



**Annexure-1**  
**LETTER of OFFER**  
**ISSUE OF Commercial Paper (CP) &**  
**Non-Convertible Debentures (NCD) of original or initial maturity up to one year**

**PART I**

Issuer Details	14X3
Name and Address of Issuer	TVS Vehicle Mobility Solution Private Limited
Line of Business	DEALERSHIP
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	A. Saranath
Group Affiliation (If Any)	

**PART II**

Issue Details	COMMERCIAL PAPER	
ISIN	INE14X314015	
Proposed Date of Issue	05/01/2026	
Amount (Rs.)	50,00,00,000.00	
Tenor and Date of Maturity	81 Days & 27/03/2026	
Proposed to be Listed / Unlisted	UNLISTED	
End Use of CP / NCD proposed (specific details)	REPAYMENT OF WC DL	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	INDIA RATINGS & RESEARCH	
Rating	A1+	
Date of Rating	26.12.2025	
Validity for issuance	60 DAYS	
Validity period for rating	1 YEAR	
For Amount (Rs.)	100,00,00,000.00	
Conditions (If Any)		
Long term credit rating obtains by the Issuer		

**TVS Vehicle Mobility Solution Private Limited**

Registered Office: No.13, Bye Pass Road, Poonamallee, Chennai, 600 056.  
 CIN No.: U45101TN2023PTC160276

+91 44 66857777  
 enquiry@tvs.in

www.tvs.in





Unaccepted Credit Rating assigned to the Issuer		
Issuing and Paying Agent Details (Name and Address)	FEDERAL BANK LTD , NO. 27, AKSHAYA SHANTI, MOUNT RD, ANNA SALAI, PADUPAKKAM CHENNAI – 600002.	
Debenture Trustee Details (Name and Address) (In case of NCD)	NA	
Credit Enhancement Details (If any)	NA	
Description of Instrument	Commercial Paper	
Amount (Rs. In Lacs)	5000	
In Favor of	Kotak Mahindra Bank Ltd	
Name and Address of the Guarantor	NA	
Net worth of the Guarantor (Rs. In Lacs)	NA	
Extent of The Guarantee Offered by the Guarantor for the Issue	NA	
Conditions under which the guarantee will be invoked	NA	
Trustee Details (Name and Address)	NA	
Whether guarantor is a group entity	(Yes / No)	
If yes, Names of Companies to Which Guarantor Has Issued similar guarantees,		
<b>Name</b>	<b>Extent of Guarantee</b>	<b>Conditions Under Which the guarantee will be invoked</b>
1		
2		
3		
In case of NCD		



**TVS Vehicle Mobility Solution Private Limited**

Registered Office: No.13, Bye Pass Road, Poonamallee, Chennai, 600 056.  
CIN No.: U45101TN2023PTC160276

+91 44 66857777  
enquiry@tvs.in

www.tvs.in



### PART III

#### A. Issuer Financial Details

CP Borrowing	NIL
Date of Board Resolution	30 <sup>th</sup> OCTOBER 2025
Limit approved by Board	100 CRORES
Limit as per CRA	100 CRORES
Limit Approved by Regulator concerned ( if applicable)	NA

#### B. Details of CP / NCD and other Debt Instruments outstanding date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S	IPA	Debenture Trustee	CRA	Rating	Rated Amount
-	-	-	-	-	-	-	-	-	-

#### C. Fund-based facilities from banks/Financial institutions, if any

(IN CRS)

NAME OF THE BANK	NATURE OF THE FACILITY	LIMIT	ASSET CLASSIFICATION
STATE BANK OF INDIA	CC	80	UNSECURED-CC/WCDL
STATE BANK OF INDIA	WCDL	120	UNSECURED-CC/WCDL
HDFC BANK LTD	CC	20	UNSECURED-CC/WCDL
HDFC BANK LTD	WCDL	35	UNSECURED-CC/WCDL
ICICI BANK LTD	WCDL	150	UNSECURED-CC/WCDL
AXIS BANK LTD	WCDL	100	UNSECURED-CC/WCDL

#### D. Shareholding Details of Promoters / Details of share Pledged



**TVS Vehicle Mobility Solution Private Limited**

Registered Office: No.13, Bye Pass Road, Poonamallee, Chennai, 600 056.

CIN No.: U45101TN2023PTC160276

+91 44 66857777

enquiry@tvs.in

www.tvs.in



## E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	FY 25
Equity	3,703.49
Net worth	56,849.11
Investment in Subsidiaries/Affiliates	
Total Debt Outstanding -Short Term (< 1 Year) -Other Debt	54,567.97
Gross Income	4,94,436.83
Operating Profit (PBITD)	14,318.26
Gross Profit (PBTB)	11,548.14
Net Profit (Post Tax)	4,543.70
Audit Qualifications (If Any)	NIL

*Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.*

## F. Details of Statutory auditor and changes thereof in the last three financial year –

**B S R & Co. LLP - KRM Tower, 1st & 2nd Floors, No. 1, Harrington Road, Chetpet, Chennai – 600031.**

## G. Details of default of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year. - NIL

H. Details of Any other material event / development having implications for the financials/ credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision - NA

## I. Material Litigation Regulatory Strictures, If Any: Nil

(All ongoing and outstanding material litigation irrespective of age to be reported)

## J Regulatory Strictures, If Any: Nil

(Regulatory strictures issued during the past five Financial Years to be reported.

Also, any regulatory structure which continue to be applicable is to be disclosed)

## TVS Vehicle Mobility Solution Private Limited

Registered Office: No.13, Bye Pass Road, Poonamallee, Chennai, 600 056.  
CIN No.: U45101TN2023PTC160276

+91 44 66857777  
enquiry@tvs.in



www.tvs.in



K. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: NA

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	> 1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit									
Advances									
Investments									
Borrowings									
Foreign Currency Assets (FCA)									
Foreign Currency Liabilities (FCL)									

For TVS VEHICLE MOBILITY SOLUTION PRIVATE LIMITED

*A. Saravath*  
 Authorised Signatory

Authorized Signatory of the Issuer

Date: 02.01.2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.

**TVS Vehicle Mobility Solution Private Limited**

Registered Office: No.13, Bye Pass Road, Poonamallee, Chennai, 600 056.  
 CIN No.: U45101TN2023PTC160276

+91 44 66857777  
 enquiry@tvs.in

www.tvs.in