

**ISSUE OF COMMERCIAL PAPER
LETTER OF OFFER**

PART I

- Proposed Date of Issue : 20/01/2025
- Credit Rating for CP : A1+ CRISIL RATING LTD.
- Date of Rating : 16/01/2025
- Validity for issuance : 60 Days
- Validity period for rating : One Year
- For Amount : Rs. 500 Crs.
- In Favor of : Holder of Commercial Paper
- Conditions (If Any) : NIL
- Exact purpose of Issue of CP : Working Capital
(Specific details of end-use of funds)
- Credit Support (If Any) : NIL
- Description of Instrument : Commercial Paper
- Amount : Rs. 10 Crs.
- Issued By : CAPRI GLOBAL CAPITAL LIMITED
- Net Worth of the Guarantor Company : NA
- Names of Companies to Which Guarantor Has Issued Similar Guarantee: NA
- Extent of The Guarantee offered By the Guarantor : NA
- Conditions Under Which the Guarantee will Be invoked : NA
- Long term credit rating : NA
- Unaccepted credit ratings : NA
- Shareholding of the issuer's promoters:

Name of Promoter	No. of Shares	Percentage (%)
JJR Family Trust (Managing trustee - Rajesh Sharma)	183600140	22.25%
Capri Global Holding Pvt Ltd.	392903656	47.63%

- Details of the shares pledged by the promoters, if any.: N.A.

- Details of Current Tranche: :

ISIN	Amount (INR)	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE180C14326	Rs. 10 Crs	28/03/2025	A1+	1 Year	CRISIL Rating Ltd.

Name and Address of Trustee	NA
Listing: Proposed to be listed/ Unlisted	Proposed to be listed
Issuing and Paying Agent	Yes Bank Limited
	YES BANK House, 3rd Floor, North wing
	Off Western Express Highway
	Santacruz East
	Mumbai - 400 055
Debenture Trustee	NA
Market Conventions	FIMMDA CONVENTIONS
CP Borrowing Limit:	Up to Rs. 15,000 Crs



Supporting Board Resolution for CP Borrowing	Sep 19, 2024
Total CP Outstanding (As on Date):	Rs. 344 Crs

- Details of CPs issued during the last 15 months* (INR in Crs)

ISIN	Issue Date	Issue Amt	Maturity Date	O/s Amt	IPA	CRA	Rating	Rated Amt
INE180C14185	29-05-2024	165	10-07-2024 (Buy back)	-	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14193	29-05-2024	165	30-08-2024	-	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14201	29-05-2024	170	24-09-2024	-	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14219	31/07/2024	50	29-10-2024	-	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14227	09-09-2024	4	09-12-2024	-	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14235	25-09-2024	5	24-12-2024	-	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14243	06-11-2024	10	27-03-2025	10	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14250	13-11-2024	25	12-02-2025	25	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14268	10-12-2024	25	10-03-2025	25	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14276	11-12-2024	4	24-03-2025	4	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14284	13-12-2024	60	27-01-2025	60	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14292	18-12-2024	10	19-03-2025	10	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14300	19-12-2024	100	17-06-2025	100	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14276	24-12-2024	5	24-03-2025	5	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14318	30-12-2024	50	30-12-2025	50	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500

INE180C14326	07-01-2025	10	28-03-2025	10	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14334	08-01-2025	25	07-07-2025	25	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14342	09-01-2025	5	26-03-2025	5	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14359	10-01-2025	10	11-04-2025	10	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500
INE180C14367	10-01-2025	5	15-04-2025	5	Yes Bank Ltd.	CRISIL Rating Ltd.	A1+	500

*Note- As on date Issuer's liability under CP will continue beyond due date in case the CP is not redeemed on due date.

