

ISSUE OF COMMERCIAL PAPER (CP)

LETTER OF OFFER

PART I

| Proposed Date of Issue | | 12-Feb-25 | | | | | | | | | | | | |
|---|--|---|-----------------------|---------------------------|-----------------------|---------------------------|-----|--------------|----------------|-----------|------------|----------|--------------|--|
| Credit rating | | A1+ by CRISIL Ratings Limited & A1+ by ICRA Limited | | | | | | | | | | | | |
| • Issued by | | CRISIL Ratings Limited & ICRA Limited | | | | | | | | | | | | |
| • Date of Rating | | Jan 27, 2025 by CRISIL & Jan 23, 2025 by ICRA | | | | | | | | | | | | |
| • Validity | | 60 days by CRISIL & 3 months by ICRA | | | | | | | | | | | | |
| • Validity period for rating | | One Year by CRISIL & ICRA | | | | | | | | | | | | |
| • For Amount | | Rs. 25000 Crs by CRISIL & Rs. 25000 Crs by ICRA | | | | | | | | | | | | |
| • Conditions (if any) | | Nil | | | | | | | | | | | | |
| • Exact purpose Of Issue of CP | | To be used for funding of Margin Trading Funding Book and working capital | | | | | | | | | | | | |
| • Credit Support (If any) | | No | | | | | | | | | | | | |
| a) Description of Instrument | | Nil | | | | | | | | | | | | |
| b) Amount | | Nil | | | | | | | | | | | | |
| c) Issued by | | Nil | | | | | | | | | | | | |
| d) In favour of | | Holder of Commercial Paper | | | | | | | | | | | | |
| e) Conditions (if any) | | Nil | | | | | | | | | | | | |
| • Net Worth of the Guarantor Company | | N.A. | | | | | | | | | | | | |
| • Name of Companies To which Guarantor Has Issued Similar Guarantee | | N.A. | | | | | | | | | | | | |
| • Extent of the Guarantee Offered by the Guarantor Company | | N.A. | | | | | | | | | | | | |
| • Conditions Under Which The Guarantee Will be Invoked | | N.A. | | | | | | | | | | | | |
| • Details of Current Tranche | | | | | | | | | | | | | | |
| | <table border="1"> <thead> <tr> <th>ISIN</th> <th>Amount</th> <th>Maturity Date</th> <th>Current Credit Rating</th> <th>Validity Period of Rating</th> <th>CRA</th> </tr> </thead> <tbody> <tr> <td>INE110O14ET5</td> <td>1,57,00,00,000</td> <td>09-May-25</td> <td>ICRA (A1+)</td> <td>One Year</td> <td>ICRA Limited</td> </tr> </tbody> </table> | ISIN | Amount | Maturity Date | Current Credit Rating | Validity Period of Rating | CRA | INE110O14ET5 | 1,57,00,00,000 | 09-May-25 | ICRA (A1+) | One Year | ICRA Limited | |
| ISIN | Amount | Maturity Date | Current Credit Rating | Validity Period of Rating | CRA | | | | | | | | | |
| INE110O14ET5 | 1,57,00,00,000 | 09-May-25 | ICRA (A1+) | One Year | ICRA Limited | | | | | | | | | |
| • Name and address of the Trustee | | N.A. | | | | | | | | | | | | |
| • <u>Listing:</u> Proposed to be listed/unlisted | | BSE Limited | | | | | | | | | | | | |
| Issuing and paying agent | | Axis Bank Limited Corporate Office, 4 th Floor, Axis House, P.B. Marg, Worli Mumbai 25 | | | | | | | | | | | | |
| Market Conventions | | FIMMDA Conventions | | | | | | | | | | | | |
| CP Borrowing Limit | | Rs. 9,000 Crores | | | | | | | | | | | | |
| Supporting Board Resolutions dated | | April 15, 2024 | | | | | | | | | | | | |
| Total CP Outstanding as of value date(including present issue) | | Rs.4382 Crores | | | | | | | | | | | | |
| Details of CPs issued during the last 15 months: | | As per Annexure I below | | | | | | | | | | | | |
| | * Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat. | | | | | | | | | | | | | |
| Details of Other Debts Instruments Outstanding | | NIL | | | | | | | | | | | | |
| Bank fund-based facilities from banks/Financial institutions, if any (in crores) | | | | | | | | | | | | | | |

Axis Securities Limited

Registered Address: Unit 002, Building - A, Agastya Corporate Park, Piramal Realty, Kamani Junction, Kurla West, Mumbai - 400 070.

