

DIGITAL
LIFE

Annexure 1

Letter of Offer

Issue of Commercial Paper (CP) & Non-Convertible Debentures (NCD) of original or initial maturity up to one year

Part I

Issuer Details	
Name and Address of Issuer	Reliance Jio Infocomm Limited, 101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad- 380006, Gujarat, India.
Business Segment / Activity	Telecom
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Shri. Pankaj Pawar (Managing Director)
Group Affiliation (If Any)	Reliance Industries Limited

Part II

Issue Details		
ISIN	INE110L14UM2	
Proposed Date of Issue	30.12.2025	
Amount (Rs)	400,00,00,000	
Tenor and Date of Maturity	83 Days; 23.03.2026	
Proposed to be Listed/ Unlisted	To be listed in BSE	
End Use of CP / NCD proposed (specific details)	To finance current assets, operating expenditures & short term funding gaps.	
Market Convention	FIMMDA Conventions	
Credit Ratings Details for the Proposed Issue	Credit Rating - 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CARE	CRISIL
Rating	A1+	A1+
Date of Ratings	11.12.2025	11.12.2025
Validity of Issuance	2 Months	60 Days
Validity Period for rating	23.03.2026	1 Year
For Amount (Rs.)	35000,00,00,000	35000,00,00,000
Conditions (If Any)	N/A	N/A
Long term credit rating obtained by the Issuer	N/A	N/A
Unaccepted Credit Rating assigned to the Issuer	N/A	N/A
Issuing and Paying Agent Details (Name and Address)	Axis Bank Ltd., Treasury Operations Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025	
Debenture Trustee Details (Name and Address) (In case of NCD)	N/A	
Credit Enhancement Details (If Any)	N/A	
Description of Instrument	Commercial Paper	
Amount (Rs. In Lacs)	400,00,00,000	
In Favor of	ISSUER OF CP / NCD / HOLDER OF CP / NCD	
Name and Address of Guarantor	N/A	
Net worth of the Guarantor (Rs In Lacs)	N/A	
Extent of The Guarantee Offered by the Guarantor for the Issue	N/A	
Conditions under which the guarantee will be invoked	N/A	
Trustee Details (Name and Address)	N/A	
Whether guarantor is a group entity	N/A	

Reliance Jio Infocomm Limited; CIN U72900GJ2007PLC105869

Registered Office: Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India.

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