash Credit	30.00	00.00	Standard
Union Bank of India	Term Loan	2175.00	1354.88	Standard
State Bank of India	Term Loan	3400.00	2204.48	Standard
Bank of Maharashtra	Term Loan	800.00	589.17	Standard
Bank of Baroda	Term Loan	300.00	187.50	Standard
UCO Bank	Term Loan	875.00	655.34	Standard
Indian Bank	Term Loan	550.00	390.35	Standard
Bank of India	Term Loan	325.00	209.98	Standard

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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Punjab and Sindh Bank	Term Loan	415.00	376.30	Standard
Karnataka Bank	Term Loan	100.00	33.28	Standard
SIDBI	Term Loan	500.00	409.00	Standard
CANARA Bank	Term Loan	1525.00	1000.44	Standard
Indian Overseas Bank	Term Loan	1100.00	950.13	Standard
NABARD	Term Loan	1050.00	740.00	Standard
YES Bank Ltd.	Term Loan	350.00	151.87	Standard
Shivalik Bank	Term Loan	30.00	30.00	Standard
NABKISAN	Term Loan	115.00	85.91	Standard
IDBI Bank	Term Loan	400.00	326.85	Standard
Punjab National Bank	Term Loan	850.00	725.25	Standard
Central Bank of India	Term Loan	250.00	243.75	Standard
LIC HFL	Term Loan	300.00	300.00	Standard
YES Bank	WCDL	500.00	394.00	Standard
Total			11358.48	

#### D. Shareholding Details of Promoters.

Name of Promoter	No. of Shares	Percentage (%)
JJR Family Trust (Managing trustee - Rajesh Sharma)	183600140	22.25%
Capri Global Holding Pvt Ltd.	392903656	47.63%

#### E. Financial Summary (In Crores)

Particulars	31 March 2023	31 March 2024	31 March 2025
Net-worth / Total Equity	3370.51	3560.70	3964.84
Investment in Subsidiaries/Affiliates	325.00	525.01	575.00
Total Debt Outstanding -Short Term (< 1 Year) -Other Debt	438.61	152.16	508.66
Gross Income	1149.00	1783.19	2423.49
Operating Profit (PBITD)	286.87	961.76	1592.70
Gross Profit (PBSD)	228.85	341.97	638.51
Net Profit (Post Tax)	141.54	198.06	414.89
Audit Qualifications (If Any)	NA	NA	NA

Note: If the Issuer has not been in existence for three years, the information of the Issuer for the period such information is available shall be disclosed.

#### F. Details of Statutory auditor and changes thereof in the last three financial years.

Name	Date of appointment	Date of cessation (in case of resignation)	Remarks (viz. reasons for change etc)
M M NISSIM & CO LLP	15/09/2021	15/09/2024	On Completion of Tenure of Three Continuous Year



**G. Details of default-in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year- Nil**

**H. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision. - Nil**

**I. Material Litigation if any: Nil**

*(All ongoing and outstanding material litigation irrespective of age to be reported)*

**J. Regulatory Strictures, if any: Nil**

*(Regulatory strictures issued during the past five Financial Years to be reported.*

*Also, any regulatory structure which continue to be applicable is to be disclosed)*

**K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: (As on March 2024)**

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit									
Advances	300.34	320.94	351.50	1047.38	4314.52	2938.94	2328.53	2156.48	<b>13758.63</b>
Investments	50.99	-	-	-	-	21.03	-	575.00	<b>647.02</b>
Borrowings	173.04	196.97	544.07	1108.26	1426.44	4841.81	3170.2	280.07	<b>11740.86</b>
Foreign Currency Assets									
Foreign Currency Liabilities									

**For, Capri Global Capital Limited**

*S. G. Patil*

**Authorised Signatory  
December 01, 2025**

