

PIRAMAL ENTERPRISES LIMITED
ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

PROPOSED DATE OF ISSUE	January 14, 2025
CREDIT RATING FOR CP	CRISIL A1+ CARE A1+
ISSUED BY	CRISIL Limited CARE Ratings Limited
DATE OF RATING	November 26, 2024 January 8, 2025
VALIDITY FOR ISSUANCE	January 25, 2025 March 8, 2025
VALIDITY PERIOD FOR RATING	1 Year 1 Year
FOR AMOUNT	Rs. 6,000 crs Rs. 6,000 crs
CONDITIONS (if any)	Nil
EXACT PURPOSE OF ISSUE OF CP	Working Capital Requirement, Ongoing business/ financial activities including onward lending, Repayment of existing debt. Pending utilization for above purposes to be temporarily invested in instruments as approved by the investment policy of the company.
CREDIT SUPPORT (if any)	Nil
a)DESCRIPTION OF INSTRUMENT	N.A
b)AMOUNT	N.A
c)ISSUED BY	N.A
d)IN FAVOUR OF	NA
NET WORTH OF THE GUARANTOR COMPANY	N.A
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE	N.A
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR	N.A
CONITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	N.A

DETAILS OF CURRENT TRANCHE

ISIN	AMOUNT (Rs.)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE140A145G3	100,000,000	14-Jan-26	CRISIL A1+	1 Year	CRISIL Limited
			CARE A1+		CARE Ratings Limited

ISSUING AND PAYING AGENT	HDFC Bank Ltd Lodha - I Think Techno Campus, Building - Alpha, 4th Floor Kanjurmarg (E), Mumbai - 400 042
Proposed to be Listed? (Yes/No)	Yes
MARKET CONVENTIONS	FIMMDA Conventions
CP BORROWING LIMIT	Rs. 6,000 crs
SUPPORTING BOARD RESOLUTION FOR CP BORROWING- RESOLUTION DATE	18-Mar-24
TOTAL CP OUTSTANDING (AS ON DATE)	Rs. 1780.75 Crs
DETAILS OF CP ISSUED AND OUTSTANDING IN LAST 15 MONTHS	Refer Annexure II
DETAILS OF DEBT INSTRUMENT OUTSTANDING AS ON 31 Mar 2023	Refer Annexure III
FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS AS ON 31 Mar 2023	Refer Annexure IV

Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Piramal Enterprises Limited

Piramal Ananta, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg,
Kurla (West), Mumbai - 400 070 | CIN: L24110MH1947PLC005719

www.piramal.com | Tel: +91 22 3802 3000 / 4000

PART II

NAME AND ADDRESS OF ISSUER	Piramal Enterprises Limited Piramal Ananta, Agastya Corporate Park, Opposite Fire Brigade, Kamani Junction, LBS Marg, Kurla West.
LINE OF BUSINESS	Financial Services
DIRECTOR	Mr. Ajay Piramal Dr. Swati Piramal Ms. Nandini Piramal
GROUP AFFILIATION (if any)	Piramal Group

FINANCIAL SUMMARY	Current Yr	Previous Yr		
	Sep-24	Mar-24	Mar-23	Mar-22
	Rs. Crs.	Rs. Crs.	Rs. Crs.	Rs. Crs.*
EQUITY	45.10	44.93	47.73	47.73
NET WORTH	18,574.14	18,345.92	24,034.46	24,085.52
INVESTMENT IN SUBSIDIARIES/AFFILIATES	11,980.94	11,380.90	8,520.50	9,668.19
TOTAL DEBT OUTSTANDING	7,595.63	7,871.04	8,715.26	8,371.42
-SHORT TERM (< 1 YEAR)	-	3,716.63	6,852.87	NA
-OTHER DEBT	-	4,154.41	1,862.39	NA
GROSS INCOME	1,078.97	3,826.19	4,837.13	2,820.22
OPERATING PROFIT (PBDT)	806.86	2,330.08	3,151.54	2,493.02
GROSS PROFIT (PBSD)	402.65	1,574.37	2,421.68	1,209.56
NET PROFIT AFTER EXCEPTIONAL ITEMS (POST TAX)	343.76	474.05	14,333.30	997.68
AUDIT QUALIFICATIONS (if any)	Nil	Nil	Nil	Nil
MATERIAL LITIGATION (if any)	Refer Balance Sheet as on 31st March, 2024			
REGULATORY STRICTURES (if any)	Nil	Nil	Nil	Nil
DETAILS OF DEFAULT OF CPS, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS	Nil	Nil	Nil	Nil
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING PAST THREE YEARS	Nil	Nil	Nil	Nil

