

**ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER**

PART I

Proposed Date of Issue		24-Feb-25
Credit rating		A1+ by CRISIL Ratings Limited & A1+ by ICRA Limited
• Issued by		CRISIL Ratings Limited & ICRA Limited
• Date of Rating		Jan 27, 2025 by CRISIL & Feb 03,2025 by ICRA
• Validity		60 days by CRISIL & 3 months by ICRA
• Validity period for rating		One Year by CRISIL & ICRA
• For Amount		Rs. 25000 Crs by CRISIL & Rs. 25000 Crs by ICRA
• Conditions (if any)		Nil
• Exact purpose Of Issue of CP		To be used for funding of Margin Trading Funding Book and working capital
• Credit Support (If any)		No
a) Description of Instrument		Nil
b) Amount		Nil
c) Issued by		Nil
d) In favour of		Holders of Commercial Paper
e) Conditions (if any)		Nil
• Net Worth of the Guarantor Company		N.A.
• Name of Companies To which Guarantor Has Issued Similar Guarantee		N.A.
• Extent of the Guarantee Offered by the Guarantor Company		N.A.
• Conditions Under Which The Guarantee Will be Invoked		N.A.
• Details of Current Tranche		
	ISIN	Amount
	INE110O14EX7	3,00,00,00,000
	Maturity Date	26-May-25
	Current Credit Rating	ICRA (A1+)
	Validity Period of Rating	One Year
	CRA	ICRA Limited
• Name and address of the Trustee		N.A.
• <u>Listing:</u> Proposed to be listed/unlisted		BSE Limited
Issuing and paying agent		Axis Bank Limited Corporate Office, 4 th Floor, Axis House, P.B. Marg, Worli Mumbai 25
Market Conventions		FIMMDA Conventions
CP Borrowing Limit		Rs. 9,000 Crores
Supporting Board Resolutions dated		April 15, 2024
Total CP Outstanding as of value date(including present issue)		Rs.3957 Crores
Details of CPs issued during the last 15 months:		As per Annexure I below
	* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.	
Details of Other Debts Instruments Outstanding		NIL
Bank fund-based facilities from banks/Financial institutions, if any (in crores)		

Axis Securities Limited

Registered Address: Unit 002, Building - A, Agastya Corporate Park, Piramal Realty,
Kamani Junction, Kurla West, Mumbai - 400 070.

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Sr.No	Name of the Bank	Nature of Facility	O/S Amount/ Limit (Cr)	Asset Classification
1	Axis Bank Limited	Working capital demand loan against Book Debts	NIL	Standard
2	State Bank Of India	Overdraft against Fixed Deposit	NIL	Standard
3	Bajaj Finance Limited	Working capital demand loan against Book Debts	NIL	Standard
4.	Axis Bank Limited	Overdraft against Fixed Deposit	NIL	Standard
		Total (cr)	NIL	

Part II

Name and address of the issuer	Axis Securities Limited Axis House, 8th Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai- 400 025.			
Line of Business	Retail Broking			
Chief Executive	Mr. Pranav Haridasan, Managing Director & CEO			
Group Affiliation (if any)	Axis Bank group			
Details of CP and other Debt instruments outstanding as on deal date	CP: Rs. 3657 crores Other Debt: NIL			
Details of default or any other borrowing for past three years	Nil			
Summary of last three years audited financials	Q3 FY25 (In crores)	Q2 FY25 (In crores)	FY 24 (In crores)	FY 23 (In crores)
• Equity	150.83	150.83	144.50	144.50
• Net Worth as on year end	1978.97	1912.90	1349.67	1024.76
• Investments	258.51	297.51	243.21	209.42
• Total Debt Outstanding				
o Secured (Bank OD from Bank and Fls)	470.19	0.43	-	-
o Unsecured (Commercial Papers)	4693.72	5662.52	4287.47	1,282.80
• Gross Income	407.28	480.27	1143.98	725.97
• Operating Profit (PBITD)	245.26	328.42	646.19	376.61
• Gross Profit (PBSD)	140.26	213.63	439.00	292.65
• Net Profit (Post Tax)	95.26	151.47	301.20	200.91

Details of delay/ default in repayment of Commercial Papers

Date	ISIN	Reason for delay	Amount
October 18, 2023	INE110O14AK2	Technical Glitch, amount paid after 02.00 PM on same	1,500,000,000

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AXIS SECURITIES

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Audit Qualifications (If Any) : Nil

Material Litigation, If Any: Nil

Regulatory Strictures, If Any: Nil

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: N.A.