CIN: U74992MH2006PLC163204 | www.axisdirect.in

Tel: 022 - 4921 2799/ 68517800



AXIS SECURITIES

| Sr.No | Name of the Bank | Nature of Facility | O/S Amount/ Limit (Cr) | Asset Classification |
|-------|-----------------------|--|---------------------------|----------------------|
| 1 | Axis Bank Limited | Working capital demand loan against Book Debts | NIL | Standard |
| 2 | State Bank Of India | Overdraft against Fixed Deposit | 115 | Standard |
| 3 | Bajaj Finance Limited | Working capital demand loan against Book Debts | NIL | Standard |
| 4. | Axis Bank Limited | Overdraft against Fixed Deposit | NIL | Standard |
| | | Total (cr) | 115 | |

Part II

| | | | | |
|--|--|--------------------------------|------------------------------|------------------------------|
| Name and address of the issuer | Axis Securities Limited Axis House, 8th Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai- 400 025. | | | |
| Line of Business | Retail Broking | | | |
| Chief Executive | Mr. Pranav Haridasan, Managing Director & CEO | | | |
| Group Affiliation (if any) | Axis Bank group | | | |
| Details of CP and other Debt instruments outstanding as on deal date | CP: Rs. 4225 crores Other Debt: 115 crores | | | |
| Details of default or any other borrowing for past three years | Nil | | | |
| Summary of last three years audited financials | Q3 FY25 (In crores) | Q2 FY25 (In crores) | FY 24 (In crores) | FY 23 (In crores) |
| • Equity | 150.83 | 150.83 | 144.50 | 144.50 |
| • Net Worth as on year end | 1978.97 | 1912.90 | 1349.67 | 1024.76 |
| • Investments | 258.51 | 297.51 | 243.21 | 209.42 |
| • Total Debt Outstanding | | | | |
| o Secured (Bank OD from Bank and Fls) | 470.19 | 0.43 | - | - |
| o Unsecured (Commercial Papers) | 4693.72 | 5662.52 | 4287.47 | 1,282.80 |
| • Gross Income | 407.28 | 480.27 | 1143.98 | 725.97 |
| • Operating Profit (PBTD) | 245.26 | 328.42 | 646.19 | 376.61 |
| • Gross Profit (PBTD) | 140.26 | 213.63 | 439.00 | 292.65 |
| • Net Profit (Post Tax) | 95.26 | 151.47 | 301.20 | 200.91 |

Details of delay/ default in repayment of Commercial Papers

| Date | ISIN | Reason for delay | Amount |
|------------------|--------------|--|---------------|
| October 18, 2023 | INE110O14AK2 | Technical Glitch, amount paid after 02.00 PM on same | 1,500,000,000 |

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AXIS SECURITIES

| | | | |
|--|--|------|--|
| | | day. | |
|--|--|------|--|

Audit Qualifications (If Any) : Nil

Material Litigation, If Any: Nil

Regulatory Strictures, If Any: Nil

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: N.A.

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: N.A.

Long term credit rating, if any, obtained by the issuer.- N.A.

List of top 10 holders of equity shares of the company as on date or the latest quarter end:

| Sr. No | Name and category of the shareholders | Total Number of Equity Shares | No of shares in demat form | Total Shareholding as % of total no of equity shares |
|--------|---------------------------------------|-------------------------------|----------------------------|--|
| 1. | Axis Bank Limited (Corporate) | 15,08,29,037 | 15,08,29,037 | 99.999958% |
| 2. | Mr.Peeyush Agarwal* | 10 | 10 | 0.00000692% |
| 3. | Mr. Munish Sharda (Individual) | 10 | 10 | 0.00000692% |
| 4. | Mr. Ganesh Sankaran* | 10 | 10 | 0.00000692% |
| 5. | Mr.VineetAgrawal* (Individual) | 10 | 10 | 0.00000692% |
| 6. | Mr. Rajiv Anand* (Individual) | 10 | 10 | 0.00000692% |
| 7. | Mr.Bimal Bhattacharyya* (Individual) | 10 | 10 | 0.00000692% |

* 60 shares are held by nominees of Axis Bank Ltd.