* Restated pursuant to scheme of arrangement approved by NCLT dated 12 August 2022

AUTHORISED SIGNATORY OF THE ISSUER:

Date: 13-Jan-25

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

Piramal Enterprises Limited
Annexure - I

1. Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any - Refer Annexure I(a)

2. Long Term credit rating, if any, obtained by the issuer -

CREDIT RATING	ICRA AA; Stable	CARE AA; Stable
ISSUED BY	ICRA Limited	CARE Ratings Limited

3. Unaccepted credit ratings, if any, assigned to the issuer - NA

4. Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD -

Except as already disclosed under any section/ clause/ annexure/ schedule of the General Information Document (GID) and Key Information Document (KID), below are the additional disclosures:

ii)The Board at its meeting held on May 8, 2024 approved a composite scheme of arrangement amongst the Company ('PEL'), PCHFL (the wholly owned subsidiary of the Company) and their respective shareholders and creditors under Sections 230 to 232 read with Section 52, Section 66 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder ('Scheme').

The Scheme, inter alia, provides for (i) the amalgamation of PEL with PCHFL, (ii) adjustment of debit balance of amalgamation adjustment reserve account in the books of PCHFL, and (iii) various other matters consequential or otherwise integrally connected therewith. The Scheme is, inter alia, subject to sanction of the jurisdictional National Company Law Tribunal ('NCLT') and receipt of necessary approvals from the National Stock Exchange of India Limited, BSE Limited, SEBI, RBI, shareholders and creditors, as may be directed by the NCLT and such other regulatory/ governmental authorities or person, as may be applicable.

ii)On August 16, 2024, the Promoter through an entity forming part of the Company's Promoter Group has purchased 6,16,615 equity shares on the floor of the stock exchange representing 0.27% of the total paid-up share capital of the Company. With this purchase, the shareholding of the Company's Promoter Group has increased from 46.03% to 46.30% of the total paid-up share capital of the Company.

iii)Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly owned subsidiary of the Company, had received an income tax assessment order for the FY 2021-22 (AY 2022-23), allowing loss of Rs.10,627 crores (arising from the bad advances given by erstwhile Dewan Housing Finance Corporation Limited) to be carried forward. The Company had also informed about the penalty proceedings initiated by the tax authorities in respect of the tax applicable, if any, on the voluntarily withdrawn claim of Rs.3,698 crore. In this regard, PCHFL received an order from the Income Tax Department (and computation rectification e-mail on August 26, 2024) whereby PCHFL has been held to be liable to a penalty of Rs. 466.30 crore under Section 270A of the Income Tax Act, 1961 ("Order"). PCHFL believes that the levy of penalty in respect of claim withdrawn voluntarily and that to before the commencement of assessment proceedings is unjustified. PCHFL will take appropriate steps in its best interest and reasonably expects to have a favorable outcome of getting the Order set aside. PCHFL is advised that the Order will have no impact on the Statement of Profit and Loss for the year.

5. Details of statutory auditor and changes thereof in the last three financial years -

(a) Details of the auditor of the Company:

Name of the Auditor	Address	Auditor since	Remark
M/s. Suresh Surana & Associates LLP	308-309, Technopolis Knowledge Park, Mahakali Caves Road, Andheri (E), Mumbai - 400 093	7/29/2022	Appointed for a period of 3 years
Bagaria & Co LLP	701, Stanford, Junction of S.V.Road & Barfiwala Marg, Andheri (W), Mumbai - 400058	12/11/2022	Appointed for a period of 3 years

(b) Details of change in auditors for the preceding three financial years and current financial year:

Name of the Auditor	Address	Date of Appointment	Date of Cessation	Remark
M/s. Deloitte Haskins & Sells LLP	Indiabulls Finance Centre, Tower 3, 27th -32nd Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai- 400013	8/1/2017	7/29/2022	Completion of tenure

6. An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format: (As on September 30, 2024)

(in ₹ Crore)