- Details of Other Debt Instruments Outstanding as on date: (INR in Crs)

ISIN	Issue Date	Sanction Amount	Maturity Date	Outstanding Amount
INE180C07072	09/08/2019	150	09/08/2029	150

- Bank fund-based facilities from banks/Financial institutions, if any: (INR in Crs)

Name of Lender	Nature of Facility	Sanction Amount	Outstanding Amount (As on 31/03/2024)	Asset Classification
Union Bank of India	Cash Credit	75.00	54.49	Standard
YES Bank Ltd.	Cash Credit	30.00	0.00	Standard
Union Bank of India	Term Loan	1575.00	995.99	Standard
State Bank of India	Term Loan	2400.00	1486.06	Standard
Bank of Maharashtra	Term Loan	550.00	445.84	Standard
Bank of Baroda	Term Loan	350.00	262.50	Standard
UCO Bank	Term Loan	575.00	468.06	Standard
Indian Bank	Term Loan	600.00	362.74	Standard
Bank of India	Term Loan	200.00	120.30	Standard
Punjab and Sindh Bank	Term Loan	165.00	117.79	Standard
Karnataka Bank	Term Loan	100.00	66.64	Standard
HDFC Bank	Term Loan	50.00	25.42	Standard
SIDBI	Term Loan	300.00	187.30	Standard
CANARA Bank	Term Loan	925.00	650.03	Standard
Indian Overseas Bank	Term Loan	400.00	331.90	Standard
NABARD	Term Loan	400.00	200.00	Standard
YES Bank Ltd.	Term Loan	1000.00	564.38	Standard
NABKISAN	Term Loan	85.00	36.70	Standard
Dhanlaxmi Bank	Term Loan	40.00	25.00	Standard
IDBI Bank	Term Loan	200.00	175.00	Standard
Punjab National Bank	Term Loan	400.00	364.29	Standard

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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Central Bank of India	Term Loan	50.00	50.00	Standard
Total			6935.93	

Name and Address of Issuer	CAPRI GLOBAL CAPITAL LIMITED
Line of Business	NBFC
Chief Executive (Managing Director / President/ CEO / CFO/ Top Most Executive)	Mr. Rajesh Sharma (Managing Director)
Group Affiliation (If Any)	Nil

Financial Summary (In Crs) (Audited)	31 March 2022	31 March 2023	31 March 2024
Net-worth / Total Equity	1789.45	3370.51	3560.70
Total Debt (Securities)	456.08	438.61	152.16
Total Liabilities	3654.55	5921.91	7555.50
Loan Book	4770.11	7154.06	9931.80
Total Assets	5444.00	9292.42	11116.21
Total Income	765.55	1149.00	1783.19
Profit Before Tax (PBT)	216.92	189.19	261.96
Profit After Tax (PAT)	161.88	141.54	198.06

- Audit Qualifications (If Any) : None
- Material Litigation, If Any : None
- Regulatory Strictures, If Any : None
- Details of Default of CPs, Including Technical Delay in Redemption During Past Five Years : None
- Details of Default and Delay in Redemption of Any Other Borrowings During Last Five Years : None
- Any material event/ development having implications for the financials/ credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD : None
- Details of statutory auditor and changes thereof in the last three financial years.

Name	Date of appointment	Date of cessation (in case of resignation)	Remarks (viz. reasons for change etc)
M M NISSIM & CO LLP	15/09/2021	15/09/2024	On Completion of Tenure of Three Continuous Year



- Residual maturity profile of assets and liabilities as on 31st March 2024:

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit									
Advances	90.16	103.24	71.14	489.52	2743.93	2312.09	1444.74	2573.75	9828.57
Investments	1.92	2.09	0.61	1.85	3.53	13.33	14.04	544.18	581.56
Borrowings	113.60	127.52	253.69	787.25	914.26	2947.34	1638.5	328.47	7110.65
Foreign Currency Assets (FCA)	-	-	-	-	-	-	-	-	-
Foreign Currency Liabilities (FCL)	-	-	-	-	-	-	-	-	-

Annexure 1: Details required in accordance with SEBI Regulations.

For, Capri Global Capital Limited

S. Gattai
 Authorised Signatory
 17 January 2025

