

ISSUE OF COMMERCIAL PAPER (CP):**Letter Of Offer****PART 1**

Proposed Date Of Issue	: 29/01/2025
Credit Rating For CP	: A1+ by CARE
Date Of Rating	: 24/01/2025
Validity for issuance	: 2 months
Validity period for rating	: 1 year
For Amount	: Rs. 228.10 Crores
Conditions(If Any)	: NA
Exact purpose of issue of CP	: For Working Capital Requirements
Credit Support (if any)	: No
a) Description of Instrument	: N.A.
b) Amount	: N.A.
c) Issued By	: N.A.
d) In Favour of	: N.A.
Net Worth of the Guarantor Company	: N.A.
Name of Companies To Which Guarantor has Issued Similar Guarantee	: N.A.
Extent of the Guarantee Offered By The Guarantor company	: N.A.
Conditions Under Which The Guarantee Will be Invoked	: N.A.
Details of Current Tranche	:

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE157D14EK8	25	29/05/2025	CARE A1+	1 year	CARE

Name and Address of the Trustee	: N.A.
Listing	: Proposed to be listed
Issuing and Paying Agent	: ICICI Bank Ltd , Unit 2 Solitaire Plaza, Near Gurudronacharya Metro, Gurgaon, Haryana
Market Conventions	: FIMMDA CONVENTIONS
CP Borrowing Limit	: Rs. 228.10 Crores
Supporting Board Resolution for CP Borrowing- Resolution Dated	: 13/02/2023
Total CP Outstanding (As on Date)	: N.A.

Details of CP issued during the last 15 months : *

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE157D14EJ0	23/11/2023	25	21/05/2024	0	ICICI Bank Ltd	CARE	A1	300

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)
INE157D07DR9	30/06/2022	18	31/12/2023	3
INE157D07DW9	29/09/2022	20	29/03/2024	20
INE157D07DT5	16/09/2022	50	16/09/2024	25
INE157D07EC9	10/07/2023	35	10/10/2024	35
INE157D07DY5	27/04/2023	49	27/10/2024	49
INE157D07ED7	30/10/2023	65	31/10/2024	65
INE157D07DZ2	24/05/2023	35	24/05/2025	35
INE157D07EA3	12/06/2023	50	12/06/2025	50
INE157D07DX7	03/03/2023	25	02/09/2025	25
INE157D07EB1	30/06/2023	50	30/09/2025	50
INE157D07DU3	26/09/2022	35	31/10/2025	35
INE157D07EE5	09/11/2023	65	10/11/2025	65

Bank fund-based facilities from Banks/Financial Institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Kisetsu Saison Finance (India) Pvt. Ltd.	Term Loan	66.38	Standard
Utkarsh Small Finance Bank	Term Loan	36.38	Standard
Hinduja Leyland Finance Ltd	Term Loan	30.49	Standard
SIDBI	Term Loan	206.82	Standard
Bandhan Bank	Term Loan	39.99	Standard
Cholamandalam Investment and Finance Company Ltd.	Term Loan	12.09	Standard
Manappuram Finance Ltd.	Term Loan	67.27	Standard
Aditya Birla Finance Limited	Term Loan	20	Standard
IndusInd Bank Ltd	Term Loan	128.47	Standard
Suryoday Small Finance Bank Ltd	Term Loan	19.25	Standard
MAS Financial Services Ltd.	Term Loan	73.09	Standard
Northern Arc Capital Limited	Term Loan	108.75	Standard

South Indian Bank Limited	Cash Credit	10	Standard
Federal Bank Limited	Term Loan and WCDL	320	Standard
Bank of Baroda	Term Loan	30	Standard
ICICI Bank Ltd	WCDL and Cash Credit	50	Standard
IDFC First Bank Limited	Term Loan and WCDL	322.50	Standard
Bank of India	Term Loan	23.44	Standard
Karnataka Bank	Term Loan	40	Standard
State Bank of India	Term Loan	204.34	Standard
Indian Bank	Cash Credit	107.19	Standard
Nabsamruddhi Finance Ltd.	Term Loan	62.39	Standard
DCB Bank	Term Loan	45.77	Standard
Maanaveeya Finance	Term Loan	16.67	Standard
Bank of Maharashtra	Term Loan	167.15	Standard
CSB	Term Loan	21.88	Standard
Canara Bank	Term Loan	47.50	Standard
Global Climate Partnership Fund S.A.,SICAV-SIF	Term Loan	82.02	Standard
Piramal Enterprises	Term Loan	36.67	Standard
Nabkisan Finance Limited	Term Loan	40	Standard
Union Bank	Term Loan	50	Standard

Name and address of issuer : CLIX CAPITAL SERVICES PRIVATE LIMITED , 6th Floor,Good Earth Business Bay -II, Sector 58,Gurgaon 122102,Haryana, India

Line of business : NBFC

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : Gagan Aggarwal

Group Affiliation (if Any) : NA

Financial SUMMARY	FY2024 (in Rs crs)	FY2023 (in Rs crs)	FY2022 (in Rs crs)	FY2021 (in Rs crs)
Equity	1,436	1,435.99	1,435.99	1,435.99
Net worth	2,099.42	2,031.25	1,410.95	1,952
Investment in Subsidiaries / Affiliates	66.84	55.15	55.07	1,049.62
Total debt Outstanding	4,063	3,368.59	2,663.39	2,505.54
Short Term	2,129	2,006.06	1,363.33	1,216.84
Other Debt	1,934	1,362.53	1,300.06	1,288.70
Gross Income	954.99	679.06	663.50	494.76
Operating Profit (PBITD)	520	355.10	207.76	287.10
Gross Profit (PBSD)	105.77	54.19	-74.40	25.31

Net Profit (Post Tax)	62	24.41	-93.31	3.97
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Audit Qualifications (if any) : NA
Material Litigation, if any : NA
Regulatory Strictures, if any : NA
Details of Default of CPs, including Technical Delay in Redemption During Past three Years : NA
Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : NA

For CLIX CAPITAL SERVICES PRIVATE LIMITED

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RUCHIKA SHARMA

ANKIT AGGARWAL

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AVP

Authorised Signatory

Date: 27/01/2025

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

Clix Capital Services Private Limited

6th Floor, Good Earth Business Bay II, Sector 58, Gurugram, Haryana 122102, India

CIN: U65929DL1994PTC116256, PAN: AAACCD642F, Regd. Office: Plot No. 23, 5th Floor, Aggarwal corporate Tower, Govind Lal Sikka Marg, Rajendra Place, New Delhi- 110008

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Restricted Sharing With External Parties