Category	Up to 30/31 days	>1 month - 2 months	>2 months - 3 months	>3 months - 6 months	>6 months - 1 year	>1 year - 3 years	>3 years - 5 years	>5 years	Total
Deposit	-	-	-	-	-	-	-	-	-
Advances	154.98	171.22	355.76	334.99	1,099.33	4,626.95	1,883.07	2,114.47	10,740.77
Investments	563.47	-	64.24	67.00	1,843.85	563.32	426.11	13,595.55	17,123.54
Borrowings	214.03	1,009.41	736.78	809.38	730.16	2,512.18	1,012.66	571.04	7,595.63
Foreign Currency Assets (FCA)	-	-	-	-	-	-	-	-	-
Foreign Currency Liabilities (FCL)	-	-	-	-	-	-	-	-	-

AUTHORISED SIGNATORY OF THE ISSUER:

Date: 13-Jan-25

Piramal Enterprises Limited
RBI Annexure – I(a)

Shareholding of the issuer's promoters as on September 30, 2024.

Sr. No.	Name of the Promoter/ Promoter Group	Total number of Equity Shares	Number of Equity Shares held in dematerialized form	Total shareholding as a % of total number of Equity Shares
1.	Ajay G. Piramal*	1,23,296	1,23,296	0.05
Promoter Group				
2.	Swati A. Piramal	2,100	2,100	0.00
3.	Anand Piramal	1,97,097	1,97,097	0.09
4.	Nandini Piramal	45,487	45,487	0.02
5.	Lalita G. Piramal	1,234	1,234	0.00
6.	Peter DeYoung	1,08,000	1,08,000	0.05
7.	Anya Piramal DeYoung	48,000	48,000	0.02
8.	Master Dev Piramal DeYoung	48,000	48,000	0.02
9.	Ajay G. Piramal (Karta of Ajay G. Piramal HUF)	6,507	6,507	0.00
10.	AASAN Corporate Solutions Private Limited	26,30,490	26,30,490	1.17
11.	PRL Realtors LLP	89,73,913	89,73,913	3.98
12.	The Ajay G. Piramal Foundation	9,86,731	9,86,731	0.44
13.	The Sri Krishna Trust through its Trustee, Ajay G Piramal and Swati A Piramal	2,27,11,655	2,27,11,655	10.07
14.	Piramal Welfare Trust (Formerly known as The Piramal Enterprise Executives Trust)	23,84,148	23,84,148	1.06
15.	V3 Designs LLP	97,01,000	97,01,000	4.30
16.	Nandini Piramal Trust	1,22,740	1,22,740	0.05
17.	Anand Piramal Trust	1,39,327	1,39,327	0.06
18.	Anutham Realty Private Limited	5,61,65,925	5,61,65,925	24.91

*Our Promoter holds in aggregate 1,23,296 Equity Shares (as reflected on the website of Stock Exchanges) in his individual capacity and as a karta of Gopikisan Piramal HUF.