Details of the statutory auditor:

| Name and Address | Date of Appointment | Remarks |
|--|---------------------|------------------------------------|
| Singhi & Co., Chartered Accountants B2 – 402B, Marathon Innova, 4th Floor, Off GanpatraoKadam Marg, Opp. Peninsula Corporate Park, Lower Parel, Mumbai – 400013 | June 22, 2023 | Appointed for a period of 5 years. |

Details of the change in statutory auditors in last three financial years including any change in the current year :

| Name | Address | Date of Appointment / Resignation | Auditor of the Company since (in case of resignation) | Remarks |
|------|---------|-----------------------------------|---|---------|
| | | | | |

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AXIS SECURITIES

| | | | | |
|---|---|------------------|---|---|
| Singhi & Co., Chartered Accountants | B2 – 402B, Marathon Innova, 4th Floor, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel, Mumbai – 400013 | June 22, 2023 | - | Appointed for a period of 5 years. |
| S.R.Batliboi & Co. LLP | 14th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (west), Mumbai – 400028 | June 07, 2018 | - | Completion of 2 Audit term of 5 consecutive years |

1.1 List of Top 10 Debt Security Holders (as on date) : NA

| SrNo. | Name of NCD Holder | Category of the NCD Holder | Face Value of NCD Holding | Holding of debt securities as a percentage of total debt securities outstanding of the issuer |
|-------|--------------------|----------------------------|---------------------------|---|
| N.A. | | | | |

Unaccepted credit ratings, if any, assigned to the issuer- N.A.

All details of credit enhancement including backstop facilities provided by the group entity including but not limited to (a) the net-worth of the guarantor, (b) the names of the companies to which the guarantor has issued similar guarantees, (c) the extent of the guarantees offered by the guarantor and (d) the conditions under which the guarantee will be invoked, etc.- N.A.

For Axis Securities Ltd

Hemantkumar Patel
Chief Financial Officer
Date: February 12, 2025

Jaswin Mehta
Head Finance & Accounts

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

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AXIS SECURITIES

Annexure- I
CP details:

| ISIN | Value Date | Amt Issued | Maturity Date | Amt o/s | Name of IPA | Credit Rating Agency | Credit Rating | Rated Amount |
|--------------|-------------------|----------------|-----------------|----------------|-------------------|----------------------|---------------|--------------|
| INE110O14ET5 | February 12, 2025 | 157,00,00,000 | May 9,2025 | 157,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14ET5 | February 11, 2025 | 125,00,00,000 | May 9,2025 | 125,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14ES7 | February 04, 2025 | 25,00,00,000 | April 29,2025 | 25,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14ES7 | January 28, 2025 | 75,00,00,000 | April 29,2025 | 75,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14ER9 | January 24, 2025 | 200,00,00,000 | April 25,2025 | 200,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EQ1 | January 07, 2025 | 200,00,00,000 | January 22,2025 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EQ1 | January 06, 2025 | 100,00,00,000 | January 22,2025 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EE7 | January 03, 2025 | 150,00,00,000 | January 24,2025 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EP3 | December 20, 2024 | 200,00,00,000 | March 21,2025 | 200,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EO6 | December 19, 2024 | 300,00,00,000 | March 20,2025 | 300,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EN8 | December 12, 2024 | 25,00,00,000 | March 13,2025 | 25,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EM0 | December 11, 2024 | 2,00,00,00,000 | March 12,2025 | 2,00,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EL2 | December 10, 2024 | 3,00,00,00,000 | March 11,2025 | 3,00,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14CU7 | December 09, 2024 | 3,50,00,00,000 | March 10,2025 | 3,50,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |

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| | | | | | | | | |
|--------------|--------------------|----------------|------------------|----------------|-------------------|--------------|-------------|-------------|
| INE110O14EK4 | December 05, 2024 | 3,50,00,00,000 | March 06,2025 | 3,50,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EJ6 | December 04, 2024 | 2,50,00,00,000 | March 05,2025 | 2,50,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DL4 | November 25, 2024 | 200,00,00,000 | February 24,2025 | 200,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EI8 | November 22, 2024 | 50,00,00,000 | February 21,2025 | 50,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14CR3 | November 21, 2024 | 1,75,00,00,000 | February 20,2025 | 1,75,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EH0 | November 18, 2024 | 2,00,00,00,000 | February 17,2025 | 2,00,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EG2 | November 13, 2024 | 2,50,00,00,000 | February 12,2025 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EF4 | November 12, 2024 | 3,00,00,00,000 | February 11,2025 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EE7 | October 25, 2024 | 2,00,00,00,000 | January 24,2025 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14ED9 | September 20, 2024 | 150,00,00,000 | December 20,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EC1 | September 19, 2024 | 300,00,00,000 | December 19,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EB3 | September 17, 2024 | 400,00,00,000 | December 17,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14EA5 | September 11, 2024 | 100,00,00,000 | December 11,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DY7 | September 10, 2024 | 175,00,00,000 | December 10,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DZ4 | September 09, 2024 | 350,00,00,000 | December 09,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |

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|--------------|--------------------|----------------|-------------------|---------------|-------------------|--------------|-------------|-------------|
| INE110O14DX9 | September 06, 2024 | 350,00,00,000 | December 06,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DW1 | September 04, 2024 | 150,00,00,000 | March 03,2025 | 150,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DL4 | August 28,2024 | 100,00,00,000 | February 24, 2025 | 100,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DV3 | August 26,2024 | 125,00,00,000 | November 25, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DU5 | August 23,2024 | 580,00,00,000 | November 22, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 25000 cr |
| INE110O14DT7 | August 22,2024 | 100,00,00,000 | November 21, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DS9 | August 19,2024 | 2,25,00,00,000 | November 18, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DR1 | August 14,2024 | 5,75,00,00,000 | November 13, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DQ3 | August 13,2024 | 25,00,00,000 | November 12, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DO8 | July 26,2024 | 300,00,00,000 | October 25,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DP5 | July 25,2024 | 300,00,00,000 | October 24,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DN0 | July 24,2024 | 200,00,00,000 | October 23,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DM2 | July 19,2024 | 75,00,00,000 | October 18,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DL4 | July 15,2024 | 150,00,00,000 | February 24,2025 | 150,00,00,000 | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DK6 | June 20,2024 | 200,00,00,000 | September 19,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DJ8 | June 19,2024 | 100,00,00,000 | September 18,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |

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| | | | | | d | | | |
| INE110O14DI0 | June 18,2024 | 200,00,00,000 | September 17,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DH2 | June 12,2024 | 200,00,00,000 | September 11,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DG4 | June 11,2024 | 525,00,00,000 | September 10,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DF6 | June 07,2024 | 300,00,00,000 | September 6,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DE9 | June 04,2024 | 150,00,00,000 | August 30,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DD1 | June 04,2024 | 50,00,00,000 | September 03,2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DC3 | May 28, 2024 | 3,00,00,00,000 | August 27, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DB5 | May 27, 2024 | 25,00,00,000 | August 26, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14DA7 | May 24, 2024 | 5,50,00,00,000 | August 23, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14CZ6 | May 16, 2024 | 100,00,00,000 | August 14, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14CZ6 | May 15, 2024 | 4,00,00,00,000 | August 14, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14CY9 | May 14, 2024 | 2,00,00,00,000 | August 13, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14CX1 | May 13, 2024 | 3,00,00,00,000 | August 12, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14CW3 | May 10, 2024 | 50,00,00,000 | August 9, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |
| INE110O14CV5 | May 10, 2024 | 25,00,00,000 | November 6, 2024 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 10000 cr |

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|--------------|----------------|----------------|--------------------|----------------|-------------------|---------------|---------------|------------|
| INE110O14CU7 | May 8, 2024 | 2,50,00,00,000 | March 10, 2025 | 2,50,00,00,000 | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CT9 | April 30, 2024 | 1,00,00,00,000 | September 13, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CT9 | April 30, 2024 | 1,00,00,00,000 | September 13, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CS1 | April 24, 2024 | 1,00,00,00,000 | July 24, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CR3 | April 23, 2024 | 1,50,00,00,000 | Feb 20, 2025 | 1,50,00,00,000 | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CQ5 | April 19, 2024 | 2,00,00,00,000 | July 19, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CP7 | April 18, 2024 | 2,00,00,00,000 | July 18, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CM4 | March 19, 2024 | 200,00,00,000 | June 18, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CN2 | March 18, 2024 | 100,00,00,000 | June 14, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CL6 | March 12, 2024 | 250,00,00,000 | June 11, 2024 | Nil | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CK8 | March 11, 2024 | 400,00,00,000 | June 10, 2024 | Nil | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CK8 | March 11, 2024 | 25,00,00,000 | June 10, 2024 | Nil | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CH4 | March 7, 2024 | 100,00,00,000 | June 6, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CI2 | March 6, 2024 | 100,00,00,000 | June 5, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CJ0 | March 5, 2024 | 200,00,00,000 | June 4, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CG6 | March 4, 2024 | 200,00,00,000 | June 3, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |

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|--------------|------------------|---------------|-------------------|---------------|-------------------|----------------|----------------|------------|
| | | | | | d | | | |
| INE110O14CF8 | March 1,2024 | 200,00,00,000 | February 28, 2025 | 200,00,00,000 | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CE1 | February 28,2024 | 200,00,00,000 | February 27, 2025 | 200,00,00,000 | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CD3 | February 27,2024 | 100,00,00,000 | May 28,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CC5 | February 26,2024 | 200,00,00,000 | May 27,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CB7 | February 23,2024 | 400,00,00,000 | May 24,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BZ8 | February 16,2024 | 50,00,00,000 | May 17,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14CA9 | February 15,2024 | 200,00,00,000 | May 16,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BY1 | February 13,2024 | 400,00,00,000 | May 14,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BX3 | February 12,2024 | 125,00,00,000 | May 13,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BW5 | February 5,2024 | 250,00,00,000 | May 6, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BV7 | January 29, 2024 | 200,00,00,000 | January 28, 2025 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BT1 | January 24, 2024 | 25,00,00,000 | April 03, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BP9 | January 24, 2024 | 25,00,00,000 | April 04, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BU9 | January 19, 2024 | 375,00,00,000 | April 19, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BS3 | January 17, 2024 | 200,00,00,000 | January 31, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |

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|--------------|-------------------|---------------|-------------------|-----|-------------------|----------------|----------------|------------|
| INE110O14BR5 | January 17, 2024 | 200,00,00,000 | February 12, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BE3 | January 11, 2024 | 100,00,00,000 | February 21, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BQ7 | January 11, 2024 | 115,00,00,000 | February 23, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BQ7 | January 09, 2024 | 300,00,00,000 | February 23, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BP9 | January 05, 2024 | 50,00,00,000 | April 04, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BO2 | January 05, 2024 | 300,00,00,000 | February 28, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BL8 | January 01, 2024 | 200,00,00,000 | March 12, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BL8 | December 27, 2023 | 200,00,00,000 | March 12, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BN4 | December 20, 2023 | 100,00,00,000 | March 20, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BM6 | December 19, 2023 | 200,00,00,000 | March 18, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BL8 | December 13, 2023 | 275,00,00,000 | March 12, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BK0 | December 8, 2023 | 125,00,00,000 | March 7, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BI4 | December 6, 2023 | 200,00,00,000 | March 6, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BI4 | December 4, 2023 | 200,00,00,000 | March 4, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BH6 | December 1, 2023 | 100,00,00,000 | March 1, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BG8 | November 28, 2023 | 200,00,00,000 | February 27, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |

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|--------------|--------------------|---------------|-------------------|-----|-------------------|----------------|----------------|------------|
| | | | | | d | | | |
| INE110O14BE3 | November 22, 2023 | 135,00,00,000 | February 21,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BF0 | November 16, 2023 | 100,00,00,000 | February 15,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BD5 | November 16, 2023 | 100,00,00,000 | February 14,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BD5 | November 15, 2023 | 200,00,00,000 | February 14,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BC7 | November 13, 2023 | 25,00,00,000 | February 07,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BC7 | November 07, 2023 | 200,00,00,000 | February 07,2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BB9 | October 25, 2023 | 225,00,00,000 | January 24, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14BA1 | October 23, 2023 | 175,00,00,000 | January 22, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AZ0 | October 18, 2023 | 200,00,00,000 | January 17, 2024 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AX5 | October 11, 2023 | 200,00,00,000 | December 27, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AX5 | September 27, 2023 | 65,00,00,000 | December 27, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AW7 | September 20, 2023 | 300,00,00,000 | December 20, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AV9 | September 13, 2023 | 125,00,00,000 | December 13, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AU1 | September 6, 2023 | 100,00,00,000 | December 6, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AT3 | September 5, 2023 | 200,00,00,000 | December 4, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |

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|--------------|-------------------|---------------|--------------------|-----|-------------------|---------------|---------------|------------|
| INE110O14AT3 | September 4, 2023 | 25,00,00,000 | December 4, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AS5 | August 29, 2023 | 200,00,00,000 | November 28, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AR7 | August 25, 2023 | 100,00,00,000 | November 24, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AQ9 | August 22, 2023 | 50,00,00,000 | November 21, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AP1 | August 17, 2023 | 100,00,00,000 | November 16, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AO4 | August 14, 2023 | 200,00,00,000 | November 13, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AN6 | August 10, 2023 | 50,00,00,000 | November 9, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AM8 | July 28, 2023 | 300,00,00,000 | October 27, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AL0 | July 25, 2023 | 100,00,00,000 | October 24, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AK2 | July 19, 2023 | 150,00,00,000 | October 18, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AJ4 | July 14, 2023 | 100,00,00,000 | October 13, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AI6 | July 13, 2023 | 100,00,00,000 | October 12, 2023 | NIL | Axis Bank Limited | [CRISIL] A1 + | [CRISIL] A1 + | Rs 5000 cr |
| INE110O14AH8 | July 10, 2023 | 100,00,00,000 | August 25, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14AG0 | June 26, 2023 | 50,00,00,000 | September 25, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14AF2 | June 22, 2023 | 200,00,00,000 | September 21, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14AE5 | June 19, 2023 | 100,00,00,000 | September 18, 2023 | NIL | Axis Bank | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |

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| | | | | | Limite d | | | |
| INE110O14AD7 | June 14, 2023 | 300,00,00,000 | September 13, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14AC9 | June 05, 2023 | 150,00,00,000 | September 4, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14AB1 | May 24, 2023 | 100,00,00,000 | August 23, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14AA3 | May 22, 2023 | 100,00,00,000 | August 21, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14997 | May 19, 2023 | 100,00,00,000 | August 18, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14989 | May 18, 2023 | 100,00,00,000 | August 17, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14971 | March 23, 2023 | 200,00,00,000 | June 22, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14963 | March 15, 2023 | 300,00,00,000 | June 14, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14955 | March 13, 2023 | 200,00,00,000 | June 12, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14948 | March 6, 2023 | 100,00,00,000 | June 5, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14948 | March 6, 2023 | 50,00,00,000 | June 5, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14930 | February 20, 2023 | 2,00,00,00,000 | May 22, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14922 | February 03, 2023 | 1,50,00,00,000 | May 04, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14914 | January 24, 2023 | 1,00,00,00,000 | April 24, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14906 | January 4, 2023 | 2,00,00,00,000 | March 24, 2023 | NIL | Axis Bank Limite d | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14880 | December 20, | 1,00,00,00,000 | March | NIL | Axis | ICRA | [ICRA] | Rs 5000 |

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|--------------|-------------------|----------------|-------------------|-----|-------------------|--------------|-------------|------------|
| | 2022 | | 15,2023 | | Bank Limited | Limited | A1 + | cr |
| INE110O14880 | December 20, 2022 | 1,00,00,00,000 | March 15, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14898 | December 16, 2022 | 22,00,00,000 | March 13, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14880 | December 14, 2022 | 50,00,00,000 | March 15, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14872 | December 12, 2022 | 1,00,00,00,000 | March 6, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14872 | December 12, 2022 | 1,00,00,00,000 | March 6, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14864 | December 9, 2022 | 1,00,00,00,000 | February 24, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14856 | December 6, 2022 | 75,00,00,000 | February 22, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14849 | December 6, 2022 | 50,00,00,000 | February 20, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14849 | December 6, 2022 | 65,00,00,000 | February 20, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14849 | December 2, 2022 | 1,00,00,00,000 | February 20, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14831 | November 29, 2022 | 1,00,00,00,000 | February 6, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14831 | November 25, 2022 | 1,00,00,00,000 | February 6, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14823 | November 17, 2022 | 50,00,00,000 | February 10, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |
| INE110O14815 | October 21, 2022 | 2,00,00,00,000 | January 5, 2023 | NIL | Axis Bank Limited | ICRA Limited | [ICRA] A1 + | Rs 5000 cr |

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