



DIGITAL  
LIFE

ISSUE OF COMMERCIAL PAPER (CP):

LETTER OF OFFER

PART I

PROPOSED DATE OF ISSUE : 25.02.2025 TENOR: 91 days DUE DATE\*: 27.05.2025  
ISSUE REFERENCE : RJILCP 084 ISIN CODE: INE110L14TA9

ISSUE SIZE (Maturity Value) : Rs. 750 Crs

CREDIT RATING :

- ISSUED BY : CARE, CRISIL (A1+)
- DATE OF RATING : 19<sup>th</sup> February 2025 / 18<sup>th</sup> February 2025
- VALIDITY for issuance : 2 Months / 60 Days
- FOR AMOUNT : Rs. 35,000 Cr
- Validity Period of Rating : 27.05.2025 / 1 Year
- CONDITIONS (if any) : NA
- Exact Purpose of CP issuance : To finance current assets and operating/ capital expenditure.
- CREDIT SUPPORT (if any) : NA

DESCRIPTION OF INSTRUMENT : NA

AMOUNT : NA

ISSUED BY : NA  
IN FAVOUR OF : *HOLDERS OF CP;*  
Net Worth of the Guarantor Company : N.A  
Names of Companies to which Guarantor  
has issued Similar Guarantee : N.A  
Extent of the Guarantee offered by the  
Guarantor Company : N.A  
Conditions under which the Guarantee  
Will be invoked : N.A  
Details of Current Tranche :

ISIN CODE	Amount in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE110L14TA9	750 Crs	27.05.2025	A1+ ( A1 Plus )	1 year	CRISIL

Name and address of the Trustee : NA

- Listing:

Proposed to be listed/unlisted : To be listed in BSE

ISSUING AND PAYING AGENT : Axis Bank Ltd., Treasury Operations

Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg,  
Worli, Mumbai – 400 025

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs 50,000 Crs

SUPPORTING BOARD RESOLUTION : Dt. 21.01.2022 / Dt. 14.10.2024



Reliance Jio Infocomm Limited; CIN U72900GJ2007PLC105869

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