For Piramal Enterprises Limited

Authorised Signatory

Piramal Enterprises Limited

Annexure II

Details of CP issued and outstanding as on

30-Sep-24

ISIN	ISSUE DATE	MATURITY DATE	AMOUNT (Rs. in crs)	Amt Outstanding (Rs. in crs)
INE140A140Y7	12-Jul-23	11/Oct/23	50.00	0.00
INE140A140Z4	27-Jul-23	25/Oct/23	100.00	0.00
INE140A140J8	17-Jul-23	15/Jan/24	25.00	0.00
INE140A140A7	18-Jul-23	07/Mar/24	5.00	0.00
INE140A140O8	11-Aug-23	07/Nov/23	20.00	0.00
INE140A141A5	2-Aug-23	29/Jan/24	25.00	0.00
INE140A141A5	2-Aug-23	29/Jan/24	5.00	0.00
INE140A140R1	23-Aug-23	22/Nov/23	10.00	0.00
INE140A141B3	29-Aug-23	14/Mar/24	5.00	0.00
INE140A141C1	30-Aug-23	28/Nov/23	10.00	0.00
INE140A140A7	31-Aug-23	07/Mar/24	15.00	0.00
INE140A141D9	4-Sep-23	30/Nov/23	200.00	0.00
INE140A141E7	20-Sep-23	15/Mar/24	200.00	0.00
INE140A140V3	20-Sep-23	20/Mar/24	10.00	0.00
INE140A141F4	25-Sep-23	22/Mar/24	25.00	0.00
INE140A140V3	19-Oct-23	20/Mar/24	25.00	0.00
INE140A140J8	19-Oct-23	15/Jan/24	25.00	0.00
INE140A141G2	26-Oct-23	26/Mar/24	20.00	0.00
INE140A141I8	1-Nov-23	31/Jan/24	10.00	0.00
INE140A141I8	2-Nov-23	31/Jan/24	100.00	0.00
INE140A141J6	3-Nov-23	30/Jul/24	25.00	0.00
INE140A141K4	10-Nov-23	08/Feb/24	10.00	0.00
INE140A141L2	10-Nov-23	08/May/24	10.00	0.00
INE140A141M0	10-Nov-23	07/May/24	150.00	0.00
INE140A141G2	10-Nov-23	26/Mar/24	5.00	0.00
INE140A141O6	15-Nov-23	14/Feb/24	5.00	0.00
INE140A141O6	15-Nov-23	14/Feb/24	5.00	0.00
INE140A141N8	16-Nov-23	13/May/24	150.00	0.00
INE140A141P3	22-Nov-23	21/Feb/24	25.00	0.00
INE140A141P3	23-Nov-23	21/Feb/24	25.00	0.00
INE140A141Q1	29-Nov-23	27/May/24	25.00	0.00
INE140A140I0	29-Nov-23	28/Mar/24	20.00	0.00
INE140A141R9	4-Dec-23	30/Sep/24	5.00	0.00
INE140A141S7	6-Dec-23	05/Mar/24	25.00	0.00
INE140A141T5	5-Jan-24	04/Apr/24	5.00	0.00
INE140A141U3	16-Jan-24	16/Apr/24	5.00	0.00
INE140A141V1	18-Jan-24	18/Apr/24	10.00	0.00
INE140A141X7	29-Jan-24	02/May/24	40.00	0.00
INE140A141W9	29-Jan-24	29/Apr/24	50.00	0.00
INE140A141X7	30-Jan-24	02/May/24	5.00	0.00
INE140A141Y5	15-Feb-24	14/Nov/24	30.00	30.00
INE140A141Z2	21-Feb-24	16/Aug/24	200.00	0.00
INE140A142A3	22-Feb-24	23/Aug/24	20.00	0.00
INE140A142B1	29-Feb-24	29/May/24	5.00	0.00
INE140A142B1	29-Feb-24	29/May/24	25.00	0.00
INE140A142C9	29-Feb-24	30/May/24	25.00	0.00
INE140A142D7	6-Mar-24	05/Mar/25	10.00	10.00
INE140A142E5	7-Mar-24	29/Jul/24	20.00	0.00
INE140A142F2	7-Mar-24	13/Sep/24	20.00	0.00
INE140A142G0	12-Mar-24	12/Mar/25	5.00	5.00
INE140A142H8	22-Mar-24	19/Sep/24	30.00	0.00
INE140A142I6	27-Mar-24	25/Jun/24	20.00	0.00
INE140A142J4	27-Mar-24	25/Jul/24	20.00	0.00