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: N.A.

Long term credit rating, if any, obtained by the issuer.- N.A.

List of top 10 holders of equity shares of the company as on date or the latest quarter end:

Sr. No	Name and category of the shareholders	Total Number of Equity Shares	No of shares in demat form	Total Shareholding as % of total no of equity shares
1.	Axis Bank Limited (Corporate)	15,08,29,037	15,08,29,037	99.999958%
2.	Mr.Peeyush Agarwal*	10	10	0.00000692%
3.	Mr. Munish Sharda (Individual)	10	10	0.00000692%
4.	Mr. Ganesh Sankaran*	10	10	0.00000692%
5.	Mr.VineetAgrawal* (Individual)	10	10	0.00000692%
6.	Mr. Rajiv Anand* (Individual)	10	10	0.00000692%
7.	Mr.Bimal Bhattacharyya* (Individual)	10	10	0.00000692%

* 60 shares are held by nominees of Axis Bank Ltd.

Details of the statutory auditor:

Name and Address	Date of Appointment	Remarks
Singhi & Co., Chartered Accountants B2 – 402B, Marathon Innova, 4th Floor, Off GanpatraoKadam Marg, Opp. Peninsula Corporate Park, Lower Parel, Mumbai – 400013	June 22, 2023	Appointed for a period of 5 years.

Details of the change in statutory auditors in last three financial years including any change in the current year :

Name	Address	Date of Appointment / Resignation	Auditor of the Company since (in case of resignation)	Remarks

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Singhi & Co., Chartered Accountants	B2 – 402B, Marathon Innova, 4th Floor, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel, Mumbai – 400013	June 22, 2023	-	Appointed for a period of 5 years.
S.R.Batliloi& Co. LLP	14th Floor, The Ruby,29 Senapati Bapat Marg, Dadar (west), Mumbai – 400028	June 07, 2018	-	Completion of 2 Audit term of 5 consecutive years

1.1 List of Top 10 Debt Security Holders (as on date) : NA

SrNo.	Name of NCD Holder	Category of the NCD Holder	Face Valueof NCD Holding	Holding of debt securities as a percentage of total debt securities outstanding of the issuer
N.A.				

Unaccepted credit ratings, if any, assigned to the issuer- N.A.

All details of credit enhancement including backstop facilities provided by the group entity including but not limited to (a) the net-worth of the guarantor, (b) the names of the companies to which the guarantor has issued similar guarantees, (c) the extent of the guarantees offered by the guarantor and (d) the conditions under which the guarantee will be invoked, etc.- N.A.

For Axis Securities Ltd

Hemantkumar Patel
Chief Financial Officer
Date: February 24, 2025

Jaswin Mehta
Head Finance & Accounts

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

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AXIS SECURITIES

Annexure- I
CP details:

ISIN	Value Date	Amt Issued	Maturity Date	Amt o/s	Name of IPA	Credit Rating Agency	Credit Rating	Rated Amount
INE110O14EX7	February 24, 2025	300,00,00,000	May 26,2025	300,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EV1	February 24, 2025	100,00,00,000	February 24, 2026	100,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EW9	February 21, 2025	100,00,00,000	February 20, 2026	100,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EU3	February 18, 2025	100,00,00,000	May 20,2025	100,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14ET5	February 12, 2025	157,00,00,000	May 9,2025	157,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14ET5	February 11, 2025	125,00,00,000	May 9,2025	125,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14ES7	February 04, 2025	25,00,00,000	April 29,2025	25,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14ES7	January 28, 2025	75,00,00,000	April 29,2025	75,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14ER9	January 24, 2025	200,00,00,000	April 25,2025	200,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EQ1	January 07, 2025	200,00,00,000	January 22,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EQ1	January 06, 2025	100,00,00,000	January 22,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EE7	January 03, 2025	150,00,00,000	January 24,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EP3	December 20, 2024	200,00,00,000	March 21,2025	200,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EO6	December 19, 2024	300,00,00,000	March 20,2025	300,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr

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INE110O14EN8	December 12, 2024	25,00,00,000	March 13,2025	25,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EM0	December 11, 2024	2,00,00,00,000	March 12,2025	2,00,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EL2	December 10, 2024	3,00,00,00,000	March 11,2025	3,00,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14CU7	December 09, 2024	3,50,00,00,000	March 10,2025	3,50,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EK4	December 05, 2024	3,50,00,00,000	March 06,2025	3,50,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EJ6	December 04, 2024	2,50,00,00,000	March 05,2025	2,50,00,00,000	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DL4	November 25, 2024	200,00,00,000	February 24,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EI8	November 22, 2024	50,00,00,000	February 21,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14CR3	November 21, 2024	1,75,00,00,000	February 20,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EH0	November 18, 2024	2,00,00,00,000	February 17,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EG2	November 13, 2024	2,50,00,00,000	February 12,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EF4	November 12, 2024	3,00,00,00,000	February 11,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EE7	October 25, 2024	2,00,00,00,000	January 24,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14ED9	September 20, 2024	150,00,00,000	December 20,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EC1	September 19, 2024	300,00,00,000	December 19,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr

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INE110O14EB3	September 17, 2024	400,00,00,000	December 17,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14EA5	September 11, 2024	100,00,00,000	December 11,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DY7	September 10, 2024	175,00,00,000	December 10,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DZ4	September 09, 2024	350,00,00,000	December 09,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DX9	September 06, 2024	350,00,00,000	December 06,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DW1	September 04, 2024	150,00,00,000	March 03,2025	150,00,00,000		Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DL4	August 28,2024	100,00,00,000	February 24, 2025		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DV3	August 26,2024	125,00,00,000	November 25, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DU5	August 23,2024	580,00,00,000	November 22, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 25000 cr
INE110O14DT7	August 22,2024	100,00,00,000	November 21, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DS9	August 19,2024	2,25,00,00,000	November 18, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DR1	August 14,2024	5,75,00,00,000	November 13, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DQ3	August 13,2024	25,00,00,000	November 12, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DO8	July 26,2024	300,00,00,000	October 25,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DP5	July 25,2024	300,00,00,000	October 24,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DN0	July 24,2024	200,00,00,000	October 23,2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr

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INE110O14DM2	July 19,2024	75,00,00,000	October 18,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DL4	July 15,2024	150,00,00,000	February 24,2025	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DK6	June 20,2024	200,00,00,000	September 19,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DJ8	June 19,2024	100,00,00,000	September 18,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DI0	June 18,2024	200,00,00,000	September 17,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DH2	June 12,2024	200,00,00,000	September 11,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DG4	June 11,2024	525,00,00,000	September 10,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DF6	June 07,2024	300,00,00,000	September 6,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DE9	June 04,2024	150,00,00,000	August 30,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DD1	June 04,2024	50,00,00,000	September 03,2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DC3	May 28, 2024	3,00,00,00,000	August 27, 2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DB5	May 27, 2024	25,00,00,000	August 26, 2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14DA7	May 24, 2024	5,50,00,00,000	August 23, 2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14CZ6	May 16, 2024	100,00,00,000	August 14, 2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14CZ6	May 15, 2024	4,00,00,00,000	August 14, 2024	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr

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INE110O14CY9	May 14, 2024	2,00,00,00,000	August 13, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14CX1	May 13, 2024	3,00,00,00,000	August 12, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14CW3	May 10, 2024	50,00,00,000	August 9, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14CV5	May 10, 2024	25,00,00,000	November 6, 2024		NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 10000 cr
INE110O14CU7	May 8, 2024	2,50,00,00,000	March 10, 2025	2,50,00,00,000		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CT9	April 30, 2024	1,00,00,00,000	September 13, 2024		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CT9	April 30, 2024	1,00,00,00,000	September 13, 2024		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CS1	April 24, 2024	1,00,00,00,000	July 24, 2024		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CR3	April 23, 2024	1,50,00,00,000	Feb 20, 2025		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CQ5	April 19, 2024	2,00,00,00,000	July 19, 2024		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CP7	April 18, 2024	2,00,00,00,000	July 18, 2024		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CM4	March 19, 2024	200,00,00,000	June 18, 2024		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CN2	March 18, 2024	100,00,00,000	June 14, 2024		NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CL6	March 12, 2024	250,00,00,000	June 11, 2024		Nil	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CK8	March 11, 2024	400,00,00,000	June 10, 2024		Nil	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CK8	March 11, 2024	25,00,00,000	June 10, 2024		Nil	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr

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INE110O14CH4	March 7,2024	100,00,00,000	June 6, 2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CI2	March 6,2024	100,00,00,000	June 5, 2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CJ0	March 5,2024	200,00,00,000	June 4, 2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CG6	March 4,2024	200,00,00,000	June 3, 2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CF8	March 1,2024	200,00,00,000	February 28, 2025	200,00,00,000		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CE1	February 28,2024	200,00,00,000	February 27, 2025	200,00,00,000		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CD3	February 27,2024	100,00,00,000	May 28,2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CC5	February 26,2024	200,00,00,000	May 27,2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CB7	February 23,2024	400,00,00,000	May 24,2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BZ8	February 16,2024	50,00,00,000	May 17,2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14CA9	February 15,2024	200,00,00,000	May 16,2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BY1	February 13,2024	400,00,00,000	May 14,2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BX3	February 12,2024	125,00,00,000	May 13,2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BW5	February 5,2024	250,00,00,000	May 6, 2024	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BV7	January 29, 2024	200,00,00,000	January 28, 2025	NIL		Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr

Axis Securities Limited

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Tel: 022 - 4921 2799/ 68517800



AXIS SECURITIES

INE110O14BT1	January 24, 2024	25,00,00,000	April 03, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BP9	January 24, 2024	25,00,00,000	April 04, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BU9	January 19, 2024	375,00,00,000	April 19, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BS3	January 17, 2024	200,00,00,000	January 31, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BR5	January 17, 2024	200,00,00,000	February 12, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BE3	January 11, 2024	100,00,00,000	February 21, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BQ7	January 11, 2024	115,00,00,000	February 23, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BQ7	January 09, 2024	300,00,00,000	February 23, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BP9	January 05, 2024	50,00,00,000	April 04, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BO2	January 05, 2024	300,00,00,000	February 28, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BL8	January 01, 2024	200,00,00,000	March 12, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BL8	December 27, 2023	200,00,00,000	March 12, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BN4	December 20, 2023	100,00,00,000	March 20, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BM6	December 19, 2023	200,00,00,000	March 18, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BL8	December 13, 2023	275,00,00,000	March 12, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BK0	December 8, 2023	125,00,00,000	March 7, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr

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AXIS SECURITIES

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INE110O14BI4	December 6, 2023	200,00,00,000	March 6, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BI4	December 4, 2023	200,00,00,000	March 4, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BH6	December 1, 2023	100,00,00,000	March 1, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BG8	November 28, 2023	200,00,00,000	February 27, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BE3	November 22, 2023	135,00,00,000	February 21, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BF0	November 16, 2023	100,00,00,000	February 15, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BD5	November 16, 2023	100,00,00,000	February 14, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BD5	November 15, 2023	200,00,00,000	February 14, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BC7	November 13, 2023	25,00,00,000	February 07, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BC7	November 07, 2023	200,00,00,000	February 07, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BB9	October 25, 2023	225,00,00,000	January 24, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14BA1	October 23, 2023	175,00,00,000	January 22, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AZ0	October 18, 2023	200,00,00,000	January 17, 2024	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AX5	October 11, 2023	200,00,00,000	December 27, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AX5	September 27, 2023	65,00,00,000	December 27, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr

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AXIS SECURITIES

INE110O14AW7	September 20, 2023	300,00,00,000	December 20, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AV9	September 13, 2023	125,00,00,000	December 13, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AU1	September 6, 2023	100,00,00,000	December 6, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AT3	September 5, 2023	200,00,00,000	December 4, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AT3	September 4, 2023	25,00,00,000	December 4, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AS5	August 29, 2023	200,00,00,000	November 28, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AR7	August 25, 2023	100,00,00,000	November 24, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AQ9	August 22, 2023	50,00,00,000	November 21, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AP1	August 17, 2023	100,00,00,000	November 16, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AO4	August 14, 2023	200,00,00,000	November 13, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AN6	August 10, 2023	50,00,00,000	November 9, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AM8	July 28, 2023	300,00,00,000	October 27, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AL0	July 25, 2023	100,00,00,000	October 24, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AK2	July 19, 2023	150,00,00,000	October 18, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AJ4	July 14, 2023	100,00,00,000	October 13, 2023	NIL	Axis Bank Limited	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr
INE110O14AI6	July 13, 2023	100,00,00,000	October 12, 2023	NIL	Axis Bank	[CRISIL] A1 +	[CRISIL] A1 +	Rs 5000 cr

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AXIS SECURITIES

					Limite d			
INE110O14AH8	July 10, 2023	100,00,00,000	August 25, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14AG0	June 26, 2023	50,00,00,000	September 25, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14AF2	June 22, 2023	200,00,00,000	September 21, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14AE5	June 19, 2023	100,00,00,000	September 18, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14AD7	June 14, 2023	300,00,00,000	September 13, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14AC9	June 05, 2023	150,00,00,000	September 4, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14AB1	May 24, 2023	100,00,00,000	August 23, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14AA3	May 22, 2023	100,00,00,000	August 21, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14997	May 19, 2023	100,00,00,000	August 18, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14989	May 18, 2023	100,00,00,000	August 17, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14971	March 23, 2023	200,00,00,000	June 22, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14963	March 15, 2023	300,00,00,000	June 14, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14955	March 13, 2023	200,00,00,000	June 12, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14948	March 6, 2023	100,00,00,000	June 5, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14948	March 6, 2023	50,00,00,000	June 5, 2023	NIL	Axis Bank Limite d	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14930	February 20,	2,00,00,00,000	May 22,	NIL	Axis	ICRA	[ICRA]	Rs 5000

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AXIS SECURITIES

	2023		2023		Bank Limited	Limited	A1 +	cr
INE110O14922	February 03, 2023	1,50,00,00,000	May 04, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14914	January 24, 2023	1,00,00,00,000	April 24, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14906	January 4, 2023	2,00,00,00,000	March 24, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14880	December 20, 2022	1,00,00,00,000	March 15, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14880	December 20, 2022	1,00,00,00,000	March 15, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14898	December 16, 2022	22,00,00,000	March 13, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14880	December 14, 2022	50,00,00,000	March 15, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14872	December 12, 2022	1,00,00,00,000	March 6, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14872	December 12, 2022	1,00,00,00,000	March 6, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14864	December 9, 2022	1,00,00,00,000	February 24, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14856	December 6, 2022	75,00,00,000	February 22, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14849	December 6, 2022	50,00,00,000	February 20, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14849	December 6, 2022	65,00,00,000	February 20, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14849	December 2, 2022	1,00,00,00,000	February 20, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14831	November 29, 2022	1,00,00,00,000	February 6, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr

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INE110O14831	November 25, 2022	1,00,00,00,000	February 6, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14823	November 17, 2022	50,00,00,000	February 10, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr
INE110O14815	October 21, 2022	2,00,00,00,000	January 5, 2023	NIL	Axis Bank Limited	ICRA Limited	[ICRA] A1 +	Rs 5000 cr

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