



Energy Limited
 CIN L74999MH1994PLC077041
 Regd. Office. JSW Centre,
 Bandra Kurla Complex, Bandra (E)
 Mumbai – 400 051
 Phone: 022- 4286 1000
 Fax: 022-4286 3000
 Website: www.jsw.in

ISSUE OF COMMERCIAL PAPER (CP)						
LETTER OF OFFER						
PART I						
PROPOSED DATE OF ISSUE	January 9, 2025					
CREDIT RATING	IND A1+	[ICRA] A1+				
CREDIT RATING FOR CP - ISSUED BY	India Ratings & Research (Ind-Ra)	ICRA Limited				
DATE OF RATING	31-Dec-24	27-Dec-24				
VALIDITY FOR ISSUANCE	60 days	3 Months				
VALIDITY PERIOD FOR RATING	One Year	Throughout Maturity of CP				
FOR AMOUNT	Rs. 1200 Crores	Rs. 1200 Crores				
CONDITIONS (if any)	NIL					
EXACT PURPOSE OF ISSUE OF CP	To meet bridge finance requirements for acquisition of project assets					
CREDIT SUPPORT (if any)	NA					
DESCRIPTION OF INSTRUMENT						
AMOUNT	NA					
ISSUED BY	NA					
IN FAVOUR OF	NA					
NET WORTH OF THE GUARANTOR COMPANY	NA					
Names of Companies To Which Guarantor Has Issued Similar Guarantee	NA					
Extent of The Guarantee Offered By The Guarantor Company	NA					
Conditions Under Which The Guarantee Will be Invoked	NA					
DETAILS OF CURRENT TRANCHE:	ISIN No.	Amount (Rs. In Crs.)	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
	INE121E14334	Rs. 600 Crores	25-Mar-25	A1+	One Year	India Ratings & Research (Ind-Ra)
	INE121E14334	Rs. 600 Crores	25-Mar-25	A1+	One Year	ICRA Limited
Name & Address of the Trustee:	NA					
Listing (Proposed to be listed/unlisted):	Proposed to be listed					
ISSUING AND PAYING AGENT.	Axis Bank Ltd, 4th Floor, Axis House, Bombay Dyeing Mills, Compound, Pandurang Budhkar Marg, Worli, Mumbai-400025					
MARKET CONVENTIONS	FIMMDA CONVENTIONS					
CP BORROWING LIMIT	Rs. 1000 Crores					
SUPPORTING BOARD RESOLUTION:	01/11/2010, 02/06/2015 & 20/07/2019					
TOTAL CP OUTSTANDING (Including present issue):	Rs. 600 Crores					
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS	As per Annexure - 1					
<i>*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date</i>						
TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)	As per Annexure - 2					
BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS, IF ANY	As per Annexure - 3					
NAME AND ADDRESS OF ISSUER:	JSW Energy Ltd., JSW Centre, BKC, Bandra (E), Mumbai - 400051					
LINE OF BUSINESS:	Power Generation					
Chief Executive (Managing Director / President/CEO / CFO/ Top Most Executive	Mr. Sajjan Jindal (Chairman & Managing Director)					
GROUP AFFILIATION (if any):	None					
FINANCIAL SUMMARY	(Rs. In Crs.)					
		Current	Previous Year			
		HY 2024-25	FY 2023-24	FY 2022-23	FY 2021-22	
	Equity Capital	1,745.08	1,641.22	1,640.54	1,639.67	
	Net Worth	21,343.90	15,112.06	13,609.41	13,487.72	
	Investment in Subsidiaries / Affiliates	13,128.27	11,512.03	9,826.11	1,513.04	
	Total Debt Outstanding					
	Short Term < 1 Year	2,386.67	2,563.52	3,137.26	596.73	
	Other Debts	2,269.34	4,441.46	3,136.36	674.94	
	Gross Income	2,312.19	5,339.49	6,019.08	3,870.99	
Operating Profit (PBDIT)	919.23	1,928.73	1,486.82	1,272.76		
Gross Profit before Exceptional items (PBDT)	754.45	1,450.86	1,227.02	1,145.76		
Net Profit (Post Tax)	539.41	950.23	711.02	569.82		
Audition Qualifications (If Any)	No	No	No	No		
AUDIT QUALIFICATIONS (IF ANY):	NA					
MATERIAL LITIGATION, IF ANY:	NA					
REGULATORY STRICTURES, IF ANY :						
DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS:	Nil					
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS:	Nil					

For JSW Energy Limited

Authorised Signatories

DATE: 06 January, 2025

Original/authenticated copy of any document related to above information will be made available to the investors on request.