ISIN	ISSUE DATE	MATURITY DATE	AMOUNT (Rs. in crs)	Amt Outstanding (Rs. in crs)
INE140A142K2	4-Apr-24	27/Jun/24	40.00	0.00
INE140A142L0	5-Apr-24	28/Jun/24	50.00	0.00
INE140A142I6	8-Apr-24	25/Jun/24	36.45	0.00
INE140A142I6	8-Apr-24	25/Jun/24	15.40	0.00
INE140A142I6	8-Apr-24	25/Jun/24	15.40	0.00
INE140A142I6	8-Apr-24	25/Jun/24	22.40	0.00
INE140A142N6	10-Apr-24	31/Jul/24	25.00	0.00
INE140A142O4	12-Apr-24	13/Jun/24	19.00	0.00
INE140A142P1	12-Apr-24	12/Sep/24	38.85	0.00
INE140A142R7	12-Apr-24	12/Dec/24	39.75	39.75
INE140A142Q9	12-Apr-24	13/Mar/25	33.85	33.85
INE140A142S5	16-Apr-24	15/Jul/24	10.00	0.00
INE140A142T3	16-Apr-24	16/Apr/25	25.00	25.00
INE140A142I6	18-Apr-24	25/Jun/24	10.15	0.00
INE140A142I6	18-Apr-24	25/Jun/24	10.15	0.00
INE140A142I6	18-Apr-24	25/Jun/24	5.05	0.00
INE140A142U1	19-Apr-24	18/Jul/24	5.00	0.00
INE140A142V9	22-Apr-24	13/Dec/24	10.00	10.00
INE140A142I6	22-Apr-24	25/Jun/24	31.45	0.00
INE140A142I6	22-Apr-24	25/Jun/24	31.45	0.00
INE140A142I6	22-Apr-24	25/Jun/24	20.70	0.00
INE140A142I6	23-Apr-24	25/Jun/24	5.70	0.00
INE140A142I6	23-Apr-24	25/Jun/24	5.70	0.00
INE140A142W7	25-Apr-24	24/Oct/24	10.00	10.00
INE140A142J4	26-Apr-24	25/Jul/24	10.00	0.00
INE140A142X5	2-May-24	25/Sep/24	5.40	0.00
INE140A142Q9	2-May-24	13/Mar/25	40.00	40.00
INE140A142L0	6-May-24	28/Jun/24	15.00	0.00
INE140A142L0	6-May-24	28/Jun/24	5.00	0.00
INE140A142L0	7-May-24	28/Jun/24	40.00	0.00
INE140A142L0	7-May-24	28/Jun/24	10.00	0.00
INE140A142Y3	9-May-24	08/Aug/24	10.00	0.00
INE140A142Z0	10-May-24	28/Mar/25	10.00	10.00
INE140A143A1	10-May-24	04/Nov/24	150.00	150.00
INE140A142F2	22-May-24	13/Sep/24	100.00	0.00
INE140A143B9	27-May-24	26/Aug/24	10.00	0.00
INE140A143C7	24-May-24	18/Nov/24	150.00	150.00
INE140A143D5	27-May-24	20/Mar/25	50.00	50.00
INE140A142P1	28-May-24	12/Sep/24	80.00	0.00
INE140A142P1	28-May-24	12/Sep/24	35.90	0.00
INE140A142R7	28-May-24	12/Dec/24	81.75	81.75
INE140A142R7	28-May-24	12/Dec/24	36.65	36.65
INE140A142V9	28-May-24	13/Dec/24	30.00	30.00
INE140A142Q9	28-May-24	13/Mar/25	83.55	83.55
INE140A142Q9	28-May-24	13/Mar/25	46.05	46.05
INE140A142Q9	29-May-24	13/Mar/25	5.00	5.00
INE140A143F0	29-May-24	28/Aug/24	5.00	0.00
INE140A142N6	29-May-24	31/Jul/24	50.00	0.00
INE140A143G8	30-May-24	29/Aug/24	25.00	0.00
INE140A142N6	6-Jun-24	31/Jul/24	25.00	0.00
INE140A143H6	6-Jun-24	04/Dec/24	10.00	10.00
INE140A143I4	7-Jun-24	05/Sep/24	10.00	0.00
INE140A143J2	7-Jun-24	27/Aug/24	200.00	0.00
INE140A143K0	11-Jun-24	10/Sep/24	5.00	0.00
INE140A143L8	14-Jun-24	30/Oct/24	15.00	15.00
INE140A143L8	19-Jun-24	30/Oct/24	20.00	20.00

ISIN	ISSUE DATE	MATURITY DATE	AMOUNT (Rs. in crs)	Amt Outstanding (Rs. in crs)
INE140A143M6	25-Jun-24	23/Sep/24	5.00	0.00
INE140A142P1	25-Jun-24	12/Sep/24	7.10	0.00
INE140A143N4	5-Jul-24	02/Jan/25	25.00	25.00
INE140A143O2	10-Jul-24	27/Sep/24	50.00	0.00
INE140A143Q7	19-Jul-24	06/Dec/24	10.00	10.00
INE140A143R5	22-Jul-24	20/Nov/24	5.00	5.00
INE140A143S3	26-Jul-24	24/Jul/25	10.00	10.00
INE140A143S3	26-Jul-24	24/Jul/25	7.00	7.00
INE140A142R7	29-Jul-24	12/Dec/24	5.65	5.65
INE140A143T1	8-Aug-24	06/Feb/25	10.00	10.00
INE140A143U9	8-Aug-24	07/Nov/24	10.00	10.00
INE140A143V7	12-Aug-24	10/Feb/25	5.00	5.00
INE140A143W5	14-Aug-24	11/Nov/24	75.00	75.00
INE140A143W5	16-Aug-24	11/Nov/24	50.00	50.00
INE140A142V9	16-Aug-24	13/Dec/24	25.00	25.00
INE140A142V9	16-Aug-24	13/Dec/24	25.00	25.00
INE140A143R5	22-Aug-24	20/Nov/24	100.00	100.00
INE140A143X3	22-Aug-24	21/Nov/24	90.00	90.00
INE140A143X3	22-Aug-24	21/Nov/24	10.00	10.00
INE140A143Y1	23-Aug-24	22/Nov/24	100.00	100.00
INE140A143Z8	23-Aug-24	20/Feb/25	10.00	10.00
INE140A143Z8	23-Aug-24	20/Feb/25	25.00	25.00
INE140A143X3	23-Aug-24	21/Nov/24	25.00	25.00
INE140A143E3	28-Aug-24	25/Nov/24	5.00	5.00
INE140A144A9	28-Aug-24	26/Nov/24	25.00	25.00
INE140A144C5	2-Sep-24	31/Jan/25	125.00	125.00
INE140A144D3	4-Sep-24	03/Mar/25	25.00	25.00
INE140A144D3	4-Sep-24	03/Mar/25	25.00	25.00
INE140A144E1	10-Sep-24	10/Dec/24	5.00	5.00
INE140A144F8	17-Sep-24	16/Jan/25	10.00	10.00
INE140A142R7	23-Sep-24	12/Dec/24	75.00	75.00
INE140A142R7	23-Sep-24	12/Dec/24	25.00	25.00
INE140A144G6	24-Sep-24	23/Dec/24	200.00	200.00
INE140A142Q9	25-Sep-24	13/Mar/25	5.60	5.60
	Total		5,011.10	2,039.85

* ISSUER LIABILITY UNDER THE CP WILL CONTINUE BEYOND DUE DATE,
IN CASE THE CP IS NOT REDEEMED ON DUE DATE.

Please note for all the above issuances :

- | | |
|----------------|----------------|
| 1 IPA | HDFC Bank |
| 2 CRA | CRISIL Limited |
| 3 Rating | CRISIL A1+ |
| 4 Rated Amount | Rs. 6,000 crs |

AUTHORISED SIGNATORY OF THE ISSUER:

13-Jan-25

Piramal Enterprises Limited
Annexure III
Details of NCD outstanding as on 30-Sep-24

ISIN	ISSUE DATE	MATURITY DATE	AMOUNT (Rs. in crs)
INE140A07179	14-Jul-16	14-Jul-26	35.00
INE140A07211	19-Jul-16	17-Jul-26	5.00
INE140A07674	04-May-22	04-Nov-24	100.00
INE140A07708	23-Sep-22	23-May-25	50.30
INE140A07708	09-Nov-22	23-May-25	50.50
INE140A07732	10-Mar-23	29-May-26	100.00
INE140A07740	03-Nov-23	03-Nov-26	131.35
INE140A07757	03-Nov-23	03-Nov-25	272.91
INE140A07765	03-Nov-23	03-Nov-28	72.75
INE140A07773	03-Nov-23	03-Nov-33	55.89
INE140A07799	29-Feb-24	27-Feb-26	150.00
INE140A07807	09-Jul-24	07-Jul-34	30.00
INE140A07807	27-Aug-24	07-Jul-34	50.00
INE140A07807	06-Sep-24	07-Jul-34	75.00
	Total		1,178.70

Annexure IV

Fund based facilities from banks / Financial Institutions as on 30-Sep-24

NAME OF THE BANK	NATURE OF FACILITY	AMOUNT O/S (Rs. in crs)	ASSET CLASSIFICATION
Aditya Birla Finance Limited	Term Loan	100.00	Standard
Indian Overseas Bank	Term Loan	149.92	Standard
Indusind Bank Limited	Term Loan	742.38	Standard
Karnataka Bank Limited	Term Loan	28.75	Standard
NABARD	Term Loan	179.99	Standard
Nabkisan Finance Limited	Term Loan	54.55	Standard
State Bank of India	Term Loan	1,920.00	Standard
State Bank of India	WCDL	50.00	Standard
Sumitomo Mitsui Banking Corp	Term Loan	150.00	Standard
The Karur Vysya Bank Limited	Term Loan	74.99	Standard
UCO Bank	Term Loan	127.48	Standard
Union Bank of India	Term Loan	399.98	Standard
	Total	3,978.03	

AUTHORISED SIGNATORY OF THE ISSUER:

Date:

13-Jan-25