



DIGITAL
LIFE

ISSUE OF COMMERCIAL PAPER (CP):

LETTER OF OFFER

PART I

PROPOSED DATE OF ISSUE : 21.03.2025 TENOR: 91 days DUE DATE*: 20.06.2025
ISSUE REFERENCE : RJILCP 096 ISIN CODE: INE110L14TE1

ISSUE SIZE (Maturity Value) : Rs. 2500 Crs

CREDIT RATING :

- ISSUED BY : CARE, CRISIL (A1+)
- DATE OF RATING : 12th March 2025 / 12th March 2025
- VALIDITY for issuance : 2 Months / 60 Days
- FOR AMOUNT : Rs. 35,000 Cr
- Validity Period of Rating : 20.06.2025 / 1 Year
- CONDITIONS (if any) : NA
- Exact Purpose of CP issuance : To finance current assets and operating/capital expenditure.
- CREDIT SUPPORT (if any) : NA

DESCRIPTION OF INSTRUMENT : NA

AMOUNT : NA

ISSUED BY : NA
IN FAVOUR OF : *HOLDERS OF CP;*
Net Worth of the Guarantor Company : *N.A*
Names of Companies to which Guarantor
has issued Similar Guarantee : *N.A*
Extent of the Guarantee offered by the
Guarantor Company : *N.A*
Conditions under which the Guarantee
Will be invoked : *N.A*
Details of Current Tranche :

ISIN CODE	Amount in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE110L14TE1	2500 Crs	20.06.2025	A1+ (A1 Plus)	1 year	CRISIL

- Name and address of the Trustee: NA
- Listing:

Proposed to be listed/unlisted : To be listed in BSE

ISSUING AND PAYING AGENT : Axis Bank Ltd., Treasury Operations

Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg,
Worli, Mumbai – 400 025

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs 50,000 Crs

SUPPORTING BOARD RESOLUTION : Dt. 21.01.2022 / Dt. 14.10.2024



Reliance Jio Infocomm Limited; CIN U72900GJ2007PLC105869

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