

DIGITAL  
LIFE

Annexure 1

## Letter of Offer

**Issue of Commercial Paper (CP) & Non-Convertible Debentures (NCD) of original or initial maturity up to one year****Part I**

Issuer Details	
Name and Address of Issuer	<b>Reliance Jio Infocomm Limited, 101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad- 380006, Gujarat, India.</b>
Business Segment / Activity	Telecom
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	<b>Shri. Pankaj Pawar (Managing Director)</b>
Group Affiliation (If Any)	<b>Reliance Industries Limited</b>

**Part II**

Issue Details		
ISIN	INE110L14UL4	
Proposed Date of Issue	29.12.2025	
Amount (Rs)	1100,00,00,000	
Tenor and Date of Maturity	74 Days; 13.03.2026	
Proposed to be Listed/ Unlisted	To be listed in BSE	
End Use of CP / NCD proposed (specific details)	To finance current assets, operating expenditures & short term funding gaps.	
Market Convention	FIMMDA Conventions	
Credit Ratings Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2 (obtained if any)
Credit Rating Issuer	<b>CARE</b>	<b>CRISIL</b>
Rating	<b>A1+</b>	<b>A1+</b>
Date of Ratings	<b>11.12.2025</b>	<b>11.12.2025</b>
Validity of Issuance	<b>2 Months</b>	<b>60 Days</b>
Validity Period for rating	<b>13.03.2026</b>	<b>1 Year</b>
For Amount (Rs.)	<b>35000,00,00,000</b>	<b>35000,00,00,000</b>
Conditions (If Any)	<b>N/A</b>	<b>N/A</b>
Long term credit rating obtained by the Issuer	<b>N/A</b>	<b>N/A</b>
Unaccepted Credit Rating assigned to the Issuer	<b>N/A</b>	<b>N/A</b>
Issuing and Paying Agent Details (Name and Address)	<b>Axis Bank Ltd., Treasury Operations Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025</b>	
Debenture Trustee Details (Name and Address) (In case of NCD)	<b>N/A</b>	
Credit Enhancement Details (If Any)	<b>N/A</b>	
Description of Instrument	<b>Commercial Paper</b>	
Amount (Rs. In Lacs)	<b>1100,00,00,000</b>	
In Favor of	<b>ISSUER OF CP / NCD. / HOLDER OF CP / NCD</b>	
Name and Address of Guarantor	<b>N/A</b>	
Net worth of the Guarantor (Rs In Lacs)	<b>N/A</b>	
Extent of The Guarantee Offered by the Guarantor for the Issue	<b>N/A</b>	
Conditions under which the guarantee will be invoked	<b>N/A</b>	
Trustee Details (Name and Address)	<b>N/A</b>	
Whether guarantor is a group entity	<b>N/A</b>	

Reliance Jio Infocomm Limited; CIN U72900GJ2007PLC105869

Registered Office: Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India.  
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*RA*