



DIGITAL  
LIFE

## ISSUE OF COMMERCIAL PAPER (CP):

### LETTER OF OFFER

#### PART I

PROPOSED DATE OF ISSUE : 17.03.2025      TENOR: 29 days      DUE DATE\*: 15.04.2025  
ISSUE REFERENCE : RJILCP 091      ISIN CODE: INE110L14TC5

ISSUE SIZE (Maturity Value) : Rs. 350 Crs

CREDIT RATING :

- ISSUED BY : CARE, CRISIL (A1+)
- DATE OF RATING : 19<sup>th</sup> February 2025 / 18<sup>th</sup> February 2025
- VALIDITY for issuance : 2 Months / 60 Days
- FOR AMOUNT : Rs. 35,000 Cr
- Validity Period of Rating : 15.04.2025 / 1 Year
- CONDITIONS (if any) : NA
- Exact Purpose of CP issuance : To finance current assets and operating/capital expenditure.
- CREDIT SUPPORT (if any) : NA

DESCRIPTION OF INSTRUMENT : NA

AMOUNT : NA

ISSUED BY : NA  
IN FAVOUR OF : *HOLDERS OF CP;*  
Net Worth of the Guarantor Company : *N.A*  
Names of Companies to which Guarantor has issued Similar Guarantee : *N.A*  
Extent of the Guarantee offered by the Guarantor Company : *N.A*  
Conditions under which the Guarantee Will be invoked : *N.A*  
Details of Current Tranche :

ISIN CODE	Amount in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE110L14TC5	350 Crs	15.04.2025	A1+ ( A1 Plus )	1 year	CRISIL

- Name and address of the Trustee: NA
- Listing:

Proposed to be listed/unlisted : To be listed in BSE

ISSUING AND PAYING AGENT : Axis Bank Ltd., Treasury Operations

Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs 50,000 Crs

SUPPORTING BOARD RESOLUTION : Dt. 21.01.2022 / Dt. 14.10.2024



*Amish*

*D. Deekshita*

Reliance Jio Infocomm Limited; CIN U72900GJ2007PLC105869

Registered Office: Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad-380006, Gujarat, India,  
Phone no: 079-35031200, Website: www.jio.com, Email: Jio.Investorrelations@ril